

2019 Individual Income Tax Returns: Sources of Income, Adjustments, Deductions, Credits, and Tax Items, by Marital Status
(All figures are estimates based on samples--money amounts are in thousands of dollars)

Table with columns: Item, All returns (Number of returns, Amount), Returns of married persons filing jointly and surviving spouses (Number of returns, Amount), Returns of married persons filing separately (Number of returns, Amount), Returns of heads of households (Number of returns, Amount), Returns of single persons (Number of returns, Amount). Rows include Adjusted gross income less deficit, Total income, Salaries and wages, Taxable interest, Tax-exempt interest, Ordinary dividends, Qualified dividends, State income tax refunds, Alimony received, Business or profession net income, Business or profession net loss, Sales of capital assets net gain, Sales of capital assets net loss, Sales of property other than capital assets, net gain less loss, Taxable Individual Retirement Arrangement (IRA) distributions, Taxable pensions and annuities, Total rental and royalty net income, Total rental and royalty net loss, Farm rental net income less loss, Partnership and S corporation net income less loss, Estate and trust net income less loss, Farm net income less loss, Unemployment compensation, Taxable Social Security benefits, Net operating loss, Cancellation of debt, Taxable health savings account distributions, Repatriated deferred (section 965) income as shareholders of certain foreign corporations, Limitation on business losses, Global intangible low tax income, Foreign-earned income exclusion, Gambling earnings, Other income less loss, Total statutory adjustments, Educator expenses deduction, Certain business expenses of reservists, performing artists, etc., Health savings account deduction, Moving expenses adjustment, Deductible part of self-employment tax, Payments to a Keogh plan, Self-employed health insurance deduction, Penalty on early withdrawal of savings, Alimony paid, IRA payments, Student loan interest deduction, Tuition and fees deduction, Domestic production activities deduction, Archer medical savings account deduction, Foreign housing deduction, Other adjustments, Total itemized deductions, Medical and dental expenses deduction, Taxes paid deduction, Interest paid deduction, Contributions deduction, Casualty or theft loss deduction, Total miscellaneous deductions, Total standard deduction, Basic standard deduction, Additional standard deduction, Disaster loss deduction, Qualified business income deduction, Taxable income, Alternative minimum tax, Total tax credits, Foreign tax credit, Child care credit, Nonrefundable education credit, Retirement savings contribution credit, Child and other dependent tax credit, Residential energy credits, General business credit, Prior-year minimum tax credit, Adoption credit, Credit for the elderly or disabled, Alternative motor vehicle credit, Alternative fuel vehicle refueling property credit, Qualified plug-in electric vehicle credit, Earned income credit used to offset income tax before credits, American opportunity credit used to offset income tax before credits, Mortgage interest credit, Other tax credits, Income tax after credits, Total income tax, Total tax liability, Total tax payments, Income tax withheld, Estimated tax payments, Overpayment refunded, Tax due at time of filing.

* Estimate should be used with caution due to the small number of sample returns on which it is based.
** Data combined to avoid disclosure of information for specific taxpayers.
[1] Not included in total income.
[2] These data do not include any taxable Individual Retirement Arrangement distributions or pensions and annuities from 2018 because these items were combined on one line on that year's tax form. Therefore, \$15.9 billion of taxable IRA distributions and pensions and annuities were excluded.
[3] Includes current year returns with refundable credits such as the health coverage tax credit, regulated investment company credit, net premium tax credit, and prior-year returns with the refundable prior-year minimum tax credit. These credits are not shown separately.
NOTE: Detail may not add to totals because of rounding.
SOURCE: IRS, Statistics of Income Division, Publication 1304, November 2021 Table 1.3
https://www.irs.gov/statistics/soi-tax-stats-individual-income-tax-returns-complete-report-publication-1304

2018 Individual Income Tax Returns: Sources of Income, Adjustments, Deductions, Credits, and Tax Items, by Marital Status
(All figures are estimates based on samples--money amounts are in thousands of dollars)

Table with columns: Item, All returns (Number of returns, Amount), Returns of married persons filing jointly and surviving spouses (Number of returns, Amount), Returns of married persons filing separately (Number of returns, Amount), Returns of heads of households (Number of returns, Amount), Returns of single persons (Number of returns, Amount). Rows include Adjusted gross income less deficit, Total income, Salaries and wages, Taxable interest, etc.

** Data combined to prevent disclosure of taxpayer information.

[1] Not included in total income.

[2] Includes current year returns with the health coverage tax credit, regulated investment company credit and netpremium tax credit, and prior-year returns with the refundable prior-year minimum tax credit.

NOTE: Detail may not add to totals because of rounding.

Source: IRS, Statistics of Income Division, October 2020.

https://www.irs.gov/uoar/SOI-Tax-Stats-Individual-Income-Tax>Returns-Publication-1304/Complete-Report/

2014 Individual Income Tax Returns: Sources of Income, Adjustments, Deductions, Credits, and Tax Items, by Marital Status
(All figures are estimates based on samples—money amounts are in thousands of dollars)

Table with 12 columns: Item, All returns (Number of returns, Amount), Returns of married persons filing jointly (Number of returns, Amount), Returns of married persons filing separately (Number of returns, Amount), Returns of heads of households (Number of returns, Amount), Returns of surviving spouses (Number of returns, Amount), Returns of single persons (Number of returns, Amount). Rows include Adjusted gross income less deficit, Total income, Salaries and wages, Taxable interest, Tax-exempt interest, Ordinary dividends, Qualified dividends, State income tax refunds, Alimony received, Business or profession net income, Business or profession net loss, Sales of capital assets net gain in AGI, Sales of property other than capital assets, net gain less loss, Taxable IRA distributions, Taxable pensions and annuities, Rent and royalty net income, Rent and royalty net loss, Farm rental net income less loss, Partnership and S Corporation net income less loss, Estate and trust net income less loss, Farm net income less loss, Unemployment compensation, Taxable social security benefits, Net operating loss, Cancellation of debt, Taxable health savings account distributions, Foreign earned income exclusion, Gambling earnings, Other income less loss, Total statutory adjustments, Educator expenses deduction, Certain business expenses of reservists, performing artists, etc., Health savings account deduction, Moving expenses adjustment, Deduction for one-half of self-employment tax, Payments to a Keogh plan, Self-employed health insurance deduction, Penalty on early withdrawal of savings, Alimony paid, IRA payments, Student loan interest deduction, Tuition and fees deduction, Domestic production activities deduction, Archer medical savings account deduction, Foreign housing deduction, Other adjustments, Total itemized deductions, Medical and dental expenses deduction, Taxes paid deduction, Interest paid deduction, Contributions deduction, Casualty or theft loss deduction, Total miscellaneous deductions, Basic standard deduction, Alternative standard deduction, Taxable income, Alternative minimum tax, Total tax credits, Foreign tax credit, Child care credit, Nonrefundable education credit, Retirement savings contribution credit, Child tax credit, Residential energy credit, General business credit, Prior year minimum tax credit, Adoption credit, Credit for the elderly or disabled, Alternative motor vehicle credit, Qualified electric vehicle credit, Alternative fuel vehicle refueling property credit, Qualified plug-in electric vehicle credit, Earned income credit, American Opportunity credit, Regulated investment company credit, used to offset income tax before credits, Mortgage interest credit, Other statutory credits, Income tax after credits, Total income tax, Total tax liability, Total tax payments, Income tax withheld, Estimated tax payments, Overpayment refunded, Tax due at time of filing.

* Estimate should be used with caution due to the small number of sample returns on which it is based.
** Data combined to prevent disclosure of taxpayer information.

[1] Not included in total income.

[2] Includes current year returns with the health coverage tax credit, regulated investment company credit and net premium tax credit, and prior-year returns with the refundable prior-year minimum tax credit.

NOTE: Details may not add to totals because of rounding.

Source: IRS, Statistics of Income Division, August 2016

http://www.irs.gov/uo/SOI-Tax-Stats-Individual-Income-Tax>Returns-Publication-1304-(Complete-Report)

2013 Individual Income Tax Returns: Sources of Income, Adjustments, Deductions, Credits, and Tax Items, by Marital Status
(All figures are estimates based on samples—money amounts are in thousands of dollars)

Table with 12 columns: Item, All returns (Number, Amount), Returns of married persons filing jointly (Number, Amount), Returns of married persons filing separately (Number, Amount), Returns of heads of households (Number, Amount), Returns of surviving spouses (Number, Amount), Returns of single persons (Number, Amount). Rows include Adjusted gross income less deficit, Total income, Salaries and wages, Taxable interest, Tax-exempt interest, Ordinary dividends, Qualified dividends, State income tax refunds, Alimony received, Business or profession net income, Sales of capital assets net gain in AGI, Sales of capital assets net loss in AGI, Taxable IRA distributions, Taxable pensions and annuities, Rent and royalty net income, Farm rental net income less loss, Partnership and S Corporation net income less loss, Estate and trust net income less loss, Farm net income less loss, Unemployment compensation, Taxable social security benefits, Net operating loss, Cancellation of debt, Taxable health savings account distributions, Foreign earned income exclusion, Gambling earnings, Other income less loss, Total statutory adjustments, Educator expenses deduction, Certain business expenses of reservists, Health savings account deduction, Moving expenses adjustment, Deduction for one-half of self-employment tax, Payments to a Keogh plan, Self-employed health insurance deduction, Penalty on early withdrawal of savings, Alimony paid, IRA payments, Student loan interest deduction, Tuition and fees deduction, Domestic production activities deduction, Archer medical savings account deduction, Foreign housing deduction, Other adjustments, Total itemized deductions, Medical and dental expenses deduction, Taxes paid deduction, Interest paid deduction, Contributions deduction, Casualty or theft loss deduction, Total miscellaneous deductions, Basic standard deduction, Additional standard deduction, Total tax credits, Foreign tax credit, Child care credit, Nonrefundable education credit, Retirement savings contribution credit, Child tax credit, Residential energy credit, General business credit, Prior year minimum tax credit, Adoption credit, Credit for the elderly or disabled, Alternative motor vehicle credit, Qualified electric vehicle credit, Alternative fuel vehicle refueling property credit, Qualified plug-in electric vehicle credit, Earned income credit used to offset income tax before credits, American Opportunity credit used to offset income tax before credits, Regulated investment company credit used to offset income tax before credits, Health insurance tax credit used to offset income tax before credits, Mortgage interest credit, Other statutory credits, Income tax after credits, Total income tax, Total tax liability, Total tax payments, Income tax withheld, Estimated tax payments, Overpayment refunded, Tax due at time of filing.

* Estimate should be used with caution due to the small number of sample returns on which it is based.

** Data combined to prevent disclosure of taxpayer information.

[1] Not included in total income.

[2] Includes credits not shown separately.

NOTE: Detail may not add to totals because of rounding.

Source: IRS, Statistics of Income Division, July 2015

http://www.irs.gov/uoac/SOI-Tax-Stats-Individual-Income-Tax>Returns-Publication-1304-(Complete-Report)

Table 1.3

2012 Individual Income Tax Returns: Sources of Income, Adjustments, Deductions, Credits, and Tax Items, by Marital Status (All figures are estimates based on samples—money amounts are in thousands of dollars)

Table with columns for Item, All returns (Number of returns, Amount), Returns of married persons filing jointly (Number of returns, Amount), Returns of married persons filing separately (Number of returns, Amount), Returns of heads of households (Number of returns, Amount), Returns of surviving spouses (Number of returns, Amount), and Returns of single persons (Number of returns, Amount). Rows include Adjusted gross income less deficit, Total income, Salaries and wages, Taxable interest, Tax-exempt interest, Ordinary dividends, Qualified dividends, State income tax refunds, Alimony received, Business or profession net income, Business or profession net loss, Sales of capital assets net gain in AGI, Sales of capital assets net loss in AGI, Sales of property other than capital assets, net gain less loss, Taxable IRA distributions, Taxable pensions and annuities, Rent and royalty net income, Rent and royalty net loss, Farm rental net income less loss, Partnership and S Corporation net income less loss, Estate and trust net income less loss, Farm net income less loss, Unemployment compensation, Taxable social security benefits, Net operating loss, Cancellation of debt, Taxable health savings account distributions, Foreign earned income exclusion, Gambling earnings, Other income less loss, Total statutory adjustments, Educator expenses deduction, Certain business expenses of reservists, performing artists, etc., Health savings account deduction, Moving expenses adjustment, Deduction for one-half of self-employment tax, Payments to a Keogh plan, Self-employed health insurance deduction, Penalty on early withdrawal of savings, Alimony paid, IRA payments, Student loan interest deduction, Tuition and fees deduction, Domestic production activities deduction, Archer medical savings account deduction, Foreign housing deduction, Other adjustments, Total itemized deductions, Medical and dental expenses deduction, Taxes paid deduction, Interest paid deduction, Contributions deduction, Casualty or theft loss deduction, Total miscellaneous deductions, Basic standard deduction, Additional standard deduction, Taxable income, Alternative minimum tax, Total tax credits, Foreign tax credit, Child care credit, Nonrefundable education credit, Retirement savings contribution credit, Child tax credit, Residential energy credit, General business credit, Prior year minimum tax credit, Adoption credit, Credit for the elderly or disabled, Alternative motor vehicle credit, Qualified electric vehicle credit, Alternative fuel vehicle refueling property credit, Qualified plug-in electric vehicle credit, Earned income credit used to offset income tax before credits, American Opportunity credit used to offset income tax before credits, Regulated investment company credit used to offset income tax before credits, Refundable prior year minimum tax credit used to offset income tax before credits, Health insurance tax credit used to offset income tax before credits, Mortgage interest credit, Other statutory credits, Income tax after credits, Total income tax, Total tax liability, Total tax payments, Income tax withheld, Estimated tax payments, Overpayment refunded, Tax due at time of filing.

* Estimate should be used with caution due to the small number of sample returns on which it is based.

** Data combined to prevent disclosure of taxpayer information.

[1] Not included in total income.

[2] Includes credits not shown separately.

NOTE: Detail may not add to totals because of rounding.

Source: IRS, Statistics of Income Division, July 2014

http://www.irs.gov/uoac/SOI-Tax-Stats-Individual-Income-Tax>Returns-Publication-1304-(Complete-Report)

2011 Individual Income Tax Returns: Sources of Income, Adjustments, Deductions, Credits, and Tax Items, by Marital Status

(All figures are estimates based on samples--money amounts are in thousands of dollars)

Main table with columns for Item, All returns (Number/Amount), Returns of married persons filing jointly (Number/Amount), Returns of married persons filing separately (Number/Amount), Returns of heads of households (Number/Amount), Returns of surviving spouses (Number/Amount), and Returns of single persons (Number/Amount).

* Estimate should be used with caution due to the small number of sample returns on which it is based.

** Data combined to prevent disclosure of taxpayer information.

[1] Not included in total income.

[2] Includes credits not shown separately.

NOTE: Detail may not add to totals because of rounding.

Source: IRS, Statistics of Income Division, July 2013

http://www.irs.gov/uac/SOI-Tax-Stats-Individual-Income-Tax>Returns-Publication-1304-(Complete-Report)

2009 Individual Income Tax Returns: Sources of Income, Adjustments, Deductions, Credits, and Tax Items, by Marital Status
(All figures are estimates based on samples--money amounts are in thousands of dollars)

Table with 12 columns: Item, All returns (Number of returns, Amount), Returns of married persons filing jointly (Number of returns, Amount), Returns of married persons filing separately (Number of returns, Amount), Returns of heads of households (Number of returns, Amount), Returns of surviving spouses (Number of returns, Amount), and Returns of single persons (Number of returns, Amount). Rows include various income and deduction categories such as Adjusted gross income, Total income, Salaries and wages, Taxable interest, etc.

* Estimate should be used with caution due to the small number of sample returns on which it is based.

** Data combined to prevent disclosure of taxpayer information.

[1] Not included in total income.

[2] Includes credits not shown separately.

NOTE: Detail may not add to totals because of rounding.

Source: IRS, Statistics of Income Division, July 2011

2006 Individual Income Tax Returns: Sources of Income, Adjustments, Deductions, Credits, and Tax Items, by Marital Status
(All figures are estimates based on samples—money amounts are in thousands of dollars)

Table with columns: Item, All returns (Number of returns, Amount), Joint returns of married persons (Number of returns, Amount), Separate returns of married persons (Number of returns, Amount), Returns of heads of households (Number of returns, Amount), Returns of surviving spouses (Number of returns, Amount), Returns of single persons (Number of returns, Amount). Rows include categories like Adjusted gross income less deficit, Salaries and wages, Taxable interest, etc.

* Estimate should be used with caution due to the small number of sample returns on which it is based. [1] Includes credits not shown separately. NOTE: Detail may not add to totals because of rounding. Source: IRS, Statistics of Income Division, July 2008

25-Feb-08

2005 Individual Income Tax Returns: Sources of Income, Adjustments
Deductions, Credits, and Tax Items, by Marital Status
(All figures are estimates based on samples--money amounts are in thousands of dollars)

Table with 12 columns: Item, All returns (Number, Amount), Joint returns of married persons (Number, Amount), Separate returns of married persons (Number, Amount), Returns of heads of households (Number, Amount), Returns of surviving spouses (Number, Amount), Returns of single persons (Number, Amount). Rows include Adjusted gross income less deft., Salaries and wages, Taxable interest, Tax-exempt interest, Ordinary dividends, etc.

* Estimate should be used with caution due to the small number of sample returns on which it is based.
** Data combined to prevent disclosure of information for specific taxpayers.
NOTE: Detail may not add to totals because of rounding.
Source: IRS, Statistics of Income Division, July 2007