Personal Wealth 2007: Top Wealth Holders with Gross Assets of \$2.0 Million or More, Type of Property by Size of Net Worth

[All figures are estimates based on samples--numbers are in thousands, money amounts are in millions of dollars] Brief definitions are included in each column header in the Excel file.

Size of Net Worth	Total as	ssets [2]	Debts and	mortgages	Net	worth	Personal residence		
	Number	Amount	Number	Amount	Number	Amount	Number	Amount	
Total	2,290	13,221,799	1,792	1,124,478	2,290	12,097,321	1,745	1,247,026	
Under \$2.0 million [1]	449	860,731	403	390,799	449	469.932	353	181,133	
\$2.0 million under \$3.5 million	1,008	2,810,250	744	196,440	1,008	2,613,810	754	413,215	
\$3.5 million under \$5.0 million	364	1,607,665	275	96,621	364	1,511,044	275	193,720	
\$5.0 million under \$10.0 million	286	2,091,670	222	141,875	286	1,949,794	220	195,83	
\$10.0 million under \$20.0 million	116	1,687,934	95	97,133	116	1,590,801	90	134,60	
\$20.0 million or more	66	4,163,549	54	201,609	66	3,961,939	54	128,52	
Size of Net Worth	Other re	al estate	Closely h	eld stock	Publicly tra	aded stock	State and local bond	0	
	Number	Amount	Number	Amount	Number	Amount	Number	Amount	
Total	1,367	1,659,926	676	1,577,715	1,720	2,553,437	857	795,86	
Under \$2.0 million [1]	258	208,138	126	56,760	265	63,121	65	8,77	
\$2.0 million under \$3.5 million	567	435,218	225	140,964	764	467,856	386	118,12	
\$3.5 million under \$5.0 million	223	236,360	116	115,070	301	311,686	163	81,40	
\$5.0 million under \$10.0 million	185	310,222	110	242,341	231	384,644	136	119,12	
\$10.0 million under \$20.0 million	82	195,331	57	203,913	99	361,193	66	134,89	
\$20.0 million or more	52	274,657	42	818,667	99 59	964,936	40	333,52	
		I bonds	Corporate	and foreign		funds		nutual funds	
Size of Net Worth	Number	Amount	Number	nds Amount	Number	Amount	Number	Amount	
Total	537	199,619	560	119,639	268	25,575	920	138,50 [,]	
Under \$2.0 million [1]	50	1,461	52	3,472	34	1,734	145	8,25	
\$2.0 million under \$3.5 million	257	40,894	265	31,168	127	8,525	405	38.63	
\$3.5 million under \$5.0 million	99	22,496	100	18,301	52	4,309	147	19,32	
\$5.0 million under \$10.0 million	80	37,824	86	25,614	32	3,346	129	25,37	
\$10.0 million under \$20.0 million	32	26,274	36	12,984	15	2,965	57	18,88	
\$20.0 million or more	19	70,669	21	28,099	8	4,696	37	28,02	
Size of Net Worth	Cash	assets	Mortgages	and notes	Cash value life insurance		Noncorpora		
	Number	Amount	Number	Amount	Number	Amount	Number	Amount	
Total	2,232	1,043,064	554	308,641	806	122,032	632	903,434	
Under \$2.0 million [1]	426	58,799	81	12,805	189	33,771	110	39,85	
\$2.0 million under \$3.5 million	987	257,348	206	56,212	347	48,223	218	96,86	
\$3.5 million under \$5.0 million	357	136,754	92	36,191	126	17,375	106	64,23	
\$5.0 million under \$10.0 million	282	173,928	90	57,361	89	13,463	100	121,83	
\$10.0 million under \$20.0 million	115	150,898	90 51	55,565	34	5,804	54	121,03	
\$20.0 million or more	66	265,338	34	90,506	20	3,396	40	465,97	
		assets	Private equi	ty and hedge	-	partnerships		nt assets	
Size of Net Worth	Number	Amount	fur Number	nds Amount	Number	Amount	Number	Amount	
Total									
Total	251	395,810	365	368,721	103	193,504	1,736	1,197,14	
Under \$2.0 million [1]	36	32,184	31	8,796	8	1,555	351	114,50	
\$2.0 million under \$3.5 million	110	120,849	131	45,623	28	6,071	756	417,94	
\$3.5 million under \$5.0 million \$5.0 million under \$10.0 million	48	64,898	67	31,914	16	5,068	277	213,19	
	31	60,466	66	39,188	18	7,442	218	227,68	
\$10.0 million under \$20.0 million \$20.0 million or more	15 11	40,439 76,973	38 32	50,988 192,212	16 16	20,856 152,512	85 48	113,46 110,34	
·		10,973		assets	10	152,512	40	110,040	
Size of Net Worth	Number	Amount	Number	Amount					
	191	103,943	2,044	268,196					
Under \$2.0 million [1]	27	1,612	396	24,000					
\$2.0 million under \$3.5 million	49	2,750	888	63,753					
\$3.5 million under \$5.0 million	32	3,081	329	32,272					
\$5.0 million under \$10.0 million	36	4,573	258	41,402					
\$10.0 million under \$20.0 million	23	8,658	110	35,546					

\$20.0 million or more

Note: These wealth estimates are derived from estate tax returns and may not be representative of the whole population.

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83.269

Note: Detail may not add to total due to rounding.

[1] Includes individuals with zero net worth.

[2] Total assets is the sum of all assets owned by the individual before subtracting debts, mortgages, and liens owed to others. It differes from gross assets, which is a Federal estate tax concept of wealth, in that it includes the cash value of life insurance instead of the full face value of life insurance minus indebtedness. Source: IRS, Statistics of Income Division, January 2012.

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71.223

Personal Wealth 2004: Top Wealth Holders with Gross Assets of \$1.5 Million or More, Type of Property by Size of Net Worth

[All figures are estimates based on samples--numbers are in thousands, money amounts are in millions of dollars] Brief definitions are included in each column header in the Excel file.

	T-1-1	aaaata	Dokte er i	Total assets Debts and mortgages Net worth		worth	Demon-I	Personal residence		
Size of Net Worth								1		
	Number	Amount	Number	Amount	Number	Amount	Number	Amount		
Total	2,728	11,076,759	2,099	850,622	2,728	10,201,246	2,062	1,185,941		
Under \$1.5 million [1]	531	736,039	468	231,035	531	480,113	410	176,105		
\$1.5 million under \$2.0 million	746	1,386,077	544	98,187	746	1,287,890	549	229,369		
\$2.0 million under \$3.5 million	846	2,316,701	614	147,370	846	2,169,331	639	342,206		
\$3.5 million under \$5.0 million \$5.0 million under \$10.0 million	247 231	1,082,889 1,668,002	192 176	58,950 104,811	247 231	1,023,939 1,563,191	194 173	127,444 148,543		
\$10.0 million under \$20.0 million	79	1,155,326	64	69,849	79	1,085,477	61	76,472		
\$20.0 million or more	47	2,731,726	40	140,421	47	2,591,305	36	85,802		
Size of Net Worth	Other re	al estate	Closely h	eld stock	Publicly tra	aded stock	State and loca bor	al government nds		
	Number	Amount	Number	Amount	Number	Amount	Number	Amount		
Total	1,531	1,402,029	682	1,127,194	2,100	2,247,269	994	700,114		
Under \$1.5 million [1]	255	134,674	119	42,431	339	63,062	73	8,255		
\$1.5 million under \$2.0 million	406	206,626	140	69,066	567	219,818	264	61,720		
\$2.0 million under \$3.5 million	475	329,893	187	141,272	670	415,249	336	110,990		
\$3.5 million under \$5.0 million	153	152,634	86	95,958	209	209,459	123	71,715		
\$5.0 million under \$10.0 million	149	230,146	82	165,781	202	373,575	122	121,735		
\$10.0 million under \$20.0 million	58	137,770	35	136,144	69	246,824	47	104,650		
\$20.0 million or more	35	210,286	32	476,542	43	719,282	29	221,051		
Size of Net Worth	Federal sav	vings bonds	Other Fed	eral bonds		and foreign nds	Bond	funds		
	Number	Amount	Number	Amount	Number	Amount	Number	Amount		
Tatal	246	12.044	400	400 700	620	400 450	222	00.070		
Total Under \$1.5 million [1]	246 39	13,244 488	489 45	180,708 2,829	630 52	109,159 2,039	222 26	22,678 885		
\$1.5 million under \$2.0 million	74	3,334	126	20,084	174	16,096	63	3,854		
\$2.0 million under \$3.5 million	87	6,220	181	32,518	222	25,279	81	6,339		
\$3.5 million under \$5.0 million	23	1,811	51	12,762	76	10,876	20	2,289		
\$5.0 million under \$10.0 million	15	941	52	24,323	66	16,170	20	2,794		
\$10.0 million under \$20.0 million	5	316	20	18,589	26	11,411	8	4,555		
\$20.0 million or more	2	134	14	69,605	14	27,288	4	1,961		
					Cash ma	agamont				
Size of Net Worth	Diversified r	mutual funds	Ca	ish			Mortgages	and notes		
Size of Net Worth	Diversified r Number	mutual funds Amount	Ca Number	ash Amount		ounts Amount	Mortgages Number	and notes Amount		
	Number	Amount	Number	Amount	acco Number	Amount	Number	Amount		
Total	Number 793	Amount 96,627	Number 2,563	Amount 574,681	acco Number 1,880	Amount 414,165	Number 650	Amount 283,451		
Total Under \$1.5 million [1]	Number 793 108	Amount 96,627 4,333	Number 2,563 495	Amount 574,681 35,184	acco Number 1,880 284	Amounts 414,165 15,451	Number 650 89	Amount 283,451 15,339		
Total Under \$1.5 million [1] \$1.5 million under \$2.0 million	Number 793 108 216	Amount 96,627 4,333 15,223	Number 2,563 495 705	Amount 574,681 35,184 92,092	acco Number 1,880 284 500	Amounts Amount 414,165 15,451 41,807	Number 650 89 151	Amount 283,451 15,339 35,321		
Total Under \$1.5 million [1] \$1.5 million under \$2.0 million \$2.0 million under \$3.5 million	Number 793 108 216 259	Amount 96,627 4,333 15,223 24,618	Number 2,563 495 705 785	Amount 574,681 35,184 92,092 128,397	acco Number 1,880 284 500 610	Amounts Amount 414,165 15,451 41,807 89,745	Number 650 89 151 184	Amount 283,451 15,339 35,321 43,906		
Total Under \$1.5 million [1] \$1.5 million under \$2.0 million \$2.0 million under \$3.5 million \$3.5 million under \$5.0 million	Number 793 108 216 259 83	Amount 96,627 4,333 15,223 24,618 12,969	Number 2,563 495 705 785 235	Amount 574,681 35,184 92,092 128,397 66,514	acco Number 1,880 284 500 610 193	Amounts 414,165 15,451 41,807 89,745 43,687	Number 650 89 151 184 80	Amount 283,451 15,339 35,321 43,906 28,700		
Total Under \$1.5 million [1] \$1.5 million under \$2.0 million \$2.0 million under \$3.5 million \$3.5 million under \$5.0 million \$5.0 million under \$10.0 million	Number 793 108 216 259 83 80	Amount 96,627 4,333 15,223 24,618 12,969 10,358	Number 2,563 495 705 785 235 221	Amount 574,681 35,184 92,092 128,397 66,514 70,890	acco Number 1,880 284 500 610 193 184	Amounts 414,165 15,451 41,807 89,745 43,687 70,232	Number 650 89 151 184 80 81	Amount 283,451 15,339 35,321 43,906 28,700 47,846		
Total Under \$1.5 million [1] \$1.5 million under \$2.0 million \$2.0 million under \$3.5 million \$3.5 million under \$5.0 million \$5.0 million under \$10.0 million \$10.0 million under \$20.0 million	Number 793 108 216 259 83	Amount 96,627 4,333 15,223 24,618 12,969 10,358 9,677	Number 2,563 495 705 785 235	Amount 574,681 35,184 92,092 128,397 66,514 70,890 48,881	acco Number 1,880 284 500 610 193	Amounts 414,165 15,451 41,807 89,745 43,687 70,232 62,226	Number 650 89 151 184 80	Amount 283,451 15,339 35,321 43,906 28,700		
Total Under \$1.5 million [1] \$1.5 million under \$2.0 million \$2.0 million under \$3.5 million \$3.5 million under \$5.0 million \$5.0 million under \$10.0 million \$10.0 million under \$20.0 million \$20.0 million er more	Number 793 108 216 259 83 80 28 18	Amount 96,627 4,333 15,223 24,618 12,969 10,358	Number 2,563 495 705 785 235 221 77 46 Noncorpora	Amount 574,681 35,184 92,092 128,397 66,514 70,890 48,881 132,723 tte business	acco Number 1,880 284 500 610 193 184 67 42	Amounts 414,165 15,451 41,807 89,745 43,687 70,232	Number 650 89 151 184 80 81 38 27	Amount 283,451 15,339 35,321 43,906 28,700 47,846 40,314		
Total Under \$1.5 million [1] \$1.5 million under \$2.0 million \$2.0 million under \$3.5 million \$3.5 million under \$5.0 million \$5.0 million under \$10.0 million \$10.0 million under \$20.0 million	Number 793 108 216 259 83 80 28 18	Amount 96,627 4,333 15,223 24,618 12,969 10,358 9,677 19,449	Number 2,563 495 705 785 235 221 77 46 Noncorpora	Amount 574,681 35,184 92,092 128,397 66,514 70,890 48,881 132,723	acco Number 1,880 284 500 610 193 184 67 42	Amounts 414,165 15,451 41,807 89,745 43,687 70,232 62,226 91,016	Number 650 89 151 184 80 81 38 27	Amount 283,451 15,339 35,321 43,906 28,700 47,846 40,314 72,025		
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Total Under \$1.5 million [1] \$1.5 million under \$2.0 million \$2.0 million under \$3.5 million \$5.0 million under \$10.0 million \$10.0 million under \$20.0 million \$20.0 million or more Size of Net Worth Total Under \$1.5 million [1] \$1.5 million under \$2.0 million \$2.0 million \$2.0 million	Number 793 108 216 259 83 80 28 18 Cash value Number 998 231 272 302	Amount 96,627 4,333 15,223 24,618 12,969 10,358 9,677 19,449 ife insurance Amount 144,481 38,255 36,671 41,380	Number 2,563 495 705 785 221 77 46 Noncorpora Number 643 115 119 183	Amount 574,681 35,184 92,092 128,397 66,514 70,890 48,881 132,723 ite business iets Amount 566,615 30,088 32,822 84,464	Acco Number 1,880 284 500 610 193 184 67 42 Farm Number 277 39 72 95	Amounts 414,165 15,451 41,807 89,745 43,687 70,232 62,226 91,016 assets Amount 300,787 23,792 48,882 78,157	Number 650 89 151 184 80 81 38 27 Limited pa Number 394 35 79 111	Amount 283,451 15,339 35,321 43,906 28,700 47,846 40,314 72,025 intherships Amount 362,713 7,580 10,399 30,335		
Total Under \$1.5 million [1] \$1.5 million under \$2.0 million \$2.0 million under \$3.5 million \$5.0 million under \$10.0 million \$10.0 million under \$20.0 million \$20.0 million or more Size of Net Worth Total Under \$1.5 million [1] \$1.5 million under \$2.0 million \$2.0 million source \$3.5 million \$3.5 million under \$5.0 million	Number 793 108 216 259 83 80 28 18 Cash value Number 998 231 272 302 76	Amount 96,627 4,333 15,223 24,618 12,969 10,358 9,677 19,449 iffe insurance Amount 144,481 38,255 36,671 41,380 10,662	Number 2,563 495 705 785 235 221 77 46 Noncorpora Number 643 115 119 183 68	Amount 574,681 35,184 92,092 128,397 66,514 70,890 48,881 132,723 Ite business sets Amount 566,615 30,088 32,822 84,464 48,385	acco Number 1,880 284 500 610 193 184 67 42 Farm Number 277 39 72 295 22	Amounts 414,165 15,451 41,807 89,745 43,687 70,232 62,226 91,016 assets Amount 300,787 23,792 48,882 78,157 29,036	Number 650 89 151 184 80 81 38 27 Limited pa Number 394 35 79 111 52	Amount 283,451 15,339 35,321 43,906 28,700 47,846 40,314 72,025 artnerships Amount 362,713 7,580 10,399 30,335 19,649		
Total Under \$1.5 million [1] \$1.5 million under \$2.0 million \$2.0 million under \$3.5 million \$3.5 million under \$3.5 million \$5.0 million under \$10.0 million \$10.0 million under \$20.0 million \$20.0 million or more Size of Net Worth Total Under \$1.5 million [1] \$1.5 million under \$2.0 million \$2.0 million under \$3.5 million \$3.5 million under \$5.0 million \$5.0 million under \$10.0 million	Number 793 108 216 259 83 80 28 18 Cash value Number 998 231 272 302 76 79	Amount 96,627 4,333 15,223 24,618 12,969 10,358 9,677 19,449 iife insurance Amount 144,481 38,255 36,671 41,380 10,662 11,243	Number 2,563 495 705 785 235 221 77 46 Noncorpora ass Number 643 115 119 183 68 90	Amount 574,681 35,184 92,092 128,397 66,514 70,890 48,881 132,723 Ite business sets Amount 566,615 30,088 32,822 84,464 48,385 99,091	acco Number 1,880 284 500 610 193 184 67 42 Farm Number 277 39 72 95 22 29	Amounts Amount 414,165 15,451 41,807 89,745 43,687 70,232 62,226 91,016 assets Amount 300,787 23,792 48,882 78,157 29,036 38,332	Number 650 89 151 184 80 81 38 27 Limited pa 0 Number 394 35 79 111 52 57 57	Amount 283,451 15,339 35,321 43,906 28,700 47,846 40,314 72,025 artnerships Amount 362,713 7,580 10,399 30,335 19,649 50,368		
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Total Under \$1.5 million [1] \$1.5 million under \$2.0 million \$2.0 million under \$3.5 million \$5.0 million under \$10.0 million \$10.0 million under \$20.0 million \$20.0 million or more Size of Net Worth Total Under \$1.5 million [1] \$1.5 million under \$2.0 million \$2.0 million under \$2.0 million \$3.5 million under \$3.5 million \$3.5 million under \$10.0 million \$10.0 million under \$20.0 million \$20.0 million under \$20.0 million	Number 793 108 216 259 83 80 28 18 Cash value Number 998 231 272 302 76 79 25 15	Amount 96,627 4,333 15,223 24,618 12,969 10,358 9,677 19,449 life insurance Amount 144,481 38,255 36,671 41,380 10,662 11,243 3,731	Number 2,563 495 705 785 235 221 77 46 Noncorpora ass Number 643 115 119 183 68 90 37 29	Amount 574,681 35,184 92,092 128,397 66,514 70,890 48,881 132,723 tte business sets Amount 566,615 30,088 32,822 84,464 48,385 99,091 75,794	acco Number 1,880 284 500 610 193 184 67 42 Farm Number 277 39 72 95 95 22 29 11 8	Amounts Amount 414,165 15,451 41,807 89,745 43,687 70,232 62,226 91,016 assets Amount 300,787 23,792 48,882 78,157 29,036 38,332 28,359	Number 650 89 151 184 80 81 38 27 Limited pa Number 394 35 79 111 52 57 32	Amount 283,451 15,339 35,321 43,906 28,700 47,846 40,314 72,025 artnerships Amount 362,713 7,580 10,399 30,335 19,649 50,368 53,605		
Total Under \$1.5 million [1] \$1.5 million under \$2.0 million \$2.0 million under \$3.5 million \$3.5 million under \$10.0 million \$10.0 million under \$20.0 million \$20.0 million under \$20.0 million \$20.0 million under \$20.0 million \$20.0 million or more Size of Net Worth Total Under \$1.5 million [1] \$1.5 million under \$2.0 million \$2.0 million under \$3.5 million \$3.5 million under \$5.0 million \$3.5 million under \$10.0 million \$1.0 million under \$2.0 million	Number 793 108 216 259 83 80 28 18 Cash value Number 998 231 272 302 76 79 25 15	Amount 96,627 4,333 15,223 24,618 12,969 10,358 9,677 19,449 iife insurance Amount 144,481 38,255 36,671 41,380 10,662 11,243 3,731 2,540	Number 2,563 495 705 785 235 221 77 46 Noncorpora ass Number 643 115 119 183 68 90 37 29	Amount 574,681 35,184 92,092 128,397 66,514 70,890 48,881 132,723 Ite business sets Amount 566,615 30,088 32,822 84,464 48,385 99,091 75,794 195,972	acco Number 1,880 284 500 610 193 184 67 42 Farm Number 277 39 72 95 95 22 29 11 8	Amounts 414,165 15,451 41,807 89,745 43,687 70,232 62,226 91,016 assets Amount 300,787 23,792 48,882 78,157 29,036 38,332 28,359 54,228	Number 650 89 151 184 80 81 38 27 Limited pa Number 394 35 79 111 52 57 32	Amount 283,451 15,339 35,321 43,906 28,700 47,846 40,314 72,025 artnerships Amount 362,713 7,580 10,399 30,335 19,649 50,368 53,605		
Total Under \$1.5 million under \$2.0 million \$1.5 million under \$2.0 million \$2.0 million under \$5.0 million \$3.5 million under \$10.0 million \$10.0 million under \$20.0 million \$20.0 million under \$2.0 million \$3.5 million under \$2.0 million \$3.5 million under \$2.0 million \$3.5 million under \$5.0 million \$3.5 million under \$5.0 million \$3.0 million under \$2.0 million \$10.0 million under \$20.0 million \$20.0 million under \$20.0 million	Number 793 108 216 259 83 80 28 18 Cash value Number 998 231 272 302 76 79 25 15 Retiremet Number	Amount 96,627 4,333 15,223 24,618 12,969 10,358 9,677 19,449 iife insurance Amount 144,481 38,255 36,671 41,380 10,662 11,243 3,731 2,540 ent assets Amount	Number 2,563 495 705 785 235 221 77 46 Noncorpora ass Number 643 115 119 183 68 90 37 29 A Number	Amount 574,681 35,184 92,092 128,397 66,514 70,890 48,881 132,723 ite business sets Amount 566,615 30,088 32,822 84,464 48,385 99,091 75,794 195,972 rt Amount	acco Number 1,880 284 500 610 193 184 67 42 Farm Number 277 39 72 95 22 29 11 8 Other Number	Amounts Amount 414,165 15,451 41,807 89,745 43,687 70,232 62,226 91,016 assets Amount 300,787 23,792 48,882 78,157 29,036 38,332 28,359 54,228 assets Amount	Number 650 89 151 184 80 81 38 27 Limited pa Number 394 35 79 111 52 57 32	Amount 283,451 15,339 35,321 43,906 28,700 47,846 40,314 72,025 artnerships Amount 362,713 7,580 10,399 30,335 19,649 50,368 53,605		
Total Under \$1.5 million (1) \$1.5 million under \$2.0 million \$2.0 million under \$3.5 million \$5.0 million under \$10.0 million \$10.0 million under \$20.0 million \$20.0 million or more Size of Net Worth Total Under \$1.5 million [1] \$1.5 million under \$2.0 million \$2.0 million under \$5.0 million \$2.0 million under \$2.0 million \$2.0 million under \$2.0 million \$2.0 million under \$1.0 million \$2.0 million under \$1.0 million \$2.0 million under \$2.0 million \$2.0 million or more Size of Net Worth	Number 793 108 216 259 83 80 28 18 Cash value Number 998 231 272 302 76 79 25 15 Retiremet Number 2,063	Amount 96,627 4,333 15,223 24,618 12,969 10,358 9,677 19,449 life insurance Amount 144,481 38,255 36,671 41,380 10,662 11,243 3,731 2,540 ent assets Amount 1,048,730	Number 2,563 495 705 785 221 77 46 Noncorpora Number 643 115 119 183 68 90 37 29 A Number	Amount 574,681 35,184 92,092 128,397 66,514 70,890 48,881 132,723 itte business sets Amount 566,615 30,088 32,822 84,464 48,385 99,091 75,794 195,972 itt Amount 49,891	acco Number 1,880 284 500 610 193 184 67 42 Farm Number 227 39 72 95 22 29 11 8 00ther Number 2,460	Amounts Amount 414,165 15,451 41,807 89,745 43,687 70,232 62,226 91,016 assets Amount 300,787 23,792 48,882 78,157 29,036 38,332 28,359 54,228 assets Amount 246,286	Number 650 89 151 184 80 81 38 27 Limited pa Number 394 35 79 111 52 57 32	Amount 283,451 15,339 35,321 43,906 28,700 47,846 40,314 72,025 artnerships Amount 362,713 7,580 10,399 30,335 19,649 50,368 53,605		
Total Under \$1.5 million (1) \$1.5 million under \$2.0 million \$2.0 million under \$3.5 million \$3.5 million under \$10.0 million \$5.0 million under \$20.0 million \$2.0 million under \$2.0 million \$2.0 million under \$2.0 million \$2.0 million under \$3.5 million \$3.5 million under \$3.5 million \$5.0 million under \$2.0 million \$20.0 million under \$20.0 million \$20.0 million tor more	Number 793 108 216 259 83 80 28 18 Cash value Number 998 231 272 302 76 79 25 15 Retireme Number 2,063 423	Amount 96,627 4,333 15,223 24,618 12,969 10,358 9,677 19,449 ife insurance Amount 144,481 38,255 36,671 41,380 10,662 11,243 3,731 2,540 ent assets Amount 1,048,730 111,516	Number 2,563 495 705 785 221 77 46 Noncorpora Number 643 115 119 183 68 90 37 29 A Number 10	Amount 574,681 35,184 92,092 128,397 66,514 70,890 48,881 132,723 ite business iets Amount 566,615 30,088 32,822 84,464 48,385 99,091 75,794 195,972 .rt Amount 49,891 531	acco Number 1,880 284 500 610 193 184 67 42 Farm Number 277 39 72 95 22 29 522 29 11 8 Other Number 2,460 481	Amounts Amount 414,165 15,451 41,807 89,745 43,687 70,232 62,226 91,016 assets Amount 300,787 23,792 48,882 78,157 29,036 38,332 28,359 54,228 assets Amount 246,286 23,202	Number 650 89 151 184 80 81 38 27 Limited pa Number 394 35 79 111 52 57 32	Amount 283,451 15,339 35,321 43,906 28,700 47,846 40,314 72,025 artnerships Amount 362,713 7,580 10,399 30,335 19,649 50,368 53,605		
Total Under \$1.5 million [1] \$1.5 million under \$2.0 million \$2.0 million under \$3.5 million \$3.5 million under \$10.0 million \$5.0 million under \$10.0 million \$5.0 million under \$10.0 million \$2.0 million under \$10.0 million \$2.0 million under \$20.0 million \$2.0 million or more Size of Net Worth Total Under \$1.5 million under \$2.0 million \$2.0 million under \$5.0 million \$2.0 million under \$2.0 million \$2.0 million under \$2.0 million \$2.0 million under \$20.0 million \$2.0 million under \$2.0 million	Number 793 108 216 259 83 80 28 18 Cash value Number 998 231 272 302 76 79 25 15 Retiremet Number 2,063 423 556	Amount 96,627 4,333 15,223 24,618 12,969 10,358 9,677 19,449 ife insurance Amount 144,481 38,255 36,671 41,380 10,662 11,243 3,731 2,540 ent assets Amount 1,048,730 111,516 212,106	Number 2,563 495 705 785 225 221 77 46 Noncorpora Number 643 115 119 183 68 90 37 29 A Number 177 10 33	Amount 574,681 35,184 92,092 128,397 66,514 70,890 48,881 132,723 ite business sets Amount 566,615 30,088 32,822 84,464 48,385 99,091 75,794 195,972 rt Amount 49,891 531 712	acco Number 1,880 284 500 610 193 184 67 42 Farm Number 277 39 72 295 22 29 11 8 Other Number 2,460 481 669	Amounts Amount 414,165 15,451 41,807 89,745 43,687 70,232 62,226 91,016 assets Amount 300,787 23,792 48,882 78,157 29,036 38,332 28,359 54,228 assets Amount 246,286 23,202 30,076	Number 650 89 151 184 80 81 38 27 Limited pa Number 394 35 79 111 52 57 32	Amount 283,451 15,339 35,321 43,906 28,700 47,846 40,314 72,025 artnerships Amount 362,713 7,580 10,399 30,335 19,649 50,368 53,605		
Total Under \$1.5 million [1] \$1.5 million under \$2.0 million \$2.0 million under \$3.5 million \$3.5 million under \$10.0 million \$10.0 million under \$20.0 million \$20.0 million or more Size of Net Worth Total Under \$1.5 million [1] \$1.5 million under \$2.0 million \$2.0 million under \$2.0 million \$3.5 million under \$3.5 million \$3.5 million under \$10.0 million \$3.5 million under \$2.0 million \$1.0 million under \$2.0 million \$1.0 million under \$2.0 million \$2.0 million under \$2.0 million \$1.5 million [1] \$1.5 million under \$2.0 million \$1.5 million under \$2.0 million \$1.5 million under \$2.0 million \$1.5 million under \$3.5 million	Number 793 108 216 259 83 80 28 18 Cash value I Number 998 231 272 302 76 79 25 15 Retiremet Number 2,063 423 556 639	Amount 96,627 4,333 15,223 24,618 12,969 10,358 9,677 19,449 iffe insurance Amount 144,481 38,255 36,671 41,380 10,662 11,243 3,731 2,540 ent assets Amount 1,048,730 111,516 212,106 337,328	Number 2,563 495 705 785 235 221 77 46 Noncorpora ass Number 643 115 119 183 68 90 37 29 A Number 177 10 33 46	Amount 574,681 35,184 92,092 128,397 66,514 70,890 48,881 132,723 Ite business sets Amount 566,615 30,088 32,822 84,464 48,385 99,091 75,794 195,972 Ite Amount 49,891 531 712 1,602	acco Number 1,880 284 500 610 193 184 67 42 Farm Number 277 39 72 95 522 29 11 8 Cther Number 222 29 11 8 Cther Number	Amounts 414,165 15,451 41,807 89,745 43,687 70,232 62,226 91,016 assets Amount 300,787 23,792 48,882 78,157 29,036 38,332 28,359 54,228 assets Amount 246,286 23,202 30,076 46,804	Number 650 89 151 184 80 81 38 27 Limited pa Number 394 35 79 111 52 57 32	Amount 283,451 15,339 35,321 43,906 28,700 47,846 40,314 72,025 artnerships Amount 362,713 7,580 10,399 30,335 19,649 50,368 53,605		
Total Under \$1.5 million [1] \$1.5 million under \$2.0 million \$2.0 million under \$3.5 million \$3.5 million under \$10.0 million \$10.0 million under \$20.0 million \$20.0 million under \$20.0 million \$20.0 million under \$20.0 million \$20.0 million or more Size of Net Worth Total Under \$1.5 million [1] \$1.5 million under \$2.0 million \$5.0 million under \$2.0 million \$5.0 million under \$20.0 million \$20.0 million under \$20.0 million \$5.0 million under \$20.0 million \$10.0 million under \$20.0 million \$2.0 million under \$2.0 million \$2.0 million under \$3.5 million	Number 793 108 216 259 83 80 28 18 Cash value Number 998 231 272 302 766 79 25 15 Retiremet Number 2,063 423 556 639 185	Amount 96,627 4,333 15,223 24,618 12,969 10,358 9,677 19,449 life insurance Amount 144,481 38,255 36,671 41,380 10,662 11,243 3,731 2,540 ent assets Amount 1,048,730 111,516 212,106 337,328 115,965	Number 2,563 495 705 785 221 77 46 Noncorpore ass Number 643 115 119 183 68 90 37 29 A Number 10 33 46 23	Amount 574,681 35,184 92,092 128,397 66,514 70,890 48,881 132,723 itte business sets Amount 566,615 30,088 32,822 84,464 48,385 99,091 75,794 195,972 itt Amount 49,891 531 712 1,602 1,552	acco Number 1,880 610 193 184 67 42 Farm Number 277 39 72 95 22 29 11 8 Other Number 2,460 481 669 750 226	Amounts Amount 414,165 15,451 41,807 89,745 43,687 70,232 62,226 91,016 assets Amount 300,787 23,792 48,882 78,157 29,036 38,332 28,359 54,228 assets Amount 246,286 23,202 30,076 46,804 20,821	Number 650 89 151 184 80 81 38 27 Limited pa Number 394 35 79 111 52 57 32	Amount 283,451 15,339 35,321 43,906 28,700 47,846 40,314 72,025 artnerships Amount 362,713 7,580 10,399 30,335 19,649 50,368 53,605		
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Total Under \$1.5 million (1) \$1.5 million under \$2.0 million \$2.0 million under \$3.5 million \$3.5 million under \$10.0 million \$10.0 million under \$20.0 million \$20.0 million under \$2.0 million \$5.0 million under \$2.0 million \$5.0 million under \$2.0 million \$5.0 million under \$20.0 million \$5.0 million under \$20.0 million \$20.0 million under \$20.0 million \$1.0 million under \$20.0 million \$2.0 million under \$20.0 million \$2.0 million under \$2.0 million \$2.0 million under \$3.5 million	Number 793 108 216 259 83 80 28 18 Cash value Number 998 231 272 302 766 79 25 15 Retiremet Number 2,063 423 556 639 185	Amount 96,627 4,333 15,223 24,618 12,969 10,358 9,677 19,449 life insurance Amount 144,481 38,255 36,671 41,380 10,662 11,243 3,731 2,540 ent assets Amount 1,048,730 111,516 212,106 337,328 115,965	Number 2,563 495 705 785 221 77 46 Noncorpore ass Number 643 115 119 183 68 90 37 29 A Number 10 33 46 23	Amount 574,681 35,184 92,092 128,397 66,514 70,890 48,881 132,723 itte business sets Amount 566,615 30,088 32,822 84,464 48,385 99,091 75,794 195,972 itt Amount 49,891 531 712 1,602 1,552	acco Number 1,880 610 193 184 67 42 Farm Number 277 39 72 95 22 29 11 8 Other Number 2,460 481 669 750 226	Amounts Amount 414,165 15,451 41,807 89,745 43,687 70,232 62,226 91,016 assets Amount 300,787 23,792 48,882 78,157 29,036 38,332 28,359 54,228 assets Amount 246,286 23,202 30,076 46,804 20,821	Number 650 89 151 184 80 81 38 27 Limited pa Number 394 35 79 111 52 57 32	Amount 283,451 15,339 35,321 43,906 28,700 47,846 40,314 72,025 artnerships Amount 362,713 7,580 10,399 30,335 19,649 50,368 53,605		

18 46 Note: These wealth estimates are derived from estate tax returns and may not be representative of the whole population.

Note: Detail may not add to total due to rounding.

[1] Includes individuals with zero net worth.

Source: IRS, Statistics of Income Division, August 2008.

1-Aug-07

Personal Wealth 2001: Top Wealth Holders with Gross Assets of \$675,000 or More, Type of Property by Size of Net Worth [All figures are estimates based on samples--numbers are in thousands, money amounts are in millions of dollars]

Size of net worth: 1 33 34,901 52 52 1 1 50 680,702 1 100 680,702 1,202 25,903 32 52,213 32 25,224,318 32 25,243,118 220 680,77 11,802 220,724 11,802 220,724 11,802 220,724 11,802 221,752 123 123,125 11,802 221,752 123,125 123,126 123,126 123,126 123,126 123,127 123,126 123,127 123,126 124,115 124,115 124,115 124,115 124,115 124,115 124,115 124,115 124,115 124,115 124,115 124,115 124,115 124,115 124,115 124,115 124,115 124,115 124,115 124,115 124,115 124,115 124,115 124,115 124,115 123,116 124,115 123,116 124,115 124,115 124,115 124,115 124,115 124,115 124,115 124,115 124,115 124,115 124,115 124,115					,			-	
Number		Total	assets	Debts and	mortgages	Net	worth	Personal	residence
Size of an worth: 1 2 3.4 1 2 3.4 1 3.2 2.3,13 2.2 2.3,13 2.2 2.3,13 2.2 2.3,13 2.2 2.3,13 2.2 2.3,13 2.2 2.3,13 2.2 2.3,13 2.2 2.2,13 1.3,24 2.2,23,13 1.3,24 2.2,23,13 1.3,24 2.2,23,13 1.3,24 2.2,23,13 1.3,24 2.2,23,13 1.3,24 2.2,23,13 1.3,24 2.2,23,13 1.3,24 2.2,23,13 1.3,24 2.2,23,13 1.3,24 2.2,23,13 1.3,24 2.2,23,13 1.3,24 2.2,23,13 1.3,24 2.2,23,13 1.3,24 2.2,23,13 1.3,24 2.2,23,13 2.2,23,13 2.2,23,13 2.2,23,13 2.2,23,13 2.2,23,13 2.2,23,13 2.2,23,13 2.2,23,13 2.2,23,13 2.2,23,13 2.2,23,13 2.2,23,13 2.2,23,13 2.2,23,13 2.2,23,13 2.2,23,13 2.2,23,13 2.2,23,13 2.2,23,13 2.2,23,13 2.2,24 2.2,31,13 2.2,31,13 <th2,32,13< th=""> 2.2,31,13 2.2,31,13<th></th><th>Number</th><th>Amount</th><th></th><th></th><th>Number</th><th>Amount</th><th>Number</th><th>Amount</th></th2,32,13<>		Number	Amount			Number	Amount	Number	Amount
s) "unset \$200,000" 15,000 B80,726 1,133 220,230 1,500 B80,767 11,52 22,220 S00,000 unset \$2,200,000 2,207 1,500 B80,767 11,52 22,507 1,503 51,584 411,840 584,853 S00,000 unset \$2,200,000 77 1,717,700 406 174,127 711,128,111 66 174,128 771 1,053,973 32 74,667 S00,000 unset \$2,00,000 77 1,128,111 66 174,128 771 1,053,973 42 2,753,15 33 74,667 S00,000 unset \$2,00,000 77 1,128,111 66 174,128 711 0,053,973 42,073 74,073 44,074 1,000 1,000 74,128 2,020 15 0,046,071 1,000 33,83 74,687 2,001 30 44,127,129 44,071 1,000,42,129 44,223,114 1,028,457 1,010 33,867 65,66 44,127,50 92 1,103 1,026,157 1,127	Total Size of net worth:	7,357	15,181,904	5,683	1,348,314	7,357	13,833,590	5,486	1,790,585
500.000 under \$1.000.000 2.307 2.080.3 1.97.362 2.207 1.907.365 1.964.365 1.964 418.45 \$2.00.000 under \$2.000.000 2.568 4.127.349 1.864.399 5.74 1.860.337 427 1.861.397 428 1.861.397 1.867.373 1.827 74 1.857.373 1.827 74 1.857.373 1.827 74 1.857.373 1.827 74 1.857.373 1.827 74 1.857.373 1.827 74 838 74.458 74 1.857.373 1.827 74 838 74.458 74 1.857.373 1.827 74.888 74.74 74 74 74 74 74 74 74 74 74 74 74 74 74 74 74 74 74 74 74 74 74 74 74 74 74 74 74 74 74 74 74 74 74 74 74 74 74 74 74		-						-	
\$1.000.000 under \$2.200.000 2.588 1.127.369 1.128.67 415.390 2.589 3.837.683 3.837.683 1.191 483 \$2.00.000 under \$10.000.000 2.42 1.771.700 186 10.4,753 2.41 1.666.347 1.877 4.38 2.115.44 \$2.0000 under \$10.000.000 7.61 2.959.322 42 1.550.37 7.61 2.756.35 3.97 4.88 7.44.59 \$2.0000 under \$2.000.000 7.61 2.959.32 42 1.550.37 7.61 3.482.57 5.475 3.482.57 3.482.57 7.467 7.467 Store of networth: 3.435 1.463.496 1.179 1.228.657 5.475 3.482.57 2.575 3.482.57 2.575 3.482.572 2.575 3.482.572 2.575 3.482.572 2.575 3.482.572 2.575 3.482.572 2.575 3.482.572 2.575 3.507.575 3.482.572 1.585 4.682.377 1.515 3.500.000 1.287 4.512.472 7.77 3.512.575 1.585 3.600.500 <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>									
32.500.000 under \$5.000.000 77 1.77.700 1.72.77.700 7 1.65.900 7.7 1.76.900 7.7 1.77.900 7.7 1.77.900 7.7 1.76.900 7.7 1.76.900 7.7 1.76.900 7.7 1.76.900 7.7 1.76.900 7.7 1.76.900 7.7 1.77.900 7.7 1.76.900 7.7 1.76.900 7.7 1.77.900 7.7 1.76.900 7.7 1.77.900 7.7 1.76.900 7.7 1.76.900 7.7 1.77.900 7.7 1.76.900 7.7 1.77.900 7.7 1.77.900 7.7 </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>,</td>									,
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\$10,000,000 under \$20,000,000 55 66,207 15 4,772 74 23,400 \$20,000,000 or more 33 59,934 15 40,683 45 69,059	\$1 under \$600,000 \$600,000 under \$1,000,000 \$1,000,000 under \$2,500,000	1,204 1,729 1,915	358,632 697,096	35 81	886 3,483	2,002 2,288	106,453		
	\$1 under \$600,000 \$600,000 under \$1,000,000 \$1,000,000 under \$2,500,000 \$2,500,000 under \$5,000,000	1,204 1,729 1,915 414	358,632 697,096 273,472	35 81 39	886 3,483 7,176	2,002 2,288 524	106,453 49,412		
	\$1 under \$600,000 \$600,000 under \$1,000,000 \$1,000,000 under \$2,500,000 \$2,500,000 under \$5,000,000 \$5,000,000 under \$10,000,000 \$10,000,000 under \$20,000,000	1,204 1,729 1,915 414 178 55	358,632 697,096 273,472 160,929 66,207	35 81 39 24 15	886 3,483 7,176 3,553 4,772	2,002 2,288 524 225 74	106,453 49,412 57,617 23,400		

 \$22(000,000 or more
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 40,083
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 Note: These wealth estimates are derived from estate tax returns and may not be representative of the whole population.
 [1] Includes individuals with zero net worth.

 [2] Mutual funds with a single investment objective are grouped with similar direct investments in this table.
 [3] Includes individual retirement accounts, annuities, and self-employed retirement or Keogh plans.

 Source: IRS, Statistics of Income Division, December 2005.

Personal Wealth 1998: Top Wealth Holders with Gross Assets of \$625,000 or More, Type of Property by Size of Net Worth [All figures are estimates based on samples--numbers are in thousands, money amounts are in millions of dollars]

	Total	assets	Debts and	mortgages	Net	worth	Personal	residence
	Number	Amount	Number	Amount	Number	Amount	Number	Amount
Total	6,530	11,142,788	5,020	957,211	6,530	10,185,577	4,771	1,080,043
Size of net worth:							,	
Negative net worth	39	36,353	39	90,087	39	-53,734	22	4,932
\$1 under \$600,000	1,253	671,387	1,105	195,383	1,253	476,004	964	158,492
\$600,000 under \$1,000,000	2,494	2,110,572	1,784	172,173	2,494	1,938,399	1,764	319,302
\$1,000,000 under \$2,500,000	2,058	3,289,005	1,529	222,324	2,058	3,066,681	1,508	351,952
\$2,500,000 under \$5,000,000	440	1,569,754	357	89,762	440	1,479,991	325	119,490
\$5,000,000 under \$10,000,000	166	1,196,100	138	70,470	166	1,125,630	126	65,479
\$10,000,000 under \$20,000,000	51	742,956	42	39,731	51	703,225	38	31,886
\$20,000,000 or more	29	1,526,661	25	77,280	29	1,449,381	23	28,510
		of real estate	,	eld stock		stocks		ocal bonds
	Number	Amount	Number	Amount	Number	Amount	Number	Amount
Total	3,843	1,531,767	1,287	1,325,080	4,854	2,709,434	2,073	633,108
Size of net worth:								
Negative net worth	24	15,059	8	3,087	13	1,120		
\$1 under \$600,000	578	116,607	200	31,493	748	68,421	102	3,178
\$600,000 under \$1,000,000	1,396	311,718	316	79,012	1,847	419,137	760	85,986
\$1,000,000 under \$2,500,000	1,331	484,712	472	236,900	1,650	785,808	843	176,180
\$2,500,000 under \$5,000,000	325	231,284	167	182,806	377	420,944	225	110,273
\$5,000,000 under \$10,000,000	122	152,351	78	198,902	147	350,633	95	92,840
\$10,000,000 under \$20,000,000	40	85,883	27	138,892	44	213,119	30 18	64,786
\$20,000,000 or more	25	25 134,154		20 453,989		27 450,253 Corporate and		99,866
	Federal sa	vings bonds	Other Fed	eral bonds	foreign bonds		Bond	funds
	Number	Amount	Number	Amount	Number	Amount	Number	Amount
Total Size of net worth:	849	24,946	1,338	239,307	1,152	96,055	538	39,532
Negative net worth	2	4	1	12	2	4		
\$1 under \$600,000	139	832	75	3,149	69	1,191	47	2,112
\$600,000 under \$1,000,000	363	10,093	544	52,696	462	23,382	224	11,705
\$1,000,000 under \$2,500,000	275	11,103	523	78,804	461	35,526	208	16,218
\$2,500,000 under \$5,000,000	49	2,186	126	37,153	100	12,031	38	4,342
\$5,000,000 under \$10,000,000	15	502	47	27,941	36	6,636	15	3,712
\$10,000,000 under \$20,000,000	4	139	15	12,102	13	6,515	3	609
\$20,000,000 or more	2	86	8	27,451	9	10,772	2	835
		sifiable	Cash and money market accounts					
	Number	al funds Amount	Number	Amount	Mortgages Number	and notes Amount	Cash value I Number	ife insurance Amount
Total Size of net worth:	1,659	111,718	6,365	1,014,273	1,396	291,600	4,573	221,118
Negative net worth [1]	2	26	29	1,084	5	1,188	35	3,342
\$1 under \$600,000	249	7,707	1,200	51,733	163	10,571	1,187	65,416
\$600,000 under \$1,000,000	657	36,754	2,438	274,069	464	58,968	1,620	51,804
\$1,000,000 under \$2,500,000	571	38,373	2,020	347,609	497	88,437	1,315	63,233
\$2,500,000 under \$5,000,000	121	12,101	435	123,887	156	47,906	274	21,965
\$5,000,000 under \$10,000,000	41	6,122	164	87,397	70	29,547	97	9,309
\$10,000,000 under \$20,000,000	11	3,251	50	42,049	23	19,201	27	3,094
\$20,000,000 or more	7	7,384	29	86,446	18	35,783	19	2,954
		ate business sets	Limited pr	artnerships	Potiromo	ent assets	Other	assets
	Number	Amount	Number	Amount	Number	Amount	Number	Amount
Total	1 1 4 0	264 256	805	222 070	2 957	1 017 644	5 792	310,035
Total Size of net worth:	1,148	264,256	000	232,879	3,857	1,017,641	5,782	510,035
	11	2,699	1	958	9	1,436	34	1,403
			50	958 2,864	836	95,343	1,119	30,267
Negative net worth		22 014		2,004	000	55,545	1,113	
Negative net worth \$1 under \$600,000	209	22,014 43.097			1 410	250 302	2 155	62 733
Negative net worth \$1 under \$600,000 \$600,000 under \$1,000,000	209 351	43,097	230	10,726	1,410 1 194	259,392 381 213	2,155 1 840	
Negative net worth \$1 under \$600,000 \$600,000 under \$1,000,000 \$1,000,000 under \$2,500,000	209 351 386	43,097 76,596	230 331	10,726 30,973	1,194	381,213	1,840	85,369
Negative net worth \$1 under \$600,000 \$600,000 under \$1,000,000 \$1,000,000 under \$2,500,000 \$2,500,000 under \$5,000,000	209 351 386 110	43,097 76,596 38,424	230 331 105	10,726 30,973 29,066	1,194 262	381,213 137,971	1,840 404	62,733 85,369 37,926 32 234
Negative net worth \$1 under \$600,000 \$600,000 under \$1,000,000 \$1,000,000 under \$2,500,000	209 351 386	43,097 76,596	230 331	10,726 30,973	1,194	381,213	1,840	85,369

Note: These wealth estimates are derived from estate tax returns and may not be representative of the whole population.

Source: IRS, Statistics of Income Bulletin, Winter 2002-2003, Publication 1136 (Rev. 4-2003).

All Top Wealth Holders with Gross Assets of \$6050,000 or More: Total and Type of Assets, Debt, and Net Worth, by Size of Net Worth, 1995

[All figures are estimates based on samples--numbers are in thousands, money amounts are in millions of dollars]

Size of net worth	Number of top wealth	Total	De	bts	Net	worth	Personal	residence
	holders	assets	Number	Amount	Number	Amount	Number	Amount
Total	4,400	6,713,127	3,469	660,375	4,400	6,052,753	3,151	653,236
Under \$600,000 [1]	1,089	613,288	986	219,737	1,089	393,551	836	133,224
\$600,000 under \$1,000,000	1,739	1,459,430	1,264	124,596	1,739	1,334,834	1,189	203,483
\$1,000,000 under \$2,500,000	1,201	1,909,089	913	136,880	1,201	1,772,209	855	190,841
\$2,500,000 under \$5,000,000	249	905,612	202	61,024	249	844,588	180	64,775
\$5,000,000 under \$10,000,000	82	594,822	69	38,042	82	556,780	62	33,403
\$10,000,000 under \$20,000,000	27	402,337	24	25,155	27	377,182	20	14,945
\$20,000,000 or more	13	828,550	12	54,941	13	773,609	10	12,565
Size of net worth	Other re	al estate	Closelv h	eld stock	Other	stock	Tax-exem	npt bonds
	Number	Amount	Number	Amount	Number	Amount	Number	Amount
Total	2,718	1,083,955	939	777,413	3,046	1,172,696	1,671	498,624
Under \$600,000 [1]	581	128,254	182	31,675	586	37,335	149	7,289
\$600,000 under \$1,000,000	1,052	254,353	278	64,700	1,234	195,822	693	77,231
\$1,000,000 under \$2,500,000	806	334,743	320	166,140	916	292,046	607	146,957
\$2,500,000 under \$5,000,000	180	150,125	95	113,323	206	173,774	144	86,211
\$5,000,000 under \$10,000,000	64	87,344	39	95,948	69	126,290	53	62,430
\$10,000,000 under \$10,000,000	24	54,864	39 15	95,948 86,756	23	92,479	18	40,934
	12	54,864 74,273	15	'	23 12	92,479 254,951	18	
\$20,000,000 or more	12	14,213	-	218,870			-	77,571
			Other I			ate and	Mixed	
Size of net worth		vings bonds		ent bonds	foreign		mutual f	
	Number	Amount	Number	Amount	Number	Amount	Number	Amount
		<i></i>						
Total	615	19,703	938	150,434	520	37,160	404	19,121
Under \$600,000 [1]	127	1,272	84	3,511	45	1,247	54	1,463
\$600,000 under \$1,000,000	291	9,907	433	38,642	221	9,382	180	5,786
\$1,000,000 under \$2,500,000	160	5,596	309	46,929	180	8,977	133	7,104
\$2,500,000 under \$5,000,000	27	2,106	71	20,342	47	7,442	24	1,742
\$5,000,000 under \$10,000,000	7	663	26	14,970	17	2,827	9	1,255
\$10,000,000 under \$20,000,000	2	130	9	9,464	6	2,837	3	984
\$20,000,000 or more	1	28	5	16,574	4	4,449	1	786
	Mixed p	oortfolio	Cash an	d money			Equity value,	
Size of net worth	mutual f	funds [2]	market a	accounts	Mortgages	and notes	life ins	urance
	Number	Amount	Number	Amount	Number	Amount	Number	Amount
Total	1,150	75,317	4,210	383,777	1,220	194,666	3,163	145,501
Under \$600,000 [1]	204	5,391	1,035	33,514	222	15,056	1,004	52,209
\$600,000 under \$1,000,000	486	25,583	1,661	133,817	440	41,380	1,142	36,835
\$1,000,000 under \$2,500,000	350	28,008	1,157	130,302	383	55,563	794	37,100
\$2,500,000 under \$5,000,000	73	8,667	237	40,386	110	30,363	148	10,441
\$5,000,000 under \$10,000,000	23	4,138	80	22,341	41	18,723	50	5,107
\$10,000,000 under \$10,000,000	9	2,118	26	10,453	15	11,821	50 16	2,516
\$20,000,000 under \$20,000,000 \$20,000,000 or more	5	1,411	20 13	10,453	9	21,761	8	1,293
		rporate	10	12,004	5	21,701	0	1,200
Size of net worth		esses	Limited pa	rtnerships	Retirement assets [3]		Other	assets
	Number	Amount	Number	Amount	Number	Amount	Number	Amount
Total	943	223,543	664	119,657	3,044	707,070	4,041	264,193
Under \$600,000 [1]	215	27,746	81	3,739	788	86,274	1,001	33,635
\$600,000 under \$1,000,000	326	42,537	222	10,778	1,169	205,701	1,582	57,737
\$1,000,000 under \$2,500,000	283	51,934	239	21,195	839	254,409	1,107	68,358
\$2,500,000 under \$5,000,000	69	24,879	70	15,368	168	93,333	233	34,403
	30	21,299	32	16,565	55	42,173	79	22,285
\$5,000,000 under \$10,000,000 \$10,000,000 under \$20,000,000	30 12	21,299 19,963	32 13	16,565 11,299	55 16	42,173 14,548	79 26	22,285 15,665

Note: These wealth estimates are derived from estate tax returns and may not be representative of the whole population.

Detail may not add to totals because of rounding.

[1] Includes top wealth holders with negative net worth.

[2] Mutual funds with a single investment objective are grouped with similar direct investments in this table.

[3] Includes individual retirement accounts, annuities, and self-employed retirement or Keogh plans.

Source: IRS, Statistics of Income Bulletin, Winter 1999/2000, Publication 1136, Rev. 2/00.

All Top Wealthholders with Total Assets of \$600,000 or More, 1992: Total and Type of Assets, Debts, and Net Worth, by Size of Net Worth

[All figures are estimates based on samples--numbers are in thousands, money amounts are in millions of dollars]

Size of net worth	Number of top wealth-	Total	De	bts	Net	worth	Personal r	esidences	
	holders	assets	Number	Amount	Number	Amount	Number	Amount	
Total	2 604	5 569 262	2 400	CO7 E27	2 604	4 000 705	0.000	502 440	
Total	3,691	5,568,262	3,108	607,537	3,691	4,960,725	2,629	563,410	
Under \$600,000 [1]	971	562,911	901	233,406	971	329,505	717	126,209	
\$600,000 under \$1,000,000	1,417	1,180,685	1,115	99,346	1,417	1,081,340	988	171,610	
\$1,000,000 under \$2,500,000	988	1,569,233	816	127,588	988	1,441,645	696	160,240	
\$2,500,000 under \$5,000,000	206	756,194	178	59,453	206	696,741	146	56,996	
\$5,000,000 under \$10,000,000	73	528,604	64	40,296	73	488,309	55	26,351	
\$10,000,000 under \$20,000,000 \$20,000,000 or more	25 11	359,622 611,013	23 11	20,888 26,560	25 11	338,734 584,453	18 9	12,465 9,540	
· · ·						· · · · ·	т		
Size of net worth	Number	al estate Amount	Number	eld stock Amount	Number	stock Amount	Tax-exen Number	Amount	
	Number	Amount	Number	Amount	Number	Amount	Number	Amount	
Total	2,365	978,535	827	626,319	2,478	873,399	1,379	420,112	
Under \$600,000 [1]	579	138,946	181	30,807	2,470 513	28,526	129	6,181	
\$600,000 under \$1,000,000	872	218,455	240	30,807 59,693	965	28,526 142,983	129 548	72,044	
\$1,000,000 under \$2,500,000	672	302,982	267	136,765	740	222,176	511	128,398	
\$2,500,000 under \$5,000,000	155	134,821	86	89,577	164	132,147	121	77,004	
\$5,000,000 under \$10,000,000	57	88,931	34	81,700	62	104,123	45	53,847	
\$10,000,000 under \$20,000,000	20	50,249	11	49,445	22	100,719	16	34,763	
\$20,000,000 or more	10	44,150	7	178,331	11	142,725	8	47,875	
			Other F			ate and		ed bond	
Size of net worth		vings bonds		ent bonds	foreign		mutual f		
	Number	Amount	Number	Amount	Number	Amount	Number	Amount	
Total	449	12,405	813	161,799	589	39,119	225	11,238	
Under \$600,000 [1]	94	726	77	2,270	62	966	25	426	
\$600,000 under \$1,000,000	210	5,852	354	31,146	249	10,073	102	4,176	
\$1,000,000 under \$2,500,000	119	4,852	271	44,122	196	10,111	74	3,660	
\$2,500,000 under \$5,000,000	18	668	67	27,075	50	7,130	15	1,138	
\$5,000,000 under \$10,000,000	6	240	28	20,299	20	3,087	6	1,231	
\$10,000,000 under \$20,000,000	2	50	11	13,371	7	1,756	1	212	
\$20,000,000 or more	1	17	5	23,515	4	5,996	1	396	
		Mixed portfolio		d money	Mortga		Equity		
Size of net worth		funds [2]		accounts		ceivable	life ins		
	Number	Amount	Number	Amount	Number	Amount	Number	Amount	
Total	780	54,878	3,610	520,338	1,148	180,562	2,643	118,493	
Under \$600,000 [1]	151	4,850	935	42,562	214	15,468	892	47,784	
\$600,000 under \$1,000,000	314	18,342	1,390	160,765	429	38,983	933	26,156	
\$1,000,000 under \$2,500,000	238	17,194	974	169,729	348	52,381	628	27,976	
\$2,500,000 under \$5,000,000	51	6,129	203	60,484	97	29,211	124	8,527	
\$5,000,000 under \$10,000,000	16	3,272	203 72	35,161	38		44	4,551	
						17,989			
\$10,000,000 under \$20,000,000	6 4	2,935 2,156	25 11	23,836 27,801	14 8	7,912 18,618	14 7	1,821	
\$20,000,000 or more			11	27,001	0	10,010	1	1,677	
Qies of motive with		rporate	Line it end as a	utu a na bila a					
Size of net worth		esses	Number	artnerships Amount	Retirement assets		Number	assets	
	Number	Amount	Number	Amount	Number	Amount	Number	Amount	
Total	949	220,750	535	73,835	2,364	444,766	3,420	268,289	
Under \$600,000 [1]	225	23,352	83	3,429		-	3,420 909	200,209	
\$600.000 under \$1.000.000					656	60,452			
* , + , ,	311	30,513	165	6,816	882	131,076	1,288	52,001	
\$1,000,000 under \$2,500,000	284	53,774	189	13,264	633	155,812	921	65,798	
\$2,500,000 under \$5,000,000	77	30,970	56	10,039	128	52,076	195	32,187	
\$5,000,000 under \$10,000,000	32	22,306	26	13,945	44	30,113	71	21,458	
\$10,000,000 under \$20,000,000 \$20,000,000 or more	13	22,559 37,275	11 6	7,081 19,262	14 6	10,396 4,841	24 11	20,051 46,837	
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Note: These wealth estimates are derived from estate tax returns and may not be representative of the whole population.

Detail may not add to totals because of rounding.

[1] Includes top wealthholders with negative net worth.

[2] Mutual funds with single investment objective are grouped with similar direct investments in this table.
 Source: SOI Bulletin, Winter 1997/98, Publication 1136 (Rev. 3-98).

All Top Wealthholders with Total Assets of \$600,000 or More, 1989: Total and Type of Assets, Debts and Mortgages, and Net Worth, by Size of Net Worth

[All figures are estimates based on samples--numbers are in thousands, money amounts are in millions of dollars]

	Number of	T ()	_				. .	
Size of net worth	top wealth-	Total		bts	Net v			estate
	holders	assets	Number	Amount	Number	Amount	Number	Amount
Total	3,417	5,390,431	2,969	585,964	3,417	4,804,467	3,151	1,674,667
Under \$600,000 [1]	812	483,063	763	184,206	812	298,858	759	241,987
\$600,000 under \$1,000,000	1.344	1,117,669	1,113	93.956	1,344	1,023,713	1,217	401.760
\$1,000,000 under \$2,500,000	945	1,539,118	813	135,316	945	1,403,801	880	513,803
\$2,500,000 under \$5,000,000	206	770,162	179	73,933	206	696,230	191	227,773
\$5,000,000 under \$10,000,000	73	529,737	67	37,497	73	492,240	69	124,634
\$10,000,000 or more	36	950,682	35	61,056	36	889,626	35	164,710
Size of net worth		eld stock		stock	Ca	-	Total	
	Number	Amount	Number	Amount	Number	Amount	Number	Amount
Total	762	561,372	2,399	848,968	3,337	513,422	1,876	561,452
Under \$600,000 [1]	158	25,708	448	24,846	779	38,963	260	12,472
\$600,000 under \$1,000,000	222	51,148	958	147,681	1,320	161,072	800	109,943
\$1,000,000 under \$2,500,000	250	122,687	733	237,915	928	161,335	594	164,293
\$2,500,000 under \$5,000,000	81	90,946	164	139,992	202	60,923	138	84,379
\$5,000,000 under \$10,000,000	32	72,977	65	102,217	73	40,098	56	69,692
\$10,000,000 or more	19	197,905	32	196,317	36	51,031	28	120,673
	State a		-	ate and		01,001	Other I	,
Size of net worth		ent bonds	foreign		Federal sav	vinas bonds		ent bonds
	Number	Amount	Number	Amount	Number	Amount	Number	Amount
Total	1,331	370,917	736	42,514	393	11,139	733	136,882
Under \$600,000 [1]	131	7,370	76	1,253	78	902	67	2,948
\$600,000 under \$1,000,000	549	65,381	318	10,631	176	5,465	324	28,466
\$1,000,000 under \$2,500,000	465	111,431	248	11,044	111	3,322	248	38,496
\$2,500,000 under \$5,000,000	115	61,051	57	4,865	19	983	59	17,480
\$5,000,000 under \$10,000,000	47	50,655	25	4,995	7	290	21	13,752
\$10,000,000 or more	25	75,031	13	9,726	3	177	13	35,739
Cine of each worth	Nonco	•	Mortgages and notes		Life insurance equity		Other assets	
Size of net worth	Number	s assets	Number		Number		Number	Amount
	Number	Amount	Number	Amount	Number	Amount	Number	Amount
Total	1,404	385,764	1,072	156,140	2,359	92,718	3,290	595,929
Under \$600,000 [1]	289	28,546	181	11,493	733	32,490	785	66,560
\$600,000 under \$1,000,000	476	50,630	406	39,667	832	21,224	1,279	134,543
\$1,000,000 under \$2,500,000	444	86,569	335	44,606	593	23,390	916	184,521
\$2,500,000 under \$5,000,000	118	65,309	87	21,314	131	8,129	201	71,397
\$5,000,000 under \$10,000,000	51	51,214	40	17,113	47	5,033	72	46,758
\$10,000,000 or more	27	103,497	23	21,948	23	2,452	36	92,149

Note: These wealth estimates are derived from estate tax returns and may not be representative of the whole population.

Detail may not add to totals because of rounding. [1] Includes top wealthholders with negative net worth. SOURCE: SOI Bulletin, Spring 1993, Publication 1136.