



Taxes and the Future of Philanthropy

Tuesday, February 18, 2020

9:00 a.m. Check-in and breakfast

9:30 a.m. Welcome and Introduction

- Ellen Aprill, Professor of Law and John E. Anderson Chair in Tax Law, Loyola Law School, Loyola Marymount University; Vice President, American Tax Policy Institute @EllenAprill
- Mark Mazur, Robert C. Pozen Director, Urban-Brookings Tax Policy Center
 @TaxPolicyCenter

9:35 a.m. Oversight of Nonprofits

- Karin Kunstler Goldman, Deputy Bureau Chief, Charities Bureau, Office of the New York Attorney General
- Nina Olson, Executive Director, Center for Taxpayer Rights
- Marcus Owens, Partner, Loeb & Loeb, LLP
- H. Art Taylor, President and CEO, BBB Wise Giving Alliance @H_Art_Taylor
- Elizabeth Young, Senior Manager, American Institute of Certified Public Accountants (*moderator*)

10:20 a.m. Audience Q&A

10:45 a.m. Break

11:00 a.m. Impact of the TCJA on Nonprofits

- Joe Cordes, Professor of Economics, Public Policy and Public Administration, and International Affairs, and Codirector, Regulatory Studies Center, George Washington University
- Cathy Livingston, Partner, Jones Day
- Ruth Madrigal, Principal, KPMG
- Alexandar Reid, Partner, Morgan Lewis @alex_reid
- Ellen Aprill, Professor of Law and John E. Anderson Chair in Tax Law, Loyola Law School, Loyola Marymount University; Vice President, American Tax Policy Institute (moderator) @EllenAprill

11:50 a.m. Audience Q&A

12:15 p.m. Lunch





12:30 p.m. Trust in Nonprofits and Philanthropy: Why It's Eroding and What's Next

• Stacy Palmer, Editor, Chronicle of Philanthropy @stacypalmer

1:00 p.m. Audience Q&A

1:15 p.m. The Future of Charitable Giving

- Hillary Bounds, Vice President of Legal, Chan Zuckerberg Initiative
- Roger Colinvaux, Director, Law and Public Policy Program, and Professor of Law, Columbus School of Law, Catholic University of America
- Jill Horwitz, Vice Dean for Faculty and Intellectual Life and Professor of Law, University of California, Los Angeles, School of Law @jill_horwitz
- Eugene Steuerle, Institute Fellow, Urban-Brookings Tax Policy Center @EugeneSteuerle
- Laura Tomasko, Policy Program Manager, Urban Institute (moderator)
 @lauratomasko

2:05 p.m. Audience Q&A

2:30 p.m. Event concludes

