

1/26/202

2019 Individual Income Tax: Interest and Dividends, by Size of Adjusted Gross Income

[All figures are estimates based on samples--money amounts are in thousands of dollars.]

Size of adjusted gross income	Taxable interest		Tax-exempt interest		Ordinary dividends		Qualified dividends	
	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount
All returns, total	48,676,014	153,253,476	6,242,423	61,575,197	28,980,261	331,790,638	26,757,958	248,190,601
No adjusted gross income	652,303	7,664,704	75,881	1,793,295	411,665	6,056,857	365,143	4,175,651
\$1 under \$5,000	1,609,527	615,198	74,581	107,725	845,569	877,359	756,927	543,198
\$5,000 under \$10,000	1,374,367	932,509	79,209	118,331	794,021	1,288,285	726,456	741,545
\$10,000 under \$15,000	1,556,671	1,187,458	105,271	200,139	778,815	1,615,441	685,807	1,018,241
\$15,000 under \$20,000	1,404,468	1,378,985	98,511	280,937	716,865	1,946,789	646,966	1,230,069
\$20,000 under \$25,000	1,406,469	1,458,550	109,719	395,478	716,754	2,048,550	647,678	1,251,931
\$25,000 under \$30,000	1,438,357	1,433,787	112,802	403,062	727,671	2,031,722	647,379	1,260,754
\$30,000 under \$40,000	2,964,248	2,715,717	241,916	781,558	1,479,134	4,225,960	1,326,979	2,776,881
\$40,000 under \$50,000	2,843,412	2,752,028	251,689	1,206,867	1,433,633	4,343,886	1,317,368	2,690,661
\$50,000 under \$75,000	7,174,190	7,886,017	644,590	3,421,047	3,798,150	14,474,880	3,449,443	9,674,044
\$75,000 under \$100,000	6,141,068	8,203,311	702,161	3,123,674	3,442,547	15,899,563	3,170,531	10,870,013
\$100,000 under \$200,000	12,772,926	22,379,899	1,744,843	9,261,463	7,974,700	53,045,342	7,435,742	39,107,064
\$200,000 under \$500,000	5,725,162	23,486,809	1,319,129	12,641,543	4,442,806	66,469,057	4,215,726	50,307,115
\$500,000 under \$1,000,000	1,072,431	12,539,251	392,489	7,640,297	927,926	35,424,310	892,960	27,180,529
\$1,000,000 under \$1,500,000	244,426	6,357,726	116,605	3,593,223	218,128	16,670,913	209,857	12,773,045
\$1,500,000 under \$2,000,000	100,203	4,407,318	52,207	2,270,511	90,261	10,347,780	87,135	7,796,797
\$2,000,000 under \$5,000,000	140,665	12,718,509	81,973	5,735,345	129,195	27,456,152	125,045	20,733,472
\$5,000,000 under \$10,000,000	34,376	7,827,956	23,165	2,989,586	32,424	16,554,041	31,407	12,817,129
\$10,000,000 or more	20,745	27,307,743	15,685	5,611,118	19,996	51,013,749	19,407	41,242,462
Taxable returns, total	39,939,856	138,686,680	5,555,058	56,662,596	24,386,911	309,250,404	22,609,003	232,403,793
Nontaxable returns, total	8,736,158	14,566,796	687,365	4,912,600	4,593,350	22,540,234	4,148,955	15,786,808

NOTE: Detail may not add to totals because of rounding.

Source: IRS, Statistics of Income Division, Publication 1304, Table 1.4. January 2022.

<https://www.irs.gov/statistics/soi-tax-stats-individual-income-tax-returns-publication-1304-complete-report>