

6-Feb-14

**Personal Wealth 2007: Top Wealth Holders with Gross Assets of \$2.0 Million or More,
Type of Property by Size of Net Worth**

[All figures are estimates based on samples--numbers are in thousands, money amounts are in millions of dollars]
Brief definitions are included in each column header in the Excel file.

Size of Net Worth	Total assets [2]		Debts and mortgages		Net worth		Personal residence	
	Number	Amount	Number	Amount	Number	Amount	Number	Amount
Total	2,290	13,221,799	1,792	1,124,478	2,290	12,097,321	1,745	1,247,026
Under \$2.0 million [1]	449	860,731	403	390,799	449	469,932	353	181,133
\$2.0 million under \$3.5 million	1,008	2,810,250	744	196,440	1,008	2,613,810	754	413,215
\$3.5 million under \$5.0 million	364	1,607,665	275	96,621	364	1,511,044	275	193,726
\$5.0 million under \$10.0 million	286	2,091,670	222	141,875	286	1,949,794	220	195,830
\$10.0 million under \$20.0 million	116	1,687,934	95	97,133	116	1,590,801	90	134,600
\$20.0 million or more	66	4,163,549	54	201,609	66	3,961,939	54	128,522

Size of Net Worth	Other real estate		Closely held stock		Publicly traded stock		State and local government bonds	
	Number	Amount	Number	Amount	Number	Amount	Number	Amount
Total	1,367	1,659,926	676	1,577,715	1,720	2,553,437	857	795,869
Under \$2.0 million [1]	258	208,138	126	56,760	265	63,121	65	8,777
\$2.0 million under \$3.5 million	567	435,218	225	140,964	764	467,856	386	118,128
\$3.5 million under \$5.0 million	223	236,360	116	115,070	301	311,686	163	81,409
\$5.0 million under \$10.0 million	185	310,222	110	242,341	231	384,644	136	119,129
\$10.0 million under \$20.0 million	82	195,331	57	203,913	99	361,193	66	134,899
\$20.0 million or more	52	274,657	42	818,667	59	964,936	40	333,526

Size of Net Worth	Federal bonds		Corporate and foreign bonds		Bond funds		Diversified mutual funds	
	Number	Amount	Number	Amount	Number	Amount	Number	Amount
Total	537	199,619	560	119,639	268	25,575	920	138,501
Under \$2.0 million [1]	50	1,461	52	3,472	34	1,734	145	8,255
\$2.0 million under \$3.5 million	257	40,894	265	31,168	127	8,525	405	38,639
\$3.5 million under \$5.0 million	99	22,496	100	18,301	52	4,309	147	19,322
\$5.0 million under \$10.0 million	80	37,824	86	25,614	32	3,346	129	25,374
\$10.0 million under \$20.0 million	32	26,274	36	12,984	15	2,965	57	18,889
\$20.0 million or more	19	70,669	21	28,099	8	4,696	37	28,023

Size of Net Worth	Cash assets		Mortgages and notes		Cash value life insurance		Noncorporate business assets	
	Number	Amount	Number	Amount	Number	Amount	Number	Amount
Total	2,232	1,043,064	554	308,641	806	122,032	632	903,434
Under \$2.0 million [1]	426	58,799	81	12,805	189	33,771	110	39,852
\$2.0 million under \$3.5 million	987	257,348	206	56,212	347	48,223	218	96,866
\$3.5 million under \$5.0 million	357	136,754	92	36,191	126	17,375	106	64,239
\$5.0 million under \$10.0 million	282	173,928	90	57,361	89	13,463	104	121,835
\$10.0 million under \$20.0 million	115	150,898	51	55,565	34	5,804	54	114,668
\$20.0 million or more	66	265,338	34	90,506	20	3,396	40	465,974

Size of Net Worth	Farm assets		Private equity and hedge funds		Other limited partnerships		Retirement assets	
	Number	Amount	Number	Amount	Number	Amount	Number	Amount
Total	251	395,810	365	368,721	103	193,504	1,736	1,197,148
Under \$2.0 million [1]	36	32,184	31	8,796	8	1,555	351	114,505
\$2.0 million under \$3.5 million	110	120,849	131	45,623	28	6,071	756	417,949
\$3.5 million under \$5.0 million	48	64,898	67	31,914	16	5,068	277	213,195
\$5.0 million under \$10.0 million	31	60,466	66	39,188	18	7,442	218	227,687
\$10.0 million under \$20.0 million	15	40,439	38	50,988	16	20,856	85	113,464
\$20.0 million or more	11	76,973	32	192,212	16	152,512	48	110,348

Size of Net Worth	Art		Other assets	
	Number	Amount	Number	Amount
Total	191	103,943	2,044	268,196
Under \$2.0 million [1]	27	1,612	396	24,000
\$2.0 million under \$3.5 million	49	2,750	888	63,753
\$3.5 million under \$5.0 million	32	3,081	329	32,272
\$5.0 million under \$10.0 million	36	4,573	258	41,402
\$10.0 million under \$20.0 million	23	8,658	110	35,546
\$20.0 million or more	24	83,269	64	71,223

Note: These wealth estimates are derived from estate tax returns and may not be representative of the whole population.

Note: Detail may not add to total due to rounding.

[1] Includes individuals with zero net worth.

[2] Total assets is the sum of all assets owned by the individual before subtracting debts, mortgages, and liens owed to others. It differs from gross assets, which is a Federal estate tax concept of wealth, in that it includes the cash value of life insurance instead of the full face value of life insurance minus indebtedness.

Source: IRS, Statistics of Income Division, January 2012.

28-Jun-11

**Personal Wealth 2004: Top Wealth Holders with Gross Assets of \$1.5 Million or More,
Type of Property by Size of Net Worth**

[All figures are estimates based on samples--numbers are in thousands, money amounts are in millions of dollars]
Brief definitions are included in each column header in the Excel file.

Size of Net Worth	Total assets		Debts and mortgages		Net worth		Personal residence	
	Number	Amount	Number	Amount	Number	Amount	Number	Amount
Total	2,728	11,076,759	2,099	850,622	2,728	10,201,246	2,062	1,185,941
Under \$1.5 million [1]	531	736,039	468	231,035	531	480,113	410	176,105
\$1.5 million under \$2.0 million	746	1,386,077	544	98,187	746	1,287,890	549	229,369
\$2.0 million under \$3.5 million	846	2,316,701	614	147,370	846	2,169,331	639	342,206
\$3.5 million under \$5.0 million	247	1,082,889	192	58,950	247	1,023,939	194	127,444
\$5.0 million under \$10.0 million	231	1,668,002	176	104,811	231	1,563,191	173	148,543
\$10.0 million under \$20.0 million	79	1,155,326	64	69,849	79	1,085,477	61	76,472
\$20.0 million or more	47	2,731,726	40	140,421	47	2,591,305	36	85,802

Size of Net Worth	Other real estate		Closely held stock		Publicly traded stock		State and local government bonds	
	Number	Amount	Number	Amount	Number	Amount	Number	Amount
Total	1,531	1,402,029	682	1,127,194	2,100	2,247,269	994	700,114
Under \$1.5 million [1]	255	134,674	119	42,431	339	63,062	73	8,255
\$1.5 million under \$2.0 million	406	206,626	140	69,066	567	219,818	264	61,720
\$2.0 million under \$3.5 million	475	329,893	187	141,272	670	415,249	336	110,990
\$3.5 million under \$5.0 million	153	152,634	86	95,958	209	209,459	123	71,715
\$5.0 million under \$10.0 million	149	230,146	82	165,781	202	373,575	122	121,735
\$10.0 million under \$20.0 million	58	137,770	35	136,144	69	246,824	47	104,650
\$20.0 million or more	35	210,286	32	476,542	43	719,282	29	221,051

Size of Net Worth	Federal savings bonds		Other Federal bonds		Corporate and foreign bonds		Bond funds	
	Number	Amount	Number	Amount	Number	Amount	Number	Amount
Total	246	13,244	489	180,708	630	109,159	222	22,678
Under \$1.5 million [1]	39	488	45	2,829	52	2,039	26	885
\$1.5 million under \$2.0 million	74	3,334	126	20,084	174	16,096	63	3,854
\$2.0 million under \$3.5 million	87	6,220	181	32,518	222	25,279	81	6,339
\$3.5 million under \$5.0 million	23	1,811	51	12,762	76	10,876	20	2,289
\$5.0 million under \$10.0 million	15	941	52	24,323	66	16,170	20	2,794
\$10.0 million under \$20.0 million	5	316	20	18,589	26	11,411	8	4,555
\$20.0 million or more	2	134	14	69,605	14	27,288	4	1,961

Size of Net Worth	Diversified mutual funds		Cash		Cash management accounts		Mortgages and notes	
	Number	Amount	Number	Amount	Number	Amount	Number	Amount
Total	793	96,627	2,563	574,681	1,880	414,165	650	283,451
Under \$1.5 million [1]	108	4,333	495	35,184	284	15,451	89	15,339
\$1.5 million under \$2.0 million	216	15,223	705	92,092	500	41,807	151	35,321
\$2.0 million under \$3.5 million	259	24,618	785	128,397	610	89,745	184	43,906
\$3.5 million under \$5.0 million	83	12,969	235	66,514	193	43,687	80	28,700
\$5.0 million under \$10.0 million	80	10,358	221	70,890	184	70,232	81	47,846
\$10.0 million under \$20.0 million	28	9,677	77	48,881	67	62,226	38	40,314
\$20.0 million or more	18	19,449	46	132,723	42	91,016	27	72,025

Size of Net Worth	Cash value life insurance		Noncorporate business assets		Farm assets		Limited partnerships	
	Number	Amount	Number	Amount	Number	Amount	Number	Amount
Total	998	144,481	643	566,615	277	300,787	394	362,713
Under \$1.5 million [1]	231	38,255	115	30,088	39	23,792	35	7,580
\$1.5 million under \$2.0 million	272	36,671	119	32,822	72	48,882	79	10,399
\$2.0 million under \$3.5 million	302	41,380	183	84,464	95	78,157	111	30,335
\$3.5 million under \$5.0 million	76	10,662	68	48,385	22	29,036	52	19,649
\$5.0 million under \$10.0 million	79	11,243	90	99,091	29	38,332	57	50,368
\$10.0 million under \$20.0 million	25	3,731	37	75,794	11	28,359	32	53,605
\$20.0 million or more	15	2,540	29	195,972	8	54,228	27	190,777

Size of Net Worth	Retirement assets		Art		Other assets	
	Number	Amount	Number	Amount	Number	Amount
Total	2,063	1,048,730	177	49,891	2,460	246,286
Under \$1.5 million [1]	423	111,516	10	531	481	23,202
\$1.5 million under \$2.0 million	556	212,106	33	712	669	30,076
\$2.0 million under \$3.5 million	639	337,328	46	1,602	750	46,804
\$3.5 million under \$5.0 million	185	115,965	23	1,552	226	20,821
\$5.0 million under \$10.0 million	170	148,559	29	4,066	212	33,010
\$10.0 million under \$20.0 million	58	64,313	17	7,052	76	24,643
\$20.0 million or more	33	58,942	18	34,375	46	67,730

Note: These wealth estimates are derived from estate tax returns and may not be representative of the whole population.

Note: Detail may not add to total due to rounding.

[1] Includes individuals with zero net worth.

Source: IRS, Statistics of Income Division, August 2008.

**Personal Wealth 1998: Top Wealth Holders with Gross Assets of \$625,000 or More,
Type of Property by Size of Net Worth**

[All figures are estimates based on samples--numbers are in thousands, money amounts are in millions of dollars]

	Total assets		Debts and mortgages		Net worth		Personal residence	
	Number	Amount	Number	Amount	Number	Amount	Number	Amount
Total	6,530	11,142,788	5,020	957,211	6,530	10,185,577	4,771	1,080,043
Size of net worth:								
Negative net worth	39	36,353	39	90,087	39	-53,734	22	4,932
\$1 under \$600,000	1,253	671,387	1,105	195,383	1,253	476,004	964	158,492
\$600,000 under \$1,000,000	2,494	2,110,572	1,784	172,173	2,494	1,938,399	1,764	319,302
\$1,000,000 under \$2,500,000	2,058	3,289,005	1,529	222,324	2,058	3,066,681	1,508	351,952
\$2,500,000 under \$5,000,000	440	1,569,754	357	89,762	440	1,479,991	325	119,490
\$5,000,000 under \$10,000,000	166	1,196,100	138	70,470	166	1,125,630	126	65,479
\$10,000,000 under \$20,000,000	51	742,956	42	39,731	51	703,225	38	31,886
\$20,000,000 or more	29	1,526,661	25	77,280	29	1,449,381	23	28,510
	Investment of real estate		Closely held stock		Other stocks		State and local bonds	
	Number	Amount	Number	Amount	Number	Amount	Number	Amount
Total	3,843	1,531,767	1,287	1,325,080	4,854	2,709,434	2,073	633,108
Size of net worth:								
Negative net worth	24	15,059	8	3,087	13	1,120	--	--
\$1 under \$600,000	578	116,607	200	31,493	748	68,421	102	3,178
\$600,000 under \$1,000,000	1,396	311,718	316	79,012	1,847	419,137	760	85,986
\$1,000,000 under \$2,500,000	1,331	484,712	472	236,900	1,650	785,808	843	176,180
\$2,500,000 under \$5,000,000	325	231,284	167	182,806	377	420,944	225	110,273
\$5,000,000 under \$10,000,000	122	152,351	78	198,902	147	350,633	95	92,840
\$10,000,000 under \$20,000,000	40	85,883	27	138,892	44	213,119	30	64,786
\$20,000,000 or more	25	134,154	20	453,989	27	450,253	18	99,866
	Federal savings bonds		Other Federal bonds		Corporate and foreign bonds		Bond funds	
	Number	Amount	Number	Amount	Number	Amount	Number	Amount
Total	849	24,946	1,338	239,307	1,152	96,055	538	39,532
Size of net worth:								
Negative net worth	2	4	1	12	2	4	--	--
\$1 under \$600,000	139	832	75	3,149	69	1,191	47	2,112
\$600,000 under \$1,000,000	363	10,093	544	52,696	462	23,382	224	11,705
\$1,000,000 under \$2,500,000	275	11,103	523	78,804	461	35,526	208	16,218
\$2,500,000 under \$5,000,000	49	2,186	126	37,153	100	12,031	38	4,342
\$5,000,000 under \$10,000,000	15	502	47	27,941	36	6,636	15	3,712
\$10,000,000 under \$20,000,000	4	139	15	12,102	13	6,515	3	609
\$20,000,000 or more	2	86	8	27,451	9	10,772	2	835
	Unclassifiable mutual funds		Cash and money market accounts		Mortgages and notes		Cash value life insurance	
	Number	Amount	Number	Amount	Number	Amount	Number	Amount
Total	1,659	111,718	6,365	1,014,273	1,396	291,600	4,573	221,118
Size of net worth:								
Negative net worth [1]	2	26	29	1,084	5	1,188	35	3,342
\$1 under \$600,000	249	7,707	1,200	51,733	163	10,571	1,187	65,416
\$600,000 under \$1,000,000	657	36,754	2,438	274,069	464	58,968	1,620	51,804
\$1,000,000 under \$2,500,000	571	38,373	2,020	347,609	497	88,437	1,315	63,233
\$2,500,000 under \$5,000,000	121	12,101	435	123,887	156	47,906	274	21,965
\$5,000,000 under \$10,000,000	41	6,122	164	87,397	70	29,547	97	9,309
\$10,000,000 under \$20,000,000	11	3,251	50	42,049	23	19,201	27	3,094
\$20,000,000 or more	7	7,384	29	86,446	18	35,783	19	2,954
	Noncorporate business assets		Limited partnerships		Retirement assets		Other assets	
	Number	Amount	Number	Amount	Number	Amount	Number	Amount
Total	1,148	264,256	805	232,879	3,857	1,017,641	5,782	310,035
Size of net worth:								
Negative net worth	11	2,699	1	958	9	1,436	34	1,403
\$1 under \$600,000	209	22,014	50	2,864	836	95,343	1,119	30,267
\$600,000 under \$1,000,000	351	43,097	230	10,726	1,410	259,392	2,155	62,733
\$1,000,000 under \$2,500,000	386	76,596	331	30,973	1,194	381,213	1,840	85,369
\$2,500,000 under \$5,000,000	110	38,424	105	29,066	262	137,971	404	37,926
\$5,000,000 under \$10,000,000	50	31,129	49	23,932	96	77,434	152	32,234
\$10,000,000 under \$20,000,000	18	25,786	23	46,758	32	33,523	49	15,363
\$20,000,000 or more	14	24,511	16	87,602	19	31,329	27	44,738

Note: These wealth estimates are derived from estate tax returns and may not be representative of the whole population.
Source: IRS, Statistics of Income Bulletin, Winter 2002-2003, Publication 1136 (Rev. 4-2003).

**All Top Wealth Holders with Gross Assets of \$6050,000 or More: Total and Type of Assets,
Debt, and Net Worth, by Size of Net Worth, 1995**

[All figures are estimates based on samples--numbers are in thousands, money amounts are in millions of dollars]

Size of net worth	Number of top wealth holders	Total assets	Debts		Net worth		Personal residence	
			Number	Amount	Number	Amount	Number	Amount
Total	4,400	6,713,127	3,469	660,375	4,400	6,052,753	3,151	653,236
Under \$600,000 [1]	1,089	613,288	986	219,737	1,089	393,551	836	133,224
\$600,000 under \$1,000,000	1,739	1,459,430	1,264	124,596	1,739	1,334,834	1,189	203,483
\$1,000,000 under \$2,500,000	1,201	1,909,089	913	136,880	1,201	1,772,209	855	190,841
\$2,500,000 under \$5,000,000	249	905,612	202	61,024	249	844,588	180	64,775
\$5,000,000 under \$10,000,000	82	594,822	69	38,042	82	556,780	62	33,403
\$10,000,000 under \$20,000,000	27	402,337	24	25,155	27	377,182	20	14,945
\$20,000,000 or more	13	828,550	12	54,941	13	773,609	10	12,565

Size of net worth	Other real estate		Closely held stock		Other stock		Tax-exempt bonds	
	Number	Amount	Number	Amount	Number	Amount	Number	Amount
Total	2,718	1,083,955	939	777,413	3,046	1,172,696	1,671	498,624
Under \$600,000 [1]	581	128,254	182	31,675	586	37,335	149	7,289
\$600,000 under \$1,000,000	1,052	254,353	278	64,700	1,234	195,822	693	77,231
\$1,000,000 under \$2,500,000	806	334,743	320	166,140	916	292,046	607	146,957
\$2,500,000 under \$5,000,000	180	150,125	95	113,323	206	173,774	144	86,211
\$5,000,000 under \$10,000,000	64	87,344	39	95,948	69	126,290	53	62,430
\$10,000,000 under \$20,000,000	24	54,864	15	86,756	23	92,479	18	40,934
\$20,000,000 or more	12	74,273	8	218,870	12	254,951	9	77,571

Size of net worth	Federal savings bonds		Other Federal Government bonds		Corporate and foreign bonds		Mixed bond mutual funds [2]	
	Number	Amount	Number	Amount	Number	Amount	Number	Amount
Total	615	19,703	938	150,434	520	37,160	404	19,121
Under \$600,000 [1]	127	1,272	84	3,511	45	1,247	54	1,463
\$600,000 under \$1,000,000	291	9,907	433	38,642	221	9,382	180	5,786
\$1,000,000 under \$2,500,000	160	5,596	309	46,929	180	8,977	133	7,104
\$2,500,000 under \$5,000,000	27	2,106	71	20,342	47	7,442	24	1,742
\$5,000,000 under \$10,000,000	7	663	26	14,970	17	2,827	9	1,255
\$10,000,000 under \$20,000,000	2	130	9	9,464	6	2,837	3	984
\$20,000,000 or more	1	28	5	16,574	4	4,449	1	786

Size of net worth	Mixed portfolio mutual funds [2]		Cash and money market accounts		Mortgages and notes		Equity value, life insurance	
	Number	Amount	Number	Amount	Number	Amount	Number	Amount
Total	1,150	75,317	4,210	383,777	1,220	194,666	3,163	145,501
Under \$600,000 [1]	204	5,391	1,035	33,514	222	15,056	1,004	52,209
\$600,000 under \$1,000,000	486	25,583	1,661	133,817	440	41,380	1,142	36,835
\$1,000,000 under \$2,500,000	350	28,008	1,157	130,302	383	55,563	794	37,100
\$2,500,000 under \$5,000,000	73	8,667	237	40,386	110	30,363	148	10,441
\$5,000,000 under \$10,000,000	23	4,138	80	22,341	41	18,723	50	5,107
\$10,000,000 under \$20,000,000	9	2,118	26	10,453	15	11,821	16	2,516
\$20,000,000 or more	5	1,411	13	12,964	9	21,761	8	1,293

Size of net worth	Noncorporate businesses		Limited partnerships		Retirement assets [3]		Other assets	
	Number	Amount	Number	Amount	Number	Amount	Number	Amount
Total	943	223,543	664	119,657	3,044	707,070	4,041	264,193
Under \$600,000 [1]	215	27,746	81	3,739	788	86,274	1,001	33,635
\$600,000 under \$1,000,000	326	42,537	222	10,778	1,169	205,701	1,582	57,737
\$1,000,000 under \$2,500,000	283	51,934	239	21,195	839	254,409	1,107	68,358
\$2,500,000 under \$5,000,000	69	24,879	70	15,368	168	93,333	233	34,403
\$5,000,000 under \$10,000,000	30	21,299	32	16,565	55	42,173	79	22,285
\$10,000,000 under \$20,000,000	12	19,963	13	11,299	16	14,548	26	15,665
\$20,000,000 or more	6	35,185	8	40,713	9	10,632	13	32,111

Note: These wealth estimates are derived from estate tax returns and may not be representative of the whole population.

Detail may not add to totals because of rounding.

[1] Includes top wealth holders with negative net worth.

[2] Mutual funds with a single investment objective are grouped with similar direct investments in this table.

[3] Includes individual retirement accounts, annuities, and self-employed retirement or Keogh plans.

Source: IRS, Statistics of Income Bulletin, Winter 1999/2000, Publication 1136, Rev. 2/00.

All Top Wealthholders with Total Assets of \$600,000 or More, 1992: Total and Type of Assets, Debts, and Net Worth, by Size of Net Worth

[All figures are estimates based on samples--numbers are in thousands, money amounts are in millions of dollars]

Size of net worth	Number of top wealthholders	Total assets	Debts		Net worth		Personal residences	
			Number	Amount	Number	Amount	Number	Amount
Total	3,691	5,568,262	3,108	607,537	3,691	4,960,725	2,629	563,410
Under \$600,000 [1]	971	562,911	901	233,406	971	329,505	717	126,209
\$600,000 under \$1,000,000	1,417	1,180,685	1,115	99,346	1,417	1,081,340	988	171,610
\$1,000,000 under \$2,500,000	988	1,569,233	816	127,588	988	1,441,645	696	160,240
\$2,500,000 under \$5,000,000	206	756,194	178	59,453	206	696,741	146	56,996
\$5,000,000 under \$10,000,000	73	528,604	64	40,296	73	488,309	55	26,351
\$10,000,000 under \$20,000,000	25	359,622	23	20,888	25	338,734	18	12,465
\$20,000,000 or more	11	611,013	11	26,560	11	584,453	9	9,540

Size of net worth	Other real estate		Closely held stock		Other stock		Tax-exempt bonds	
	Number	Amount	Number	Amount	Number	Amount	Number	Amount
Total	2,365	978,535	827	626,319	2,478	873,399	1,379	420,112
Under \$600,000 [1]	579	138,946	181	30,807	513	28,526	129	6,181
\$600,000 under \$1,000,000	872	218,455	240	59,693	965	142,983	548	72,044
\$1,000,000 under \$2,500,000	672	302,982	267	136,765	740	222,176	511	128,398
\$2,500,000 under \$5,000,000	155	134,821	86	89,577	164	132,147	121	77,004
\$5,000,000 under \$10,000,000	57	88,931	34	81,700	62	104,123	45	53,847
\$10,000,000 under \$20,000,000	20	50,249	11	49,445	22	100,719	16	34,763
\$20,000,000 or more	10	44,150	7	178,331	11	142,725	8	47,875

Size of net worth	Federal savings bonds		Other Federal Government bonds		Corporate and foreign bonds		Mixed bond mutual funds [2]	
	Number	Amount	Number	Amount	Number	Amount	Number	Amount
Total	449	12,405	813	161,799	589	39,119	225	11,238
Under \$600,000 [1]	94	726	77	2,270	62	966	25	426
\$600,000 under \$1,000,000	210	5,852	354	31,146	249	10,073	102	4,176
\$1,000,000 under \$2,500,000	119	4,852	271	44,122	196	10,111	74	3,660
\$2,500,000 under \$5,000,000	18	668	67	27,075	50	7,130	15	1,138
\$5,000,000 under \$10,000,000	6	240	28	20,299	20	3,087	6	1,231
\$10,000,000 under \$20,000,000	2	50	11	13,371	7	1,756	1	212
\$20,000,000 or more	1	17	5	23,515	4	5,996	1	396

Size of net worth	Mixed portfolio mutual funds [2]		Cash and money market accounts		Mortgages and notes receivable		Equity value life insurance	
	Number	Amount	Number	Amount	Number	Amount	Number	Amount
Total	780	54,878	3,610	520,338	1,148	180,562	2,643	118,493
Under \$600,000 [1]	151	4,850	935	42,562	214	15,468	892	47,784
\$600,000 under \$1,000,000	314	18,342	1,390	160,765	429	38,983	933	26,156
\$1,000,000 under \$2,500,000	238	17,194	974	169,729	348	52,381	628	27,976
\$2,500,000 under \$5,000,000	51	6,129	203	60,484	97	29,211	124	8,527
\$5,000,000 under \$10,000,000	16	3,272	72	35,161	38	17,989	44	4,551
\$10,000,000 under \$20,000,000	6	2,935	25	23,836	14	7,912	14	1,821
\$20,000,000 or more	4	2,156	11	27,801	8	18,618	7	1,677

Size of net worth	Noncorporate businesses		Limited partnerships		Retirement assets		Other assets	
	Number	Amount	Number	Amount	Number	Amount	Number	Amount
Total	949	220,750	535	73,835	2,364	444,766	3,420	268,289
Under \$600,000 [1]	225	23,352	83	3,429	656	60,452	909	29,957
\$600,000 under \$1,000,000	311	30,513	165	6,816	882	131,076	1,288	52,001
\$1,000,000 under \$2,500,000	284	53,774	189	13,264	633	155,812	921	65,798
\$2,500,000 under \$5,000,000	77	30,970	56	10,039	128	52,076	195	32,187
\$5,000,000 under \$10,000,000	32	22,306	26	13,945	44	30,113	71	21,458
\$10,000,000 under \$20,000,000	13	22,559	11	7,081	14	10,396	24	20,051
\$20,000,000 or more	7	37,275	6	19,262	6	4,841	11	46,837

Note: These wealth estimates are derived from estate tax returns and may not be representative of the whole population.

Detail may not add to totals because of rounding.

[1] Includes top wealthholders with negative net worth.

[2] Mutual funds with single investment objective are grouped with similar direct investments in this table.

Source: SOI Bulletin, Winter 1997/98, Publication 1136 (Rev. 3-98).

All Top Wealthholders with Total Assets of \$600,000 or More, 1989: Total and Type of Assets, Debts and Mortgages, and Net Worth, by Size of Net Worth

[All figures are estimates based on samples--numbers are in thousands, money amounts are in millions of dollars]

Size of net worth	Number of top wealthholders	Total assets	Debts		Net worth		Real estate	
			Number	Amount	Number	Amount	Number	Amount
Total	3,417	5,390,431	2,969	585,964	3,417	4,804,467	3,151	1,674,667
Under \$600,000 [1]	812	483,063	763	184,206	812	298,858	759	241,987
\$600,000 under \$1,000,000	1,344	1,117,669	1,113	93,956	1,344	1,023,713	1,217	401,760
\$1,000,000 under \$2,500,000	945	1,539,118	813	135,316	945	1,403,801	880	513,803
\$2,500,000 under \$5,000,000	206	770,162	179	73,933	206	696,230	191	227,773
\$5,000,000 under \$10,000,000	73	529,737	67	37,497	73	492,240	69	124,634
\$10,000,000 or more	36	950,682	35	61,056	36	889,626	35	164,710

Size of net worth	Closely held stock		Other stock		Cash		Total bonds	
	Number	Amount	Number	Amount	Number	Amount	Number	Amount
Total	762	561,372	2,399	848,968	3,337	513,422	1,876	561,452
Under \$600,000 [1]	158	25,708	448	24,846	779	38,963	260	12,472
\$600,000 under \$1,000,000	222	51,148	958	147,681	1,320	161,072	800	109,943
\$1,000,000 under \$2,500,000	250	122,687	733	237,915	928	161,335	594	164,293
\$2,500,000 under \$5,000,000	81	90,946	164	139,992	202	60,923	138	84,379
\$5,000,000 under \$10,000,000	32	72,977	65	102,217	73	40,098	56	69,692
\$10,000,000 or more	19	197,905	32	196,317	36	51,031	28	120,673

Size of net worth	State and local Government bonds		Corporate and foreign bonds		Federal savings bonds		Other Federal Government bonds	
	Number	Amount	Number	Amount	Number	Amount	Number	Amount
Total	1,331	370,917	736	42,514	393	11,139	733	136,882
Under \$600,000 [1]	131	7,370	76	1,253	78	902	67	2,948
\$600,000 under \$1,000,000	549	65,381	318	10,631	176	5,465	324	28,466
\$1,000,000 under \$2,500,000	465	111,431	248	11,044	111	3,322	248	38,496
\$2,500,000 under \$5,000,000	115	61,051	57	4,865	19	983	59	17,480
\$5,000,000 under \$10,000,000	47	50,655	25	4,995	7	290	21	13,752
\$10,000,000 or more	25	75,031	13	9,726	3	177	13	35,739

Size of net worth	Noncorporate business assets		Mortgages and notes		Life insurance equity		Other assets	
	Number	Amount	Number	Amount	Number	Amount	Number	Amount
Total	1,404	385,764	1,072	156,140	2,359	92,718	3,290	595,929
Under \$600,000 [1]	289	28,546	181	11,493	733	32,490	785	66,560
\$600,000 under \$1,000,000	476	50,630	406	39,667	832	21,224	1,279	134,543
\$1,000,000 under \$2,500,000	444	86,569	335	44,606	593	23,390	916	184,521
\$2,500,000 under \$5,000,000	118	65,309	87	21,314	131	8,129	201	71,397
\$5,000,000 under \$10,000,000	51	51,214	40	17,113	47	5,033	72	46,758
\$10,000,000 or more	27	103,497	23	21,948	23	2,452	36	92,149

Note: These wealth estimates are derived from estate tax returns and may not be representative of the whole population.

Detail may not add to totals because of rounding.

[1] Includes top wealthholders with negative net worth.

SOURCE: SOI Bulletin, Spring 1993, Publication 1136.