## 2019 Individual Income Tax: IRA Distributions, Pensions, and Social Security, by Size of Adjusted Gross Income

[All figures are estimates based on samples--money amounts are in thousands of dollars]

	Individual Retirement Arrangements (IRA) distributions, pensions and annuities				Social security benefits			
	Total		Taxable		Total		Taxable	
Size of adjusted gross income	Number of	Amount	Number of	Amount	Number of	Amount	Number of	Amount
	returns		returns		returns		returns	
All returns, total	30,830,618	1,290,875,434	28,284,849	784,497,673	30,022,335	718,890,477	22,416,436	360,038,769
No adjusted gross income	238,040	6,590,006	183,007	2,771,358	931,388	19,980,317	3,499	11,955
\$1 under \$5,000	679,107	5,988,882	620,676	1,852,096	1,924,827	35,435,370	19,587	54,823
\$5,000 under \$10,000	1,032,087	8,956,058	993,208	5,599,658	1,908,254	36,650,519	50,270	235,104
\$10,000 under \$15,000	1,473,197	18,384,911	1,425,307	12,280,749	2,080,212	41,723,159	258,469	323,567
\$15,000 under \$20,000	1,361,399	19,019,529	1,300,900	14,216,335	1,753,212	35,711,828	912,453	1,317,941
\$20,000 under \$25,000	1,353,303	22,900,422	1,286,430	15,957,428	1,492,659	32,514,813	1,293,348	3,274,919
\$25,000 under \$30,000	1,317,332	23,203,246	1,246,192	17,488,171	1,390,326	31,352,073	1,342,880	5,196,101
\$30,000 under \$40,000	2,482,508	49,344,702	2,344,799	37,764,688	2,254,791	50,425,510	2,252,582	14,488,829
\$40,000 under \$50,000	2,205,393	55,410,786	2,055,515	39,736,940	1,862,634	41,330,546	1,861,632	19,346,591
\$50,000 under \$75,000	5,162,987	166,322,528	4,800,612	120,609,689	4,447,207	101,649,237	4,446,202	70,080,387
\$75,000 under \$100,000	3,996,013	166,890,264	3,686,354	115,639,456	3,320,081	84,218,130	3,320,053	69,268,708
\$100,000 under \$200,000	6,955,139	430,918,059	6,265,577	273,034,973	4,951,406	147,975,135	4,951,048	125,535,389
\$200,000 under \$500,000	2,159,974	235,191,611	1,780,686	107,615,075	1,400,412	48,223,182	1,399,667	40,964,646
\$500,000 under \$1,000,000	278,897	49,018,142	202,458	13,013,862	199,960	7,650,560	199,903	6,499,631
\$1,000,000 under \$1,500,000	63,153	13,770,355	42,904	3,059,111	46,003	1,741,532	45,921	1,478,589
\$1,500,000 under \$2,000,000	24,346	5,400,121	16,609	1,111,388	19,089	727,486	19,073	618,196
\$2,000,000 under \$5,000,000	34,144	8,523,471	23,945	1,642,212	28,525	1,109,665	28,508	942,879
\$5,000,000 under \$10,000,000	8,496	2,797,543	6,033	605,577	7,132	293,543	7,126	249,363
\$10,000,000 or more	5,104	2,244,801	3,635	498,906	4,216	177,873	4,212	151,151
Taxable returns, total	25,011,326	1,207,261,040	22,859,961	735,400,236	20,690,688	524,010,488	20,027,572	348,985,267
Nontaxable returns, total	5,819,292	83,614,394	5,424,888	49,097,437	9,331,648	194,879,989	2,388,864	11,053,502

<sup>\*</sup> Estimate should be used with caution because of the small number of sample returns on which it is based.

Note: Detail may not add to totals because of rounding.

Source: IRS, Statistics of Income Division, Publication 1304, Table 1.4, January 2022.

 $\underline{https://www.irs.gov/statistics/soi-tax-stats-individual-income-tax-returns-publication-1304-complete-report}$