

14-Sep-20

2018 Individual Income Tax: Interest and Dividends, by Size of Adjusted Gross Income

[All figures are estimates based on samples--money amounts are in thousands of dollars.]

Size of adjusted gross income	Taxable interest		Tax-exempt interest		Ordinary dividends		Qualified dividends	
	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount
All returns, total	46,558,530	128,582,739	6,286,465	60,224,030	28,702,055	321,070,381	26,626,098	243,746,121
No adjusted gross income	677,584	5,441,353	98,140	1,738,645	441,488	4,671,440	403,507	3,152,230
\$1 under \$5,000	1,493,017	526,321	79,431	181,109	888,906	978,392	782,314	589,554
\$5,000 under \$10,000	1,305,772	781,817	88,401	239,058	780,933	1,260,875	706,176	753,309
\$10,000 under \$15,000	1,496,509	991,017	111,972	267,336	828,918	1,601,381	738,290	992,298
\$15,000 under \$20,000	1,375,271	1,217,012	94,623	224,205	753,741	1,873,684	683,528	1,255,557
\$20,000 under \$25,000	1,434,301	1,201,355	109,523	526,827	760,335	1,886,586	692,590	1,248,531
\$25,000 under \$30,000	1,326,627	1,173,806	104,875	329,856	713,951	1,910,684	650,603	1,277,159
\$30,000 under \$40,000	2,804,113	2,230,443	239,084	966,998	1,453,095	4,038,516	1,312,818	2,616,693
\$40,000 under \$50,000	2,783,679	2,053,673	262,119	906,306	1,483,067	4,777,316	1,370,403	3,182,974
\$50,000 under \$75,000	6,874,061	6,338,801	717,794	2,489,436	3,755,556	13,494,121	3,423,518	9,103,341
\$75,000 under \$100,000	5,937,152	6,176,541	710,312	2,957,299	3,441,668	15,399,006	3,202,888	10,697,049
\$100,000 under \$200,000	12,128,294	17,667,652	1,700,460	9,407,191	7,777,511	49,178,749	7,280,334	36,229,884
\$200,000 under \$500,000	5,370,691	18,216,690	1,291,893	12,476,724	4,261,102	62,351,404	4,061,915	48,490,099
\$500,000 under \$1,000,000	1,026,762	10,875,764	392,839	7,545,238	886,054	33,942,048	856,288	26,552,392
\$1,000,000 under \$1,500,000	232,652	5,211,188	110,377	3,438,701	207,569	15,114,449	200,225	11,725,857
\$1,500,000 under \$2,000,000	96,173	3,704,976	50,902	2,198,501	86,775	9,962,991	84,354	7,652,796
\$2,000,000 under \$5,000,000	139,496	10,796,463	82,750	5,479,360	127,737	25,795,359	124,078	19,797,872
\$5,000,000 under \$10,000,000	34,383	7,084,831	23,883	3,003,192	32,438	16,056,631	31,582	12,590,621
\$10,000,000 or more	21,994	26,893,037	17,085	5,848,048	21,210	56,776,749	20,688	45,837,903
Taxable returns, total	38,212,805	117,783,419	5,561,609	55,529,609	24,003,488	300,827,513	22,366,529	229,485,108
Nontaxable returns, total	8,345,725	10,799,320	724,856	4,694,422	4,698,567	20,242,868	4,259,570	14,261,012

NOTE: Detail may not add to totals because of rounding.

Source: IRS, Statistics of Income Division, Publication 1304, Table 1.4. September 2020.

<https://www.irs.gov/statistics/soi-tax-stats-individual-income-tax-returns-publication-1304-complete-report>

4-Oct-19

2017 Individual Income Tax: Interest and Dividends, by Size of Adjusted Gross Income

[All figures are estimates based on samples--money amounts are in thousands of dollars.]

Size of adjusted gross income	Taxable interest		Tax-exempt interest		Ordinary dividends		Qualified dividends	
	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount
All returns, total	44,193,009	106,055,367	6,163,387	60,058,772	28,171,331	282,336,042	26,216,041	216,846,966
No adjusted gross income	637,569	5,738,414	94,888	2,056,299	445,436	5,326,089	405,957	3,689,805
\$1 under \$5,000	1,478,589	574,920	90,963	210,554	918,786	970,998	836,882	611,124
\$5,000 under \$10,000	1,334,991	750,884	91,423	173,600	815,099	1,282,506	741,232	797,519
\$10,000 under \$15,000	1,452,616	910,294	109,738	347,104	875,416	1,834,544	793,549	1,224,706
\$15,000 under \$20,000	1,366,790	1,023,518	109,091	289,515	794,490	1,830,363	720,464	1,163,321
\$20,000 under \$25,000	1,433,085	1,022,021	112,733	459,698	775,451	1,903,404	701,956	1,185,777
\$25,000 under \$30,000	1,326,946	941,757	118,201	606,481	744,390	1,924,456	677,564	1,300,283
\$30,000 under \$40,000	2,719,924	1,942,630	257,328	1,025,279	1,499,953	4,106,378	1,362,555	2,736,705
\$40,000 under \$50,000	2,704,026	1,735,295	245,013	1,148,689	1,448,472	3,903,451	1,329,209	2,710,472
\$50,000 under \$75,000	6,608,661	5,574,683	690,685	3,278,497	3,812,081	13,168,278	3,499,335	9,140,591
\$75,000 under \$100,000	5,854,757	5,046,194	722,569	3,183,252	3,510,707	15,424,556	3,279,130	10,921,996
\$100,000 under \$200,000	11,121,958	14,295,833	1,676,034	10,009,538	7,416,984	46,748,395	6,953,253	35,284,154
\$200,000 under \$500,000	4,755,311	14,390,980	1,217,306	12,323,198	3,869,169	53,605,486	3,709,204	42,430,273
\$500,000 under \$1,000,000	918,148	8,601,677	361,763	7,175,409	810,519	28,937,256	783,909	23,048,015
\$1,000,000 under \$1,500,000	213,278	4,459,093	103,915	3,092,532	188,882	13,010,147	182,598	10,275,237
\$1,500,000 under \$2,000,000	87,836	2,988,390	48,093	2,097,211	79,972	8,391,122	77,733	6,536,396
\$2,000,000 under \$5,000,000	127,158	8,879,902	76,588	5,032,411	116,753	22,009,340	113,906	17,366,480
\$5,000,000 under \$10,000,000	31,277	5,684,017	21,519	2,587,451	29,452	13,243,761	28,700	10,582,357
\$10,000,000 or more	20,088	21,494,866	15,537	4,962,054	19,317	44,715,512	18,906	35,841,754
Taxable returns, total	36,571,520	94,666,463	5,371,886	53,459,639	23,631,731	259,247,609	22,057,485	200,492,264
Nontaxable returns, total	7,621,489	11,388,905	791,501	6,599,133	4,539,600	23,088,433	4,158,556	16,354,703

NOTE: Detail may not add to totals because of rounding.

Source: IRS, Statistics of Income Division, Publication 1304, Table 1.4. September 2019

<https://www.irs.gov/statistics/soi-tax-stats-individual-income-tax-returns-publication-1304-complete-report>

4-Oct-18

2016 Individual Income Tax: Interest and Dividends, by Size of Adjusted Gross Income

[All figures are estimates based on samples--money amounts are in thousands of dollars.]

Size of adjusted gross income	Taxable interest		Tax-exempt interest		Ordinary dividends		Qualified dividends	
	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount
All returns, total	42,583,038	96,640,233	6,069,076	60,652,535	27,469,569	254,065,327	25,630,375	202,033,967
No adjusted gross income	654,983	4,905,368	110,426	1,998,001	482,000	4,736,071	449,583	3,365,809
\$1 under \$5,000	1,511,410	544,446	96,510	177,507	1,001,806	1,107,544	920,066	703,393
\$5,000 under \$10,000	1,282,694	684,195	101,090	214,714	860,186	1,401,805	789,710	877,124
\$10,000 under \$15,000	1,591,548	1,040,225	153,726	466,942	945,152	2,037,766	850,772	1,279,272
\$15,000 under \$20,000	1,428,689	1,167,894	127,007	463,130	827,714	1,963,180	750,398	1,299,542
\$20,000 under \$25,000	1,380,994	1,042,124	112,358	422,523	729,441	1,837,060	659,848	1,226,733
\$25,000 under \$30,000	1,351,096	906,358	119,926	545,593	771,594	2,047,722	703,966	1,433,554
\$30,000 under \$40,000	2,663,511	2,421,785	268,820	1,282,230	1,511,051	4,318,634	1,382,794	3,024,218
\$40,000 under \$50,000	2,707,495	1,833,216	250,237	1,343,600	1,487,376	4,176,386	1,373,301	3,074,081
\$50,000 under \$75,000	6,564,290	5,475,603	749,792	3,320,480	3,859,857	13,761,051	3,574,481	9,983,061
\$75,000 under \$100,000	5,489,483	5,273,775	733,923	4,879,076	3,319,434	14,749,323	3,086,033	11,034,187
\$100,000 under \$200,000	10,541,112	14,465,094	1,619,134	11,423,613	7,123,823	42,774,631	6,706,143	33,584,514
\$200,000 under \$500,000	4,195,384	13,092,403	1,068,487	11,778,628	3,462,279	45,515,203	3,326,974	37,255,810
\$500,000 under \$1,000,000	808,678	7,534,698	327,733	6,662,718	716,611	24,499,326	694,826	20,151,686
\$1,000,000 under \$1,500,000	184,926	3,742,084	90,923	3,024,238	163,548	10,849,998	158,438	8,853,503
\$1,500,000 under \$2,000,000	75,412	2,483,512	41,765	1,932,379	68,059	6,860,251	66,577	5,586,128
\$2,000,000 under \$5,000,000	109,025	7,409,973	66,298	4,554,471	99,659	18,312,125	97,361	14,876,278
\$5,000,000 under \$10,000,000	26,353	4,736,757	18,501	2,232,890	24,635	11,360,308	24,090	9,257,094
\$10,000,000 or more	15,957	17,880,724	12,420	3,929,801	15,345	41,756,942	15,014	35,167,979
Taxable returns, total	34,955,157	85,788,493	5,207,623	53,272,303	22,734,138	230,467,836	21,270,683	184,777,772
Nontaxable returns, total	7,627,881	10,851,741	861,453	7,380,232	4,735,430	23,597,490	4,359,692	17,256,195

NOTE: Detail may not add to totals because of rounding.

Source: IRS, Statistics of Income Division, Publication 1304, Table 1.4. August 2018.

<https://www.irs.gov/statistics/soi-tax-stats-individual-income-tax-returns-publication-1304-complete-report>

12-Oct-17

2015 Individual Income Tax: Interest and Dividends, by Size of Adjusted Gross Income

[All figures are estimates based on samples--money amounts are in thousands of dollars.]

Size of adjusted gross income	Taxable interest		Tax-exempt interest		Ordinary dividends		Qualified dividends	
	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount
All returns, total	42,636,696	95,881,223	5,827,038	61,871,455	27,607,044	260,252,720	25,755,976	203,187,788
No adjusted gross income	653,423	4,706,956	99,447	2,127,267	468,764	5,031,112	431,502	3,452,820
\$1 under \$5,000	1,484,669	606,099	90,663	222,610	933,634	891,234	846,481	539,192
\$5,000 under \$10,000	1,339,223	666,442	107,702	285,516	857,987	1,434,663	792,431	847,872
\$10,000 under \$15,000	1,583,302	1,053,897	124,166	438,006	875,080	1,924,846	781,678	1,236,652
\$15,000 under \$20,000	1,476,103	1,041,566	119,598	322,515	878,063	1,911,854	801,164	1,223,553
\$20,000 under \$25,000	1,371,510	1,068,287	115,165	689,080	810,499	1,967,324	746,510	1,326,078
\$25,000 under \$30,000	1,380,757	1,061,273	122,363	720,058	778,412	2,129,499	694,987	1,265,438
\$30,000 under \$40,000	2,779,716	2,080,661	261,909	1,483,145	1,576,139	4,356,423	1,440,362	3,001,477
\$40,000 under \$50,000	2,748,982	1,991,377	239,360	1,177,454	1,514,544	4,083,422	1,389,336	2,826,332
\$50,000 under \$75,000	6,568,582	5,759,010	704,167	3,326,378	3,896,386	13,570,392	3,586,978	9,668,810
\$75,000 under \$100,000	5,553,172	5,351,418	668,070	3,510,870	3,468,135	13,679,218	3,253,110	9,950,326
\$100,000 under \$200,000	10,353,254	13,932,224	1,581,470	11,019,779	7,062,743	43,684,842	6,651,049	33,501,662
\$200,000 under \$500,000	4,116,012	12,956,349	1,030,721	12,958,810	3,391,442	45,283,033	3,272,768	36,267,006
\$500,000 under \$1,000,000	802,733	7,248,337	323,378	6,889,926	708,986	24,854,824	690,017	20,014,498
\$1,000,000 under \$1,500,000	187,220	3,733,575	93,059	3,113,401	167,209	11,605,051	163,261	9,328,800
\$1,500,000 under \$2,000,000	77,308	2,486,638	42,319	1,942,691	70,134	6,994,679	68,480	5,485,472
\$2,000,000 under \$5,000,000	114,470	7,437,965	69,777	4,872,127	104,973	19,650,375	102,750	15,679,937
\$5,000,000 under \$10,000,000	28,312	4,565,985	19,636	2,457,559	26,596	11,752,780	26,053	9,423,445
\$10,000,000 or more	17,947	18,133,165	14,069	4,314,263	17,317	45,447,147	17,059	38,148,418
Taxable returns, total	34,936,415	85,592,676	5,039,640	54,604,999	22,959,050	237,986,093	21,483,547	187,429,665
Nontaxable returns, total	7,700,281	10,288,547	787,398	7,266,455	4,647,995	22,266,627	4,272,428	15,758,123

NOTE: Detail may not add to totals because of rounding.

Source: IRS, Statistics of Income Division, September 2017.

[http://www.irs.gov/uac/SOI-Tax-Stats-Individual-Income-Tax>Returns-Publication-1304-\(Complete-Report\)](http://www.irs.gov/uac/SOI-Tax-Stats-Individual-Income-Tax>Returns-Publication-1304-(Complete-Report))

Table 1.4

3-May-17

2014 Individual Income Tax: Interest and Dividends, by Size of Adjusted Gross Income

[All figures are estimates based on samples--money amounts are in thousands of dollars.]

Size of adjusted gross income	Taxable interest		Tax-exempt interest		Ordinary dividends		Qualified dividends	
	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount
All returns, total	43,334,329	93,894,280	5,799,616	62,473,659	27,651,681	254,702,232	25,702,423	192,447,711
No adjusted gross income	675,633	4,688,264	88,278	2,052,493	450,208	4,713,140	401,972	3,095,521
\$1 under \$5,000	1,546,272	541,622	107,703	216,789	990,579	999,149	891,127	639,115
\$5,000 under \$10,000	1,454,567	770,262	92,107	273,710	908,926	1,442,485	830,467	859,292
\$10,000 under \$15,000	1,613,737	1,002,678	123,977	353,625	906,954	1,876,844	795,039	1,137,469
\$15,000 under \$20,000	1,582,961	1,147,555	118,013	639,038	899,544	1,798,693	807,567	1,137,002
\$20,000 under \$25,000	1,495,176	1,125,760	111,800	368,420	818,454	1,957,918	741,435	1,234,331
\$25,000 under \$30,000	1,484,994	1,340,811	125,608	568,761	815,063	1,960,817	726,451	1,183,817
\$30,000 under \$40,000	2,842,016	2,096,189	234,095	1,191,941	1,544,293	4,116,883	1,408,462	2,794,332
\$40,000 under \$50,000	2,855,077	1,900,496	253,441	1,190,767	1,586,126	4,673,360	1,450,317	2,996,252
\$50,000 under \$75,000	6,735,947	5,955,852	739,046	4,142,152	3,957,449	14,387,800	3,657,340	9,906,058
\$75,000 under \$100,000	5,827,976	5,013,047	667,102	3,214,216	3,568,358	14,339,274	3,328,105	9,921,453
\$100,000 under \$200,000	10,162,091	13,390,182	1,552,444	10,982,050	6,951,758	43,136,765	6,553,117	31,985,381
\$200,000 under \$500,000	3,898,068	12,725,861	1,039,324	12,749,205	3,216,331	44,531,293	3,099,148	34,400,475
\$500,000 under \$1,000,000	762,156	6,814,230	316,899	6,818,551	673,389	24,570,303	656,004	19,243,443
\$1,000,000 under \$1,500,000	172,667	3,825,975	88,422	3,354,313	155,745	10,497,137	151,725	8,124,591
\$1,500,000 under \$2,000,000	74,690	2,582,189	42,500	2,206,179	68,471	7,490,783	66,964	5,750,856
\$2,000,000 under \$5,000,000	107,403	7,098,608	66,984	5,039,739	99,136	19,187,445	97,027	14,940,470
\$5,000,000 under \$10,000,000	26,265	4,547,632	18,604	2,627,432	24,751	11,314,258	24,256	8,846,877
\$10,000,000 or more	16,634	17,327,068	13,270	4,484,277	16,147	41,707,885	15,899	34,250,973
Taxable returns, total	35,297,710	83,705,940	5,036,911	55,803,199	22,939,847	234,169,245	21,445,206	178,438,706
No adjusted gross income	3,796	507,466	1,491	148,059	2,872	429,668	2,733	291,297
\$1 under \$5,000	80,497	70,571	17,056	24,140	127,932	139,686	123,921	91,077
\$5,000 under \$10,000	201,756	56,404	11,241	15,368	182,369	200,827	173,388	131,812
\$10,000 under \$15,000	548,588	286,939	20,058	16,921	255,482	312,608	221,983	162,317
\$15,000 under \$20,000	695,979	426,261	50,065	132,903	385,482	481,871	350,580	243,981
\$20,000 under \$25,000	860,718	501,889	56,965	146,651	477,471	774,674	423,968	432,579
\$25,000 under \$30,000	1,062,841	922,261	83,967	407,519	580,237	1,034,688	517,247	603,363
\$30,000 under \$40,000	2,227,957	1,513,189	170,378	794,618	1,215,630	2,470,041	1,101,897	1,556,429
\$40,000 under \$50,000	2,469,523	1,652,739	216,969	851,159	1,392,417	3,502,977	1,275,276	2,184,320
\$50,000 under \$75,000	6,330,356	5,341,831	667,425	3,215,370	3,716,638	11,778,557	3,426,954	8,054,853
\$75,000 under \$100,000	5,686,713	4,752,771	631,572	2,675,436	3,468,582	12,967,800	3,230,683	8,914,510
\$100,000 under \$200,000	10,077,638	12,963,463	1,525,711	10,209,341	6,885,941	41,219,381	6,490,145	30,562,007
\$200,000 under \$500,000	3,892,493	12,634,893	1,037,487	12,651,846	3,211,861	44,275,239	3,095,140	34,210,539
\$500,000 under \$1,000,000	761,504	6,790,409	316,809	6,810,743	672,932	24,530,826	655,623	19,212,084
\$1,000,000 or more	397,352	35,284,853	229,718	17,703,126	364,002	90,050,404	355,667	71,787,539
Nontaxable returns, total	8,036,619	10,188,341	762,705	6,670,460	4,711,833	20,532,987	4,257,217	14,009,005

NOTE: Detail may not add to totals because of rounding.

Source: IRS, Statistics of Income Division, July 2016.

[http://www.irs.gov/uac/SOI-Tax-Stats-Individual-Income-Tax>Returns-Publication-1304-\(Complete-Report\)](http://www.irs.gov/uac/SOI-Tax-Stats-Individual-Income-Tax>Returns-Publication-1304-(Complete-Report))

Table 1.4

29-Jan-16

2013 Individual Income Tax: Interest and Dividends, by Size of Adjusted Gross Income

[All figures are estimates based on samples--money amounts are in thousands of dollars.]

Size of adjusted gross income	Taxable interest		Tax-exempt interest		Ordinary dividends		Qualified dividends	
	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount
All returns, total	44,920,763	100,648,711	5,987,263	68,099,984	27,688,374	214,972,683	25,493,503	158,069,115
No adjusted gross income	748,739	5,498,824	103,957	2,274,175	532,562	4,568,581	478,058	3,019,244
\$1 under \$5,000	1,739,094	637,316	118,938	396,006	1,041,065	1,095,379	935,398	682,006
\$5,000 under \$10,000	1,527,648	923,365	123,821	345,588	936,492	1,487,230	841,240	863,521
\$10,000 under \$15,000	1,822,451	1,336,677	147,291	467,905	1,016,418	2,039,821	901,955	1,165,559
\$15,000 under \$20,000	1,736,455	1,426,057	134,438	629,835	951,923	2,055,581	843,854	1,200,770
\$20,000 under \$25,000	1,616,367	1,360,845	128,515	467,372	866,345	2,103,269	784,849	1,367,697
\$25,000 under \$30,000	1,577,159	1,434,796	146,602	1,179,047	856,178	2,141,864	757,338	1,331,597
\$30,000 under \$40,000	3,186,965	2,570,678	291,889	1,503,918	1,671,071	4,353,101	1,508,761	2,807,492
\$40,000 under \$50,000	2,972,883	2,470,257	293,872	1,826,964	1,605,128	4,376,230	1,458,073	2,767,028
\$50,000 under \$75,000	7,277,751	6,436,264	791,476	4,288,439	4,062,804	13,228,437	3,720,567	8,838,170
\$75,000 under \$100,000	6,108,608	6,541,807	735,213	4,217,411	3,671,813	14,280,665	3,388,126	9,787,011
\$100,000 under \$200,000	10,007,816	13,814,525	1,529,244	12,411,035	6,671,179	37,150,950	6,231,454	27,300,086
\$200,000 under \$500,000	3,587,488	13,316,556	958,100	13,501,098	2,912,656	36,294,030	2,776,678	27,541,460
\$500,000 under \$1,000,000	674,486	7,678,930	287,441	7,114,675	586,815	19,592,144	569,099	14,968,124
\$1,000,000 under \$1,500,000	150,729	3,708,081	78,258	3,364,819	133,875	8,826,404	130,328	6,688,394
\$1,500,000 under \$2,000,000	62,643	2,382,959	35,800	2,100,806	56,986	5,714,818	55,294	4,326,028
\$2,000,000 under \$5,000,000	89,489	7,043,219	56,896	5,119,580	82,701	15,041,454	80,713	11,267,246
\$5,000,000 under \$10,000,000	21,196	4,452,991	15,348	2,538,556	20,001	9,179,917	19,599	7,107,138
\$10,000,000 or more	12,796	17,614,564	10,166	4,352,755	12,361	31,442,808	12,118	25,040,545
Taxable returns, total	36,211,537	88,722,117	5,089,124	59,597,912	22,735,078	193,614,834	21,037,189	143,293,980
No adjusted gross income	4,002	664,766	1,497	169,912	2,641	411,908	2,257	269,420
\$1 under \$5,000	103,990	76,854	15,016	29,621	122,492	125,846	117,456	73,537
\$5,000 under \$10,000	178,059	71,547	10,137	8,307	175,495	233,593	166,445	147,409
\$10,000 under \$15,000	615,642	417,042	25,922	33,144	317,918	364,374	279,933	154,471
\$15,000 under \$20,000	779,057	584,713	51,265	129,034	447,555	595,368	397,646	286,085
\$20,000 under \$25,000	946,846	687,551	72,194	189,354	515,112	965,376	457,325	546,878
\$25,000 under \$30,000	1,132,402	963,713	93,715	555,920	618,286	1,048,608	549,263	603,849
\$30,000 under \$40,000	2,533,199	2,097,515	224,834	1,111,346	1,341,628	2,696,318	1,210,593	1,558,580
\$40,000 under \$50,000	2,572,396	2,062,168	245,501	1,157,383	1,405,045	3,166,625	1,269,956	1,934,427
\$50,000 under \$75,000	6,853,885	5,834,798	718,175	3,270,984	3,809,575	11,046,505	3,484,386	7,286,700
\$75,000 under \$100,000	5,968,125	6,117,098	696,352	3,665,958	3,575,973	12,529,501	3,296,783	8,432,117
\$100,000 under \$200,000	9,933,059	13,226,215	1,494,918	11,351,142	6,604,559	34,935,646	6,166,928	25,527,368
\$200,000 under \$500,000	3,580,984	13,191,354	955,959	13,363,652	2,907,221	36,022,069	2,772,018	27,346,790
\$500,000 under \$1,000,000	673,560	7,632,126	287,275	7,098,033	586,080	19,527,134	568,515	14,928,660
\$1,000,000 or more	336,331	35,094,658	196,365	17,464,123	305,499	69,945,962	297,687	54,197,689
Nontaxable returns, total	8,709,226	11,926,594	898,139	8,502,072	4,953,296	21,357,849	4,456,314	14,775,135

NOTE: Detail may not add to totals because of rounding.

Source: IRS, Statistics of Income Division, July 2015.

[http://www.irs.gov/uac/SOI-Tax-Stats-Individual-Income-Tax>Returns-Publication-1304-\(Complete-Report\)](http://www.irs.gov/uac/SOI-Tax-Stats-Individual-Income-Tax>Returns-Publication-1304-(Complete-Report))

Table 1.4

29-Jan-15

2012 Individual Income Tax: Interest and Dividends, by Size of Adjusted Gross Income

[All figures are estimates based on samples--money amounts are in thousands of dollars.]

Size of adjusted gross income	Taxable interest		Tax-exempt interest		Ordinary dividends		Qualified dividends	
	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount
All returns, total	47,972,509	111,789,613	5,954,819	71,066,052	27,974,976	260,393,306	25,490,820	204,401,524
No adjusted gross income	846,215	5,352,850	120,543	2,485,021	605,226	4,687,343	541,227	3,146,901
\$1 under \$5,000	1,873,327	890,567	121,252	290,844	1,150,498	1,225,632	1,039,020	749,380
\$5,000 under \$10,000	1,805,725	1,295,730	121,919	358,443	972,292	1,640,298	860,079	905,159
\$10,000 under \$15,000	2,105,757	1,873,500	160,257	702,802	1,074,974	2,408,805	957,541	1,432,896
\$15,000 under \$20,000	1,869,510	1,734,456	141,287	697,754	975,155	2,131,590	859,895	1,311,155
\$20,000 under \$25,000	1,862,458	1,692,309	147,738	825,617	1,001,261	3,515,791	887,829	2,464,347
\$25,000 under \$30,000	1,800,437	1,650,647	145,334	832,049	878,370	2,309,114	785,972	1,489,848
\$30,000 under \$40,000	3,459,728	3,099,336	286,774	1,551,565	1,652,714	4,694,329	1,483,255	3,080,551
\$40,000 under \$50,000	3,378,464	3,213,452	308,481	1,999,360	1,691,002	4,971,785	1,530,061	3,163,634
\$50,000 under \$75,000	7,839,723	8,207,663	793,679	4,658,954	4,129,056	13,775,830	3,701,945	9,196,721
\$75,000 under \$100,000	6,399,899	7,258,960	716,078	4,217,905	3,586,320	13,987,364	3,260,967	9,761,605
\$100,000 under \$200,000	10,210,195	14,743,049	1,483,037	12,014,851	6,607,668	35,269,567	6,098,476	25,511,298
\$200,000 under \$250,000	1,439,855	3,926,147	303,625	3,410,911	1,071,239	9,710,923	1,012,315	7,256,870
\$250,000 under \$500,000	2,034,898	10,033,239	598,086	9,252,336	1,655,576	25,156,153	1,577,923	19,687,999
\$500,000 under \$1,000,000	661,944	7,993,170	282,234	7,760,278	574,062	21,643,659	554,658	17,559,609
\$1,000,000 under \$1,500,000	164,571	3,891,275	85,147	3,570,314	146,500	10,597,801	141,809	8,656,669
\$1,500,000 under \$2,000,000	70,402	2,709,135	40,731	2,451,579	63,877	7,887,129	62,258	6,539,452
\$2,000,000 under \$5,000,000	104,975	7,552,710	65,990	5,620,490	96,885	21,746,105	94,263	18,101,293
\$5,000,000 under \$10,000,000	26,832	5,421,035	18,942	2,990,600	25,317	14,765,229	24,697	12,597,205
\$10,000,000 or more	17,594	19,250,383	13,686	5,374,379	16,984	58,268,862	16,631	51,788,931
Taxable returns, total	38,520,570	98,139,067	5,087,798	62,364,858	22,666,933	236,781,239	20,712,211	187,818,040
No adjusted gross income	4,726	784,648	1,073	215,802	2,899	473,208	2,727	314,390
\$1 under \$5,000	120,914	94,025	12,208	10,883	119,853	143,101	112,883	87,138
\$5,000 under \$10,000	256,131	119,486	12,418	6,234	145,133	201,976	140,163	125,151
\$10,000 under \$15,000	782,176	592,064	38,531	129,863	357,336	456,645	307,174	237,299
\$15,000 under \$20,000	902,355	822,963	68,092	162,758	473,875	725,368	414,308	369,360
\$20,000 under \$25,000	1,140,989	961,760	75,722	241,974	547,645	926,079	471,406	520,020
\$25,000 under \$30,000	1,292,901	1,206,501	106,196	550,832	626,178	1,163,415	553,338	666,048
\$30,000 under \$40,000	2,750,006	2,437,878	229,539	896,040	1,332,102	2,855,197	1,188,644	1,654,766
\$40,000 under \$50,000	2,955,497	2,749,595	267,664	1,584,463	1,467,902	3,676,683	1,330,144	2,195,278
\$50,000 under \$75,000	7,390,064	7,419,363	727,258	3,684,343	3,894,541	11,748,850	3,482,986	7,683,457
\$75,000 under \$100,000	6,280,407	6,844,690	690,033	3,745,491	3,511,892	12,900,108	3,189,393	8,948,973
\$100,000 under \$200,000	10,139,337	14,158,349	1,455,554	11,141,111	6,550,348	33,367,826	6,046,284	24,079,765
\$200,000 under \$500,000	3,462,673	13,655,691	897,798	12,361,974	2,716,861	34,238,209	2,581,366	26,480,623
\$500,000 under \$1,000,000	659,544	7,876,333	281,679	7,706,700	572,076	21,427,823	552,882	17,395,542
\$1,000,000 or more	382,850	38,415,719	224,033	19,926,389	348,291	112,476,752	338,514	97,060,230
Nontaxable returns, total	9,451,939	13,650,546	867,021	8,701,193	5,308,043	23,612,068	4,778,609	16,583,483

NOTE: Detail may not add to totals because of rounding.

Source: IRS, Statistics of Income Division, July 2014.

[http://www.irs.gov/uac/SOI-Tax-Stats-Individual-Income-Tax>Returns-Publication-1304-\(Complete-Report\)](http://www.irs.gov/uac/SOI-Tax-Stats-Individual-Income-Tax>Returns-Publication-1304-(Complete-Report))

Table 1.4

1-May-14

2011 Individual Income Tax: Interest and Dividends, by Size of Adjusted Gross Income

[All figures are estimates based on samples--money amounts are in thousands of dollars.]

Size of adjusted gross income	Taxable interest		Tax-exempt interest		Ordinary dividends		Qualified dividends	
	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount
All returns, total	52,067,484	120,111,673	5,988,308	72,995,406	27,762,355	194,609,806	25,154,875	142,015,345
No adjusted gross income	947,341	6,650,566	127,941	2,983,650	635,182	5,045,922	573,652	3,384,723
\$1 under \$5,000	2,253,154	1,024,889	138,472	442,952	1,216,650	1,191,070	1,077,691	675,508
\$5,000 under \$10,000	2,171,254	1,667,178	140,024	495,599	1,040,997	1,856,294	919,538	1,084,713
\$10,000 under \$15,000	2,413,899	2,436,749	173,444	936,882	1,101,636	2,596,064	960,083	1,464,497
\$15,000 under \$20,000	2,250,176	2,610,015	163,206	725,440	1,063,742	2,413,152	934,473	1,371,336
\$20,000 under \$25,000	2,093,068	2,257,069	163,545	907,666	989,242	3,626,573	885,471	2,552,551
\$25,000 under \$30,000	2,089,700	2,196,920	145,660	923,891	919,016	2,186,346	809,912	1,336,479
\$30,000 under \$40,000	3,995,294	4,202,142	330,027	1,803,657	1,729,585	5,072,753	1,535,275	3,088,540
\$40,000 under \$50,000	3,777,965	4,143,277	310,529	1,990,174	1,744,721	5,643,585	1,576,217	4,029,050
\$50,000 under \$75,000	8,613,615	9,762,845	857,396	5,692,417	4,297,316	15,299,680	3,838,701	9,554,719
\$75,000 under \$100,000	6,896,915	8,804,139	715,800	4,801,714	3,512,888	12,754,007	3,174,714	8,640,749
\$100,000 under \$200,000	10,402,584	17,545,274	1,429,579	12,713,712	6,243,238	30,761,121	5,761,043	21,795,738
\$200,000 under \$250,000	1,417,536	4,485,769	299,652	3,368,319	1,030,177	8,305,671	968,360	6,240,807
\$250,000 under \$500,000	1,881,202	10,552,107	560,064	9,645,652	1,485,200	20,735,735	1,413,521	15,465,236
\$500,000 under \$1,000,000	568,419	8,308,330	253,273	7,781,151	483,907	15,731,176	465,249	12,161,060
\$1,000,000 under \$1,500,000	131,574	3,997,306	72,876	3,547,717	117,939	8,049,118	114,302	6,102,788
\$1,500,000 under \$2,000,000	55,137	2,568,668	32,627	2,176,360	49,989	4,956,255	48,629	3,798,599
\$2,000,000 under \$5,000,000	78,267	7,227,844	51,012	5,359,367	71,946	13,310,207	69,810	10,254,310
\$5,000,000 under \$10,000,000	18,978	4,515,068	13,995	2,486,620	17,979	8,316,430	17,480	6,541,530
\$10,000,000 or more	11,405	15,155,518	9,186	4,212,465	11,004	26,758,647	10,753	22,472,409
Taxable returns, total	41,138,669	102,418,734	5,026,556	62,600,218	22,245,283	169,573,062	20,222,453	124,252,529
No adjusted gross income	4,620	736,615	1,148	205,549	3,648	316,733	3,482	195,369
\$1 under \$5,000	144,584	110,206	19,772	85,614	121,582	135,435	107,597	74,283
\$5,000 under \$10,000	336,358	128,992	8,936	20,159	156,904	172,778	143,818	117,379
\$10,000 under \$15,000	954,829	890,144	41,289	101,057	373,647	542,753	310,136	210,429
\$15,000 under \$20,000	1,106,078	1,193,289	72,780	295,608	515,628	874,109	454,489	404,428
\$20,000 under \$25,000	1,318,350	1,331,806	94,922	443,366	586,504	1,228,707	514,299	543,076
\$25,000 under \$30,000	1,490,210	1,622,480	105,002	520,518	677,599	1,158,864	597,430	604,055
\$30,000 under \$40,000	3,190,753	3,299,059	261,748	1,275,759	1,394,226	3,187,209	1,229,884	1,684,405
\$40,000 under \$50,000	3,279,160	3,510,149	269,985	1,472,453	1,525,950	4,097,211	1,369,861	2,750,957
\$50,000 under \$75,000	8,115,971	8,918,723	782,692	4,482,594	4,031,947	13,132,216	3,599,703	7,999,423
\$75,000 under \$100,000	6,740,658	8,239,718	685,087	4,114,176	3,430,707	11,558,319	3,101,464	7,743,888
\$100,000 under \$200,000	10,310,591	16,839,525	1,395,864	11,548,157	6,171,988	28,670,586	5,693,932	20,199,860
\$200,000 under \$500,000	3,286,749	14,654,248	855,585	12,664,061	2,505,536	28,413,786	2,373,057	21,255,675
\$500,000 under \$1,000,000	565,879	8,103,161	252,553	7,679,240	481,805	15,465,537	463,450	11,954,916
\$1,000,000 or more	293,877	32,840,618	179,191	17,691,907	267,612	60,618,819	259,851	48,514,384
Nontaxable returns, total	10,928,815	17,692,939	961,753	10,395,188	5,517,072	25,036,743	4,932,422	17,762,816

NOTE: Detail may not add to totals because of rounding.

Source: IRS, Statistics of Income Division, July 2013.

[http://www.irs.gov/uac/SOI-Tax-Stats-Individual-Income-Tax>Returns-Publication-1304-\(Complete-Report\)](http://www.irs.gov/uac/SOI-Tax-Stats-Individual-Income-Tax>Returns-Publication-1304-(Complete-Report))

Table 1.4

26-Nov-12

2010 Individual Income Tax: Interest and Dividends, by Size of Adjusted Gross Income

[All figures are estimates based on samples--money amounts are in thousands of dollars.]

Size of adjusted gross income	Taxable interest		Tax-exempt interest		Ordinary dividends		Qualified dividends	
	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount
All returns, total	55,130,125	139,611,242	6,103,182	75,163,368	28,007,627	183,539,268	25,049,470	136,483,398
No adjusted gross income	1,038,579	7,334,566	147,972	3,075,153	748,513	4,033,720	671,581	2,549,591
\$1 under \$5,000	2,374,222	1,351,202	170,292	447,981	1,273,301	1,302,234	1,107,405	720,554
\$5,000 under \$10,000	2,395,891	2,297,484	157,747	511,508	1,079,321	1,688,483	942,721	953,574
\$10,000 under \$15,000	2,635,215	3,037,863	172,200	614,647	1,109,235	2,267,219	965,516	1,226,363
\$15,000 under \$20,000	2,587,441	3,139,792	171,595	869,637	1,094,399	2,342,641	952,455	1,299,584
\$20,000 under \$25,000	2,277,939	3,026,555	162,193	909,942	998,266	1,976,641	860,735	1,213,402
\$25,000 under \$30,000	2,303,727	2,758,061	156,059	1,018,700	917,402	2,090,258	801,780	1,210,598
\$30,000 under \$40,000	4,455,685	5,135,235	331,601	1,958,955	1,831,538	4,012,666	1,611,896	2,385,571
\$40,000 under \$50,000	4,209,998	4,816,299	330,479	2,146,839	1,780,275	4,537,639	1,569,113	2,891,496
\$50,000 under \$75,000	9,279,442	12,864,476	889,104	5,755,015	4,374,782	12,910,224	3,865,785	8,409,324
\$75,000 under \$100,000	7,291,102	10,693,890	765,213	5,538,264	3,661,464	12,821,077	3,262,911	8,430,770
\$100,000 under \$200,000	10,426,242	20,329,225	1,403,272	13,083,218	6,119,548	26,768,980	5,584,990	19,198,626
\$200,000 under \$250,000	1,301,629	5,033,228	284,148	3,501,101	951,745	7,403,412	887,710	5,519,167
\$250,000 under \$500,000	1,756,854	11,227,479	548,307	10,191,285	1,374,855	18,575,264	1,300,818	14,181,002
\$500,000 under \$1,000,000	519,903	9,259,771	240,177	7,600,674	442,291	13,826,318	422,615	10,537,883
\$1,000,000 under \$1,500,000	124,755	4,358,893	70,745	3,618,597	110,544	7,289,100	106,278	5,697,054
\$1,500,000 under \$2,000,000	50,806	2,600,623	31,063	2,102,429	46,058	4,483,630	44,394	3,547,665
\$2,000,000 under \$5,000,000	72,093	7,554,584	48,716	5,075,945	66,699	12,831,954	64,280	10,207,362
\$5,000,000 under \$10,000,000	17,387	4,738,471	13,157	2,696,925	16,506	8,835,758	15,920	7,171,187
\$10,000,000 or more	11,216	18,053,545	9,142	4,446,554	10,885	33,542,051	10,567	29,132,626
Taxable returns, total	41,552,845	117,163,696	4,944,970	63,572,937	21,654,626	160,669,080	19,420,465	121,160,446
No adjusted gross income	3,289	674,349	1,080	236,625	2,600	271,653	1,950	163,180
\$1 under \$5,000	168,381	140,032	13,740	27,059	112,050	135,645	100,981	64,577
\$5,000 under \$10,000	402,007	152,884	12,767	12,594	172,720	175,523	157,155	124,680
\$10,000 under \$15,000	792,892	1,007,907	29,734	48,534	290,528	352,150	246,497	123,091
\$15,000 under \$20,000	1,131,151	1,273,680	72,980	418,086	491,269	789,509	416,080	349,873
\$20,000 under \$25,000	1,227,232	1,703,422	74,767	245,538	541,955	703,416	453,020	341,989
\$25,000 under \$30,000	1,420,226	1,791,103	92,431	560,074	598,754	1,070,277	519,970	519,493
\$30,000 under \$40,000	3,319,441	3,971,245	245,214	1,308,625	1,393,913	2,398,500	1,211,364	1,331,206
\$40,000 under \$50,000	3,464,777	4,089,533	271,737	1,374,669	1,483,399	3,071,652	1,306,228	1,858,518
\$50,000 under \$75,000	8,435,671	11,507,377	797,730	4,366,122	3,988,837	10,517,080	3,514,080	6,596,833
\$75,000 under \$100,000	7,027,449	9,870,120	721,778	4,637,388	3,524,554	11,258,074	3,136,073	7,247,294
\$100,000 under \$200,000	10,321,758	19,386,794	1,371,713	11,692,309	6,047,825	24,772,512	5,516,479	17,637,843
\$200,000 under \$500,000	3,046,060	15,800,465	827,435	13,299,206	2,316,253	25,396,239	2,179,217	19,276,544
\$500,000 under \$1,000,000	517,536	9,011,474	239,484	7,502,012	440,344	13,572,505	420,886	10,347,864
\$1,000,000 or more	274,976	36,783,311	172,382	17,844,098	249,623	66,184,345	240,485	55,177,461
Nontaxable returns, total	13,577,280	22,447,546	1,158,212	11,590,431	6,353,001	22,870,188	5,629,005	15,322,952

NOTE: Detail may not add to totals because of rounding.

Source: IRS, Statistics of Income Division, July 2012.

[http://www.irs.gov/uac/SOI-Tax-Stats-Individual-Income-Tax>Returns-Publication-1304-\(Complete-Report\)](http://www.irs.gov/uac/SOI-Tax-Stats-Individual-Income-Tax>Returns-Publication-1304-(Complete-Report))

Table 1.4

2-Aug-11

2009 Individual Income Tax: Interest and Dividends, by Size of Adjusted Gross Income

[All figures are estimates based on samples--money amounts are in thousands of dollars.]

Size of adjusted gross income	Taxable interest		Tax-exempt interest		Ordinary dividends		Qualified dividends	
	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount
All returns, total	57,811,427	168,001,234	6,255,546	73,574,105	29,287,816	163,458,846	25,412,544	123,570,203
No adjusted gross income	1,166,984	10,146,461	169,099	3,295,942	845,792	4,720,328	741,427	3,178,268
\$1 under \$5,000	2,819,522	1,839,413	184,782	532,652	1,439,400	1,486,182	1,205,162	842,253
\$5,000 under \$10,000	2,601,691	2,954,846	190,416	654,513	1,195,690	1,881,258	1,008,658	1,032,343
\$10,000 under \$15,000	2,801,131	4,220,067	183,334	690,565	1,267,851	2,508,809	1,058,688	1,503,951
\$15,000 under \$20,000	2,666,505	4,353,458	174,936	742,563	1,178,833	2,594,870	993,291	1,494,954
\$20,000 under \$25,000	2,525,018	3,796,052	173,481	901,404	1,028,497	2,161,578	849,808	1,327,566
\$25,000 under \$30,000	2,389,199	3,739,114	193,480	1,317,972	1,058,240	2,272,379	895,744	1,397,681
\$30,000 under \$40,000	4,747,810	7,073,003	348,900	1,938,484	1,915,395	4,326,528	1,648,776	2,734,845
\$40,000 under \$50,000	4,539,755	6,945,983	395,746	2,301,166	1,942,609	4,887,579	1,662,014	3,137,849
\$50,000 under \$75,000	9,978,370	17,789,757	861,906	6,510,415	4,645,887	12,651,842	3,992,054	8,728,152
\$75,000 under \$100,000	7,457,095	13,371,783	727,805	5,494,705	3,698,447	11,233,344	3,185,470	8,032,734
\$100,000 under \$200,000	10,510,733	27,383,438	1,436,541	12,790,658	6,221,886	26,660,719	5,523,046	20,039,797
\$200,000 under \$250,000	1,256,953	6,154,819	291,534	3,410,392	914,159	6,969,992	843,728	5,485,006
\$250,000 under \$500,000	1,642,939	13,666,433	540,947	9,707,487	1,310,074	17,070,107	1,213,783	13,691,716
\$500,000 under \$1,000,000	473,829	10,082,356	230,906	7,185,390	411,194	12,497,535	387,064	9,897,768
\$1,000,000 under \$1,500,000	106,458	4,666,796	63,126	3,315,316	94,985	6,518,867	90,627	5,228,007
\$1,500,000 under \$2,000,000	43,688	2,851,354	28,264	1,984,949	40,185	3,801,560	38,091	3,014,560
\$2,000,000 under \$5,000,000	61,320	7,793,008	42,567	4,663,281	57,114	10,254,337	54,468	8,291,474
\$5,000,000 under \$10,000,000	14,194	4,502,551	10,900	2,266,394	13,577	6,437,190	12,957	5,296,038
\$10,000,000 or more	8,235	14,670,540	6,876	3,869,855	8,001	22,523,842	7,691	19,215,241
Taxable returns, total	42,705,116	137,462,678	4,989,472	60,449,107	22,114,873	137,465,807	19,268,352	105,438,815
No adjusted gross income	2,623	611,213	940	198,372	1,696	339,653	1,577	220,570
\$1 under \$5,000	222,782	229,088	18,141	67,226	124,412	117,301	105,475	73,055
\$5,000 under \$10,000	408,226	162,203	13,902	48,805	182,895	151,156	158,906	92,221
\$10,000 under \$15,000	876,066	1,423,662	35,652	98,904	327,666	361,963	264,043	132,450
\$15,000 under \$20,000	1,176,519	1,781,792	65,799	243,126	480,480	741,614	395,126	353,203
\$20,000 under \$25,000	1,366,602	2,112,038	89,086	308,396	561,626	890,397	451,928	457,067
\$25,000 under \$30,000	1,496,993	2,401,328	117,980	734,485	696,999	1,201,009	581,957	617,774
\$30,000 under \$40,000	3,491,338	5,590,536	259,993	1,328,619	1,454,339	2,702,786	1,247,686	1,577,292
\$40,000 under \$50,000	3,652,113	5,817,371	326,676	1,496,834	1,580,208	3,182,023	1,342,746	1,908,025
\$50,000 under \$75,000	8,880,937	16,081,903	768,162	4,955,167	4,167,340	10,104,089	3,572,531	6,766,087
\$75,000 under \$100,000	7,152,367	12,409,466	687,624	4,342,569	3,563,414	9,596,791	3,067,520	6,708,765
\$100,000 under \$200,000	10,389,522	26,208,298	1,399,877	11,110,908	6,140,308	23,993,290	5,445,040	17,853,132
\$200,000 under \$500,000	2,885,028	19,191,010	824,679	12,522,136	2,211,616	23,224,640	2,045,802	18,571,740
\$500,000 under \$1,000,000	471,478	9,850,179	229,862	7,057,265	409,204	12,276,054	385,261	9,740,573
\$1,000,000 or more	232,523	33,592,592	151,098	15,936,295	212,670	48,583,039	202,754	40,366,862
Nontaxable returns, total	15,106,311	30,538,556	1,266,075	13,124,998	7,172,943	25,993,039	6,144,192	18,131,389

NOTE: Detail may not add to totals because of rounding.

Source: IRS, Statistics of Income Division, July 2011.

22-Jul-10

2008 Individual Income Tax: Interest and Dividends, by Size of Adjusted Gross Income

[All figures are estimates based on samples--money amounts are in thousands of dollars.]

Size of adjusted gross income	Taxable interest		Tax-exempt interest		Ordinary dividends		Qualified dividends	
	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount
All returns, total	62,449,609	223,291,064	6,453,113	79,821,721	31,043,113	219,330,668	26,409,275	158,975,193
No adjusted gross income	1,072,247	11,147,886	131,854	3,081,266	695,147	5,345,297	591,773	3,118,672
\$1 under \$5,000	3,116,080	1,859,031	158,297	331,124	1,494,012	1,517,658	1,274,957	844,313
\$5,000 under \$10,000	2,785,887	3,258,549	139,919	329,035	1,218,701	1,965,306	999,634	1,016,791
\$10,000 under \$15,000	2,920,611	4,680,524	156,124	513,001	1,217,176	2,311,864	1,001,903	1,301,621
\$15,000 under \$20,000	2,793,538	4,777,470	150,937	582,346	1,171,046	2,547,027	967,945	1,514,414
\$20,000 under \$25,000	2,653,548	4,568,577	145,801	640,909	1,067,410	2,385,199	869,991	1,351,631
\$25,000 under \$30,000	2,596,830	4,349,521	151,912	967,688	1,015,294	2,424,480	827,706	1,342,851
\$30,000 under \$40,000	5,110,827	8,547,298	307,571	1,699,698	2,072,575	4,659,018	1,704,783	2,646,656
\$40,000 under \$50,000	4,897,510	8,515,369	353,029	2,339,242	2,082,968	5,286,684	1,730,089	3,226,706
\$50,000 under \$75,000	10,949,564	22,548,213	920,070	5,497,018	4,963,040	15,347,072	4,150,883	9,775,739
\$75,000 under \$100,000	8,130,645	18,442,746	798,317	5,510,093	4,007,061	14,723,899	3,397,628	9,666,207
\$100,000 under \$200,000	11,311,900	35,728,753	1,593,403	13,000,774	6,741,615	35,728,175	5,865,478	25,669,046
\$200,000 under \$500,000	3,230,056	27,559,203	959,035	14,684,750	2,504,479	32,785,967	2,282,342	24,700,457
\$500,000 under \$1,000,000	562,214	14,442,938	277,327	8,622,550	497,886	18,281,667	464,064	14,077,131
\$1,000,000 under \$1,500,000	138,920	6,841,800	81,799	4,020,780	125,726	8,735,321	119,427	6,655,710
\$1,500,000 under \$2,000,000	58,812	4,497,784	38,374	2,534,190	54,489	5,807,111	51,555	4,561,103
\$2,000,000 under \$5,000,000	85,695	11,830,923	60,939	6,487,329	80,782	16,281,630	76,804	12,815,280
\$5,000,000 under \$10,000,000	21,283	6,982,044	16,844	3,321,216	20,540	10,253,389	19,618	8,144,390
\$10,000,000 or more	13,441	22,712,435	11,562	5,658,711	13,165	32,943,902	12,695	26,546,473
Taxable returns, total	48,879,951	190,748,936	5,519,632	68,524,760	24,864,057	192,234,616	21,213,443	141,178,206
No adjusted gross income	2,589	394,161	836	95,053	1,886	162,206	1,569	98,269
\$1 under \$5,000	365,711	352,627	36,909	28,376	238,882	220,209	208,457	115,963
\$5,000 under \$10,000	633,665	340,721	22,739	12,817	270,799	259,467	233,436	156,252
\$10,000 under \$15,000	1,227,350	1,844,020	52,799	76,653	437,636	530,865	349,749	219,243
\$15,000 under \$20,000	1,406,830	2,446,583	76,051	248,505	560,958	846,731	456,651	436,574
\$20,000 under \$25,000	1,704,113	3,017,055	81,625	292,278	662,210	1,069,661	527,732	518,930
\$25,000 under \$30,000	1,845,025	3,424,765	106,786	546,631	755,800	1,363,623	611,267	680,098
\$30,000 under \$40,000	4,079,471	7,162,878	246,913	1,274,950	1,683,637	3,262,445	1,379,274	1,723,365
\$40,000 under \$50,000	4,224,737	7,466,382	301,070	1,711,188	1,810,990	3,961,820	1,501,736	2,237,651
\$50,000 under \$75,000	10,159,659	20,986,553	847,250	4,140,748	4,606,279	12,701,459	3,847,103	7,960,630
\$75,000 under \$100,000	7,925,456	17,605,474	756,538	4,494,078	3,891,551	12,976,515	3,294,767	8,375,088
\$100,000 under \$200,000	11,214,957	34,168,498	1,553,442	11,468,165	6,663,183	32,782,870	5,790,565	23,382,660
\$200,000 under \$500,000	3,214,904	26,653,325	952,286	14,088,922	2,491,945	31,694,350	2,270,852	23,881,429
\$500,000 under \$1,000,000	559,298	13,974,413	275,928	8,409,542	495,354	17,858,058	461,763	13,775,879
\$1,000,000 or more	316,187	50,911,479	208,460	21,636,855	292,947	72,544,338	278,522	57,616,176
Nontaxable returns, total	13,569,658	32,542,128	933,481	11,296,962	6,179,056	27,096,051	5,195,832	17,796,986

NOTE: Detail may not add to totals because of rounding.

Source: IRS, Statistics of Income Division, July 2009.

6-Aug-09

2007 Individual Income Tax: Interest and Dividends, by Size of Adjusted Gross Income

[All figures are estimates based on samples--money amounts are in thousands of dollars.]

Size of adjusted gross income	Taxable interest		Tax-exempt interest		Ordinary dividends		Qualified dividends	
	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount
All returns, total	64,505,131	268,058,182	6,321,596	79,351,341	32,006,152	237,052,127	27,145,274	155,872,285
No adjusted gross income	867,407	7,845,981	77,257	1,333,011	507,495	2,720,785	416,761	1,513,020
\$1 under \$5,000	2,789,336	1,553,436	112,188	197,960	1,343,623	1,002,031	1,116,904	505,554
\$5,000 under \$10,000	2,726,263	2,781,183	118,904	253,091	1,169,199	1,508,506	954,655	717,785
\$10,000 under \$15,000	3,028,771	4,876,124	126,042	434,379	1,209,383	2,037,153	991,630	992,559
\$15,000 under \$20,000	2,922,814	5,279,070	121,620	449,197	1,201,912	2,348,337	958,767	1,194,296
\$20,000 under \$25,000	2,772,656	5,021,444	124,913	518,864	1,087,571	2,239,941	888,020	1,127,813
\$25,000 under \$30,000	2,766,808	4,579,785	138,406	590,528	1,108,275	2,283,321	897,138	1,192,255
\$30,000 under \$40,000	5,522,723	9,933,963	279,157	1,367,910	2,152,285	4,350,071	1,761,373	2,159,718
\$40,000 under \$50,000	5,207,276	9,174,796	318,435	1,361,733	2,122,841	4,990,674	1,751,650	2,695,110
\$50,000 under \$75,000	11,684,490	25,447,415	862,983	4,262,888	5,293,207	15,310,397	4,394,961	8,593,449
\$75,000 under \$100,000	8,506,585	22,205,520	784,824	4,221,761	4,257,461	15,537,375	3,599,031	9,062,226
\$100,000 under \$200,000	11,399,712	42,240,013	1,660,641	12,035,439	7,014,349	39,656,414	6,127,914	24,692,743
\$200,000 under \$500,000	3,281,828	33,247,835	1,021,448	14,555,277	2,607,091	37,950,759	2,405,192	25,217,122
\$500,000 under \$1,000,000	639,331	16,955,063	316,918	8,910,105	568,679	21,379,689	535,383	14,879,806
\$1,000,000 under \$1,500,000	164,498	9,003,544	96,268	4,512,515	149,978	10,406,431	142,373	7,504,126
\$1,500,000 under \$2,000,000	70,263	5,606,523	45,755	2,971,396	65,621	6,451,470	62,479	4,573,998
\$2,000,000 under \$5,000,000	108,012	15,726,672	77,427	7,640,602	102,133	18,155,142	97,626	13,137,831
\$5,000,000 under \$10,000,000	28,010	10,126,120	22,490	4,569,436	27,033	11,503,912	25,977	8,392,147
\$10,000,000 or more	18,348	36,453,697	15,921	9,165,251	18,016	37,219,720	17,439	27,720,727
Taxable returns, total	53,153,294	245,186,664	5,818,478	75,687,329	27,712,095	226,595,483	23,716,563	150,117,408
No adjusted gross income	4,428	1,166,317	1,387	161,436	2,838	363,354	2,513	164,601
\$1 under \$5,000	588,836	365,370	36,037	23,059	610,502	436,853	564,097	241,356
\$5,000 under \$10,000	837,474	520,579	40,349	72,460	464,394	531,828	406,810	280,248
\$10,000 under \$15,000	1,661,398	2,751,510	76,561	162,182	679,459	1,130,835	564,292	554,418
\$15,000 under \$20,000	1,645,320	3,128,124	77,658	296,137	699,215	1,492,259	564,296	768,082
\$20,000 under \$25,000	1,973,514	3,913,044	97,212	319,878	827,496	1,683,836	679,495	826,200
\$25,000 under \$30,000	2,085,345	3,926,779	111,093	487,832	884,667	1,836,841	716,706	971,007
\$30,000 under \$40,000	4,598,032	8,828,062	248,915	1,087,781	1,852,535	3,738,300	1,514,010	1,837,241
\$40,000 under \$50,000	4,665,518	8,560,375	289,708	1,172,669	1,936,998	4,500,385	1,593,842	2,388,421
\$50,000 under \$75,000	11,074,635	24,266,515	826,250	4,029,291	5,057,618	14,564,941	4,191,029	8,191,875
\$75,000 under \$100,000	8,380,850	21,637,839	772,564	3,964,826	4,193,221	15,065,318	3,548,165	8,792,554
\$100,000 under \$200,000	11,337,739	41,645,039	1,646,872	11,768,419	6,972,311	38,952,367	6,091,539	24,192,456
\$200,000 under \$500,000	3,274,075	32,896,566	1,019,757	14,454,446	2,601,271	37,681,802	2,400,093	25,040,990
\$500,000 under \$1,000,000	637,882	16,780,498	316,548	8,870,489	567,546	21,251,631	534,416	14,789,333
\$1,000,000 or more	388,247	74,800,048	257,568	28,816,422	362,024	83,364,935	345,259	61,078,626
Nontaxable returns, total	11,351,838	22,871,518	503,119	3,664,012	4,294,057	10,456,644	3,428,711	5,754,877

NOTE: Detail may not add to totals because of rounding.

Source: IRS, Statistics of Income Division, July 2009.

30-Jul-08

2006 Individual Income Tax: Interest and Dividends, by Size of Adjusted Gross Income

[All figures are estimates based on samples--money amounts are in thousands of dollars.]

Size of adjusted gross income	Taxable interest		Tax-exempt interest		Ordinary dividends		Qualified dividends	
	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount
All returns, total	62,401,235	222,707,445	6,038,822	72,970,971	31,619,775	199,359,146	26,584,184	137,195,800
No adjusted gross income	885,404	6,150,321	88,852	1,300,897	540,964	2,283,212	445,855	1,230,016
\$1 under \$5,000	2,839,640	1,699,168	102,075	190,872	1,470,125	1,102,881	1,216,545	570,614
\$5,000 under \$10,000	2,766,590	3,009,871	121,627	401,115	1,247,269	1,567,563	1,012,178	756,449
\$10,000 under \$15,000	3,027,048	4,474,593	163,586	662,514	1,280,234	2,238,306	1,049,868	1,071,720
\$15,000 under \$20,000	3,020,019	5,106,052	135,964	436,457	1,294,938	2,343,797	1,021,828	1,215,611
\$20,000 under \$25,000	2,786,869	4,534,292	153,479	675,569	1,161,357	2,154,371	934,157	1,121,027
\$25,000 under \$30,000	2,783,594	4,546,243	143,631	769,828	1,117,737	2,294,745	905,574	1,243,463
\$30,000 under \$40,000	5,351,616	8,491,134	284,278	1,568,021	2,133,918	4,173,540	1,714,990	2,314,142
\$40,000 under \$50,000	5,113,117	8,359,747	337,171	1,791,270	2,210,312	5,242,042	1,836,925	2,848,694
\$50,000 under \$75,000	11,419,597	22,185,113	884,523	5,028,368	5,300,090	14,192,978	4,383,316	8,689,544
\$75,000 under \$100,000	8,230,374	18,145,119	764,350	4,333,509	4,219,882	13,692,026	3,521,698	8,472,200
\$100,000 under \$200,000	10,303,588	33,955,561	1,472,513	11,277,566	6,475,265	32,849,107	5,616,465	21,725,457
\$200,000 under \$500,000	2,945,517	25,358,364	882,075	12,593,927	2,334,295	30,828,990	2,135,848	21,875,425
\$500,000 under \$1,000,000	577,126	14,078,383	278,847	7,641,895	508,531	16,966,756	480,372	12,504,165
\$1,000,000 under \$1,500,000	148,607	7,401,827	85,556	3,819,089	135,761	8,818,224	128,611	6,704,820
\$1,500,000 under \$2,000,000	63,647	4,875,598	40,440	2,536,776	58,893	5,424,332	55,774	4,102,064
\$2,000,000 under \$5,000,000	98,086	13,487,165	67,060	6,608,002	90,849	15,016,424	86,502	11,401,157
\$5,000,000 under \$10,000,000	24,891	8,969,331	19,294	3,750,095	23,849	9,454,677	22,749	7,245,962
\$10,000,000 or more	15,906	27,879,563	13,500	7,585,202	15,505	28,715,176	14,929	22,103,272
Taxable returns, total	51,142,560	203,857,468	5,483,153	68,841,717	27,065,994	189,597,772	22,954,944	131,785,142
No adjusted gross income	5,084	730,400	1,461	167,881	4,166	320,571	3,655	197,445
\$1 under \$5,000	543,425	360,235	31,914	18,131	568,123	430,727	512,475	257,502
\$5,000 under \$10,000	866,689	572,961	36,774	51,093	461,258	488,832	402,665	280,502
\$10,000 under \$15,000	1,631,188	2,404,180	96,224	364,964	702,751	1,207,246	576,103	563,322
\$15,000 under \$20,000	1,746,136	3,133,483	79,274	263,108	778,518	1,414,346	620,658	715,138
\$20,000 under \$25,000	2,006,856	3,622,912	119,147	541,580	899,794	1,643,328	732,162	883,908
\$25,000 under \$30,000	2,160,213	3,840,667	119,807	656,592	926,768	1,942,460	747,433	1,033,009
\$30,000 under \$40,000	4,514,573	7,663,678	245,570	1,231,439	1,865,140	3,616,851	1,496,879	1,986,387
\$40,000 under \$50,000	4,563,979	7,491,669	302,627	1,408,972	2,013,757	4,743,392	1,676,998	2,544,294
\$50,000 under \$75,000	10,871,915	21,321,577	850,316	4,627,135	5,072,273	13,518,798	4,197,834	8,265,736
\$75,000 under \$100,000	8,104,179	17,728,443	749,606	4,094,889	4,162,671	13,158,292	3,473,055	8,094,546
\$100,000 under \$200,000	10,261,626	33,641,666	1,465,694	11,039,692	6,448,570	32,499,375	5,594,780	21,488,738
\$200,000 under \$500,000	2,940,233	25,148,352	880,601	12,511,512	2,330,257	30,642,490	2,132,527	21,746,192
\$500,000 under \$1,000,000	576,018	13,953,281	278,533	7,603,362	507,654	16,859,761	479,626	12,431,409
\$1,000,000 or more	350,447	62,243,965	225,607	24,261,366	324,294	67,111,302	308,094	51,297,015
Nontaxable returns, total	11,258,675	18,849,977	555,669	4,129,254	4,553,780	9,761,374	3,629,240	5,410,658

NOTE: Detail may not add to totals because of rounding.

Source: IRS, Statistics of Income Division, July 2008

17-Aug-07

2005 Individual Income Tax: Interest and Dividends, by Size of Adjusted Gross Income

[All figures are estimates based on samples--money amounts are in thousands of dollars.]

Size of adjusted gross income	Taxable interest		Tax-exempt interest		Ordinary dividends		Qualified dividends	
	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount
All returns, total	59,249,357	162,432,720	4,497,973	57,693,924	31,175,376	166,482,004	25,853,686	118,980,474
No adjusted gross income	836,983	5,022,922	72,427	1,276,524	615,681	2,421,990	525,124	1,449,350
\$1 under \$5,000	2,747,945	1,380,985	79,178	258,461	1,496,921	1,071,865	1,230,662	561,386
\$5,000 under \$10,000	2,768,190	2,703,104	115,724	374,280	1,294,936	1,672,773	1,039,044	812,292
\$10,000 under \$15,000	2,944,467	4,006,173	129,157	584,816	1,419,585	2,413,279	1,123,812	1,240,221
\$15,000 under \$20,000	3,060,297	4,453,444	133,612	883,006	1,414,038	2,692,282	1,124,653	1,483,963
\$20,000 under \$25,000	2,742,789	3,827,250	107,356	436,750	1,240,335	2,143,820	952,524	1,064,139
\$25,000 under \$30,000	2,710,769	3,728,049	129,240	794,053	1,152,429	2,464,550	923,523	1,400,281
\$30,000 under \$40,000	5,226,276	6,668,689	253,340	1,668,779	2,288,816	4,498,471	1,863,804	2,670,488
\$40,000 under \$50,000	5,050,162	6,637,420	258,676	1,715,100	2,251,291	4,821,807	1,818,052	2,917,004
\$50,000 under \$75,000	10,967,243	16,838,479	666,334	3,812,512	5,264,913	13,309,392	4,261,784	8,460,118
\$75,000 under \$100,000	7,674,040	12,301,309	539,259	4,080,148	4,077,359	11,493,902	3,345,164	7,516,184
\$100,000 under \$200,000	9,120,618	23,562,438	1,034,688	9,119,032	5,866,548	26,462,659	5,070,584	18,505,109
\$200,000 under \$500,000	2,584,762	18,059,543	601,863	9,525,169	2,060,530	24,410,634	1,884,857	18,418,857
\$500,000 under \$1,000,000	513,857	10,088,540	207,441	5,660,213	453,354	13,450,019	425,481	10,453,992
\$1,000,000 under \$1,500,000	126,296	5,170,614	61,986	2,947,895	115,057	6,761,311	108,846	5,206,856
\$1,500,000 under \$2,000,000	56,026	3,321,849	30,632	1,760,464	51,706	4,432,412	49,031	3,487,827
\$2,000,000 under \$5,000,000	83,565	9,646,791	51,104	4,714,703	78,147	12,205,275	74,468	9,607,933
\$5,000,000 under \$10,000,000	21,337	5,885,389	14,999	2,863,637	20,386	7,436,785	19,454	5,865,923
\$10,000,000 or more	13,736	19,129,732	10,954	5,218,381	13,345	22,318,777	12,819	17,858,552
Taxable returns, total	48,423,537	146,823,896	4,033,538	52,873,239	26,287,466	156,018,216	21,969,024	113,002,208
No adjusted gross income	4,093	1,175,208	1,069	134,966	3,498	368,335	3,297	200,740
\$1 under \$5,000	497,908	290,957	17,082	20,090	530,764	402,240	479,320	236,296
\$5,000 under \$10,000	864,216	525,375	37,919	76,793	473,248	490,699	393,552	269,979
\$10,000 under \$15,000	1,563,855	2,148,320	70,366	180,294	742,030	1,203,965	595,394	609,703
\$15,000 under \$20,000	1,837,216	2,763,080	82,737	380,127	866,932	1,630,237	688,018	936,374
\$20,000 under \$25,000	2,027,096	3,093,372	84,150	281,694	963,870	1,676,419	747,086	848,800
\$25,000 under \$30,000	2,110,256	3,175,598	108,508	625,610	937,198	2,004,976	744,475	1,141,595
\$30,000 under \$40,000	4,409,646	5,939,540	211,478	1,327,642	1,972,782	3,781,216	1,611,757	2,231,707
\$40,000 under \$50,000	4,539,120	6,011,144	242,744	1,493,094	2,062,956	4,384,328	1,668,233	2,633,808
\$50,000 under \$75,000	10,514,885	16,132,856	644,321	3,518,239	5,063,625	12,531,904	4,105,729	8,007,377
\$75,000 under \$100,000	7,578,766	12,022,271	529,578	3,803,020	4,043,689	11,221,628	3,314,692	7,341,924
\$100,000 under \$200,000	9,083,407	23,227,366	1,026,753	8,797,824	5,839,748	26,073,661	5,047,214	18,233,783
\$200,000 under \$500,000	2,579,930	17,878,991	600,369	9,415,427	2,056,575	24,215,413	1,881,414	18,283,649
\$500,000 under \$1,000,000	512,853	9,992,046	207,101	5,615,430	452,509	13,349,066	424,756	10,385,694
\$1,000,000 or more	300,292	42,447,771	169,362	17,202,989	278,043	52,684,127	264,087	41,640,780
Nontaxable returns, total	10,825,820	15,608,824	464,435	4,820,686	4,887,911	10,463,787	3,884,662	5,978,267

NOTE: Detail may not add to totals because of rounding.

Source: IRS, Statistics of Income Division, July 2007

2004 Individual Income Tax: Interest and Dividends, by Size of Adjusted Gross Income
[thousands of dollars]

Size of adjusted gross income	Taxable interest		Tax-exempt interest		Ordinary dividends		Qualified dividends	
	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount
All returns, total	57,605,888	125,474,158	4,416,851	52,031,763	30,687,178	146,838,808	24,549,867	110,500,411
No adjusted gross income	837,457	4,122,552	71,092	1,288,224	663,529	2,708,547	551,683	1,583,733
\$1 under \$5,000	2,735,068	1,352,421	102,453	365,048	1,511,469	1,176,539	1,151,114	617,000
\$5,000 under \$10,000	2,815,785	2,785,240	141,743	310,127	1,377,381	1,906,043	1,086,344	1,035,222
\$10,000 under \$15,000	3,124,997	4,317,721	149,207	619,470	1,462,328	2,371,391	1,087,261	1,207,059
\$15,000 under \$20,000	3,169,433	4,457,926	153,404	874,418	1,437,357	2,642,048	1,091,407	1,507,054
\$20,000 under \$25,000	2,711,390	3,292,692	134,157	1,080,439	1,220,933	2,335,366	886,432	1,216,725
\$25,000 under \$30,000	2,615,820	3,328,911	146,041	535,742	1,204,106	2,325,239	916,992	1,385,635
\$30,000 under \$40,000	5,309,774	6,172,798	259,068	1,838,951	2,342,212	4,562,592	1,800,885	2,788,038
\$40,000 under \$50,000	5,048,771	5,818,515	289,977	1,628,704	2,247,565	4,789,623	1,787,535	3,170,575
\$50,000 under \$75,000	10,773,615	13,378,634	658,961	3,919,984	5,315,971	12,209,773	4,196,421	7,649,514
\$75,000 under \$100,000	7,453,048	9,983,355	494,051	3,586,612	4,093,274	10,378,379	3,259,071	7,447,138
\$100,000 under \$200,000	8,152,791	18,037,414	954,692	9,105,106	5,407,083	23,785,785	4,552,938	17,629,046
\$200,000 under \$500,000	2,198,115	13,867,828	553,723	8,681,372	1,801,180	20,316,292	1,617,223	16,653,453
\$500,000 under \$1,000,000	422,420	7,384,973	172,273	5,091,630	380,444	11,259,008	355,471	9,269,807
\$1,000,000 under \$1,500,000	102,419	3,647,664	51,461	2,428,637	94,725	5,694,094	88,251	4,787,210
\$1,500,000 under \$2,000,000	44,603	2,338,982	24,607	1,532,963	41,619	3,702,157	39,329	3,114,069
\$2,000,000 under \$5,000,000	65,002	6,477,487	40,847	3,594,696	61,403	9,769,996	57,983	8,191,031
\$5,000,000 under \$10,000,000	15,736	4,014,421	11,389	2,034,381	15,175	6,165,115	14,504	5,173,085
\$10,000,000 or more	9,646	10,694,625	7,707	3,515,258	9,423	18,740,821	9,021	16,075,017
Taxable returns, total	46,859,430	111,480,481	3,864,255	47,370,438	25,455,072	136,936,608	20,599,594	104,832,518
No adjusted gross income	3,379	904,260	1,034	151,487	2,542	805,949	2,176	389,440
\$1 under \$5,000	436,779	260,016	17,312	10,328	396,672	342,365	353,802	229,743
\$5,000 under \$10,000	869,811	444,489	29,468	41,877	445,933	506,580	353,042	313,932
\$10,000 under \$15,000	1,618,040	2,217,827	66,688	159,507	729,703	1,175,732	555,521	625,540
\$15,000 under \$20,000	1,970,471	2,899,682	98,059	432,883	896,394	1,588,149	694,109	930,352
\$20,000 under \$25,000	2,033,951	2,772,680	102,830	695,787	955,139	1,838,594	705,055	965,833
\$25,000 under \$30,000	2,020,676	2,761,342	126,357	399,361	971,679	1,935,922	743,732	1,181,151
\$30,000 under \$40,000	4,564,611	5,420,964	230,448	1,586,817	2,033,866	4,017,671	1,566,753	2,384,008
\$40,000 under \$50,000	4,590,129	5,348,030	272,608	1,449,904	2,057,900	4,354,014	1,637,357	2,916,571
\$50,000 under \$75,000	10,374,713	12,846,157	631,921	3,387,001	5,123,733	11,429,464	4,050,049	7,171,195
\$75,000 under \$100,000	7,383,678	9,735,480	479,118	3,375,147	4,042,909	9,962,647	3,214,879	7,177,556
\$100,000 under \$200,000	8,137,686	17,808,367	947,337	8,903,761	5,396,608	23,515,590	4,543,058	17,422,043
\$200,000 under \$500,000	2,196,152	13,736,016	552,971	8,612,335	1,799,582	20,218,668	1,615,828	16,579,599
\$500,000 under \$1,000,000	422,108	7,331,582	172,156	5,069,210	380,189	11,218,637	355,257	9,237,163
\$1,000,000 or more	237,248	26,993,589	135,948	13,095,032	222,222	44,026,626	208,976	37,308,394
Nontaxable returns, total	10,746,458	13,993,677	552,596	4,661,325	5,232,106	9,902,201	3,950,273	5,667,893

NOTE: Detail may not add to totals because of rounding.

Source: IRS, Statistics of Income, Individual Complete Report 2004, Publication 1304, September 2006.

2003 Individual Income Tax: Interest and Dividends, by Size of Adjusted Gross Income
[thousands of dollars]

Size of adjusted gross income	Taxable interest		Tax-exempt interest		Ordinary dividends		Qualified dividends	
	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount
All returns, total	59,459,344	127,159,692	4,524,955	53,750,230	30,475,097	115,141,232	22,449,379	80,994,736
No adjusted gross income	877,874	4,445,953	88,124	1,409,781	717,460	2,073,421	538,806	1,187,059
\$1 under \$5,000	2,969,085	1,643,953	123,695	397,168	1,578,436	1,235,689	1,097,377	627,217
\$5,000 under \$10,000	3,308,116	3,456,291	163,316	680,418	1,380,620	2,006,274	926,155	870,172
\$10,000 under \$15,000	3,364,626	4,848,900	181,177	855,375	1,583,114	2,460,006	1,120,992	1,213,699
\$15,000 under \$20,000	3,381,475	5,163,829	197,926	889,560	1,560,329	2,708,681	1,076,136	1,469,307
\$20,000 under \$25,000	3,030,189	4,796,162	157,556	1,233,682	1,303,320	2,493,638	912,619	1,243,827
\$25,000 under \$30,000	2,856,628	3,552,524	141,481	1,070,871	1,236,054	2,121,102	844,102	1,088,721
\$30,000 under \$40,000	5,845,710	7,113,008	313,398	1,950,196	2,424,785	4,175,498	1,740,764	2,329,807
\$40,000 under \$50,000	5,364,288	6,547,809	354,141	2,033,209	2,401,322	4,592,690	1,760,162	2,748,419
\$50,000 under \$75,000	11,130,308	14,273,119	656,745	4,625,825	5,261,424	10,784,239	3,792,836	6,383,396
\$75,000 under \$100,000	7,232,518	10,932,954	540,984	4,160,348	3,913,100	9,042,670	2,915,199	6,287,579
\$100,000 under \$200,000	7,673,164	18,511,018	858,736	9,256,709	5,075,118	19,504,130	3,948,047	14,539,953
\$200,000 under \$500,000	1,897,528	12,890,148	490,747	8,997,360	1,555,308	15,844,668	1,334,764	12,139,244
\$500,000 under \$1,000,000	348,508	6,932,606	151,322	4,903,234	315,791	8,823,871	286,673	7,233,392
\$1,000,000 under \$1,500,000	80,475	3,447,446	42,446	2,240,160	75,085	3,964,349	68,494	3,214,045
\$1,500,000 under \$2,000,000	33,729	2,091,307	19,675	1,334,480	31,650	2,544,038	28,966	2,015,851
\$2,000,000 under \$5,000,000	47,910	5,389,030	30,476	3,436,044	45,414	6,809,856	41,654	5,445,232
\$5,000,000 under \$10,000,000	11,109	3,148,923	8,120	1,638,362	10,791	3,907,320	10,022	3,101,866
\$10,000,000 or more	6,105	7,974,713	4,890	2,637,448	5,978	10,049,091	5,613	7,855,948
Taxable returns, total	48,411,471	111,026,195	3,895,706	48,044,404	25,167,939	105,301,379	18,774,423	75,952,035
No adjusted gross income	3,554	558,129	798	93,719	2,339	192,522	1,870	114,976
\$1 under \$5,000	469,881	325,671	27,740	22,295	386,819	321,802	311,940	193,220
\$5,000 under \$10,000	1,119,790	692,887	45,894	113,289	439,185	421,736	308,730	238,413
\$10,000 under \$15,000	1,870,083	2,788,364	88,668	279,113	834,846	1,263,278	596,780	637,863
\$15,000 under \$20,000	2,150,579	3,393,988	129,840	606,709	1,003,487	1,786,965	704,871	1,012,729
\$20,000 under \$25,000	2,254,053	3,939,035	123,068	865,067	1,000,174	1,942,054	707,250	954,687
\$25,000 under \$30,000	2,198,881	3,048,177	107,833	727,134	981,540	1,640,759	664,337	826,414
\$30,000 under \$40,000	5,147,630	6,305,974	275,529	1,552,179	2,138,484	3,667,007	1,530,475	2,035,922
\$40,000 under \$50,000	5,010,813	5,998,964	330,483	1,748,448	2,247,098	4,101,609	1,641,766	2,467,182
\$50,000 under \$75,000	10,917,014	13,725,277	637,631	4,256,997	5,152,470	10,358,941	3,709,411	6,157,879
\$75,000 under \$100,000	7,189,224	10,758,418	530,242	3,846,345	3,882,109	8,790,310	2,887,124	6,104,842
\$100,000 under \$200,000	7,657,089	18,208,639	851,364	8,886,385	5,061,470	19,222,693	3,935,451	14,349,660
\$200,000 under \$500,000	1,895,558	12,702,387	489,931	8,911,352	1,553,659	15,627,320	1,333,388	12,066,308
\$500,000 under \$1,000,000	348,173	6,855,182	151,165	4,879,721	315,501	8,785,532	286,419	7,206,460
\$1,000,000 or more	179,149	21,725,102	105,521	11,255,653	168,758	27,178,852	154,612	21,585,480
Nontaxable returns, total	11,047,873	16,133,496	629,249	5,705,825	5,307,159	9,839,853	3,674,957	5,042,701

NOTE: Detail may not add to totals because of rounding.

Source: IRS, Statistics of Income, Individual Complete Report 2003, Publication 1304, October 2005.

2002 Individual Income Tax: Interest and Dividends, by Size of Adjusted Gross Income
[thousands of dollars]

Size of adjusted gross income	Taxable interest		Tax-exempt interest		Dividends	
	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount
All returns, total	63,584,806	149,024,899	4,453,829	54,564,465	31,409,759	103,241,332
No adjusted gross income	886,802	4,876,148	79,213	1,447,627	708,755	2,058,094
\$1 under \$5,000	3,327,946	1,788,548	105,510	333,803	1,718,414	1,180,845
\$5,000 under \$10,000	3,616,154	4,010,411	158,903	561,954	1,381,909	1,944,615
\$10,000 under \$15,000	3,799,695	5,871,195	174,407	760,790	1,579,914	2,588,121
\$15,000 under \$20,000	3,661,587	6,451,340	159,933	933,255	1,569,604	2,516,305
\$20,000 under \$25,000	3,390,449	5,879,358	158,557	918,981	1,347,454	2,584,726
\$25,000 under \$30,000	3,306,089	5,034,073	144,998	803,371	1,358,019	2,136,231
\$30,000 under \$40,000	6,507,582	9,578,223	304,814	2,205,647	2,601,364	4,154,750
\$40,000 under \$50,000	5,977,000	8,373,928	338,523	2,453,862	2,549,007	4,477,237
\$50,000 under \$75,000	11,924,186	17,903,226	707,656	4,735,445	5,605,223	11,199,779
\$75,000 under \$100,000	7,444,727	12,802,032	538,818	4,651,430	3,987,708	8,803,652
\$100,000 under \$200,000	7,417,851	22,110,053	857,930	9,946,487	5,022,562	18,608,074
\$200,000 under \$500,000	1,827,153	14,385,282	485,307	9,002,100	1,521,709	13,804,272
\$500,000 under \$1,000,000	330,275	7,699,181	140,896	5,021,302	299,991	7,565,093
\$1,000,000 under \$1,500,000	77,096	3,873,990	41,269	2,288,464	71,920	3,365,898
\$1,500,000 under \$2,000,000	31,073	2,298,965	17,623	1,337,301	29,266	1,972,594
\$2,000,000 under \$5,000,000	43,878	5,859,660	27,951	3,180,930	42,070	5,325,580
\$5,000,000 under \$10,000,000	9,972	3,147,220	7,300	1,481,019	9,675	2,861,596
\$10,000,000 or more	5,293	7,082,065	4,218	2,500,696	5,195	6,093,870
Taxable returns, total	52,428,010	131,825,119	3,941,849	49,449,778	26,407,341	94,222,378
Nontaxable returns, total	11,156,796	17,199,781	511,980	5,114,687	5,002,418	9,018,954

NOTE: Detail may not add to totals because of rounding.

Source: IRS, Statistics of Income, Unpublished Data. October 2004.

2001 Individual Income Tax: Interest and Dividends, by Size of Adjusted Gross Income
[thousands of dollars]

Size of adjusted gross income	Taxable interest		Tax-exempt interest [1]		Dividends	
	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount
All returns, total	67,479,816	198,177,814	4,557,381	55,582,376	32,621,151	119,533,324
No adjusted gross income	729,807	4,914,546	65,083	1,137,562	577,348	1,894,197
\$1 under \$5,000	3,689,391	2,000,887	98,715	233,733	1,886,954	1,216,740
\$5,000 under \$10,000	3,653,116	4,226,709	142,600	521,592	1,445,009	1,959,966
\$10,000 under \$15,000	3,884,957	6,951,820	173,082	874,873	1,495,864	2,574,412
\$15,000 under \$20,000	4,132,700	8,494,723	153,853	912,108	1,576,914	2,997,697
\$20,000 under \$25,000	3,734,750	7,153,767	105,931	517,268	1,369,484	2,462,709
\$25,000 under \$30,000	3,606,842	6,179,468	133,249	912,818	1,363,557	2,405,137
\$30,000 under \$40,000	7,020,614	12,500,582	319,185	1,792,615	2,825,097	4,969,309
\$40,000 under \$50,000	6,478,993	11,434,839	355,362	2,423,180	2,631,064	5,441,618
\$50,000 under \$75,000	12,893,860	25,518,538	758,764	4,739,457	5,912,226	12,505,067
\$75,000 under \$100,000	7,450,954	17,981,824	547,124	4,456,640	4,036,005	10,100,849
\$100,000 under \$200,000	7,720,429	30,493,060	916,186	9,901,141	5,323,366	21,272,922
\$200,000 under \$500,000	1,942,369	19,452,397	527,284	9,254,121	1,670,894	16,868,128
\$500,000 under \$1,000,000	349,498	9,679,137	148,880	5,384,306	324,018	8,634,823
\$1,000,000 under \$1,500,000	84,532	5,046,139	44,272	2,408,026	79,786	4,149,255
\$1,500,000 under \$2,000,000	36,229	3,327,588	20,803	1,551,882	34,728	2,733,066
\$2,000,000 under \$5,000,000	51,745	8,351,753	32,850	3,750,682	50,154	6,593,146
\$5,000,000 under \$10,000,000	12,208	4,622,571	8,772	1,909,686	11,933	3,611,615
\$10,000,000 or more	6,824	9,847,466	5,387	2,900,685	6,751	7,142,669
Taxable returns, total	57,524,967	181,316,043	4,168,712	51,683,890	28,471,296	111,297,707
Nontaxable returns, total	9,954,849	16,861,771	388,669	3,898,486	4,149,854	8,235,617

[1] Not included in adjusted gross income.

NOTE: Detail may not add to totals because of rounding.

SOURCE: IRS, Statistics of Income Bulletin, Fall 2003, Publication 1136. (Rev. 12-03.)

2000 Individual Income Tax: Interest and Dividends, by Size of Adjusted Gross Income
[thousands of dollars]

Size of adjusted gross income	Taxable interest		Tax-exempt interest		Dividends	
	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount
All returns, total	68,046,458	199,321,670	4,658,345	53,951,877	34,140,605	146,987,679
No adjusted gross income	582,796	4,075,474	36,670	751,049	382,302	1,576,463
\$1 under \$5,000	3,665,026	1,667,978	79,019	86,910	2,023,694	1,126,432
\$5,000 under \$10,000	3,890,950	3,897,226	106,894	242,069	1,605,312	1,903,650
\$10,000 under \$15,000	4,002,362	6,889,136	175,848	860,260	1,622,835	2,667,185
\$15,000 under \$20,000	4,219,234	8,288,385	140,524	461,806	1,588,165	3,192,758
\$20,000 under \$25,000	3,865,142	6,829,707	108,784	516,994	1,416,853	2,491,989
\$25,000 under \$30,000	3,638,928	5,547,818	134,648	646,436	1,354,587	2,617,639
\$30,000 under \$40,000	7,173,812	12,274,638	302,525	1,414,101	2,927,116	5,390,865
\$40,000 under \$50,000	6,620,517	11,017,578	353,502	2,220,671	2,711,887	6,288,365
\$50,000 under \$75,000	12,903,092	25,171,361	733,355	4,266,114	6,303,046	14,571,639
\$75,000 under \$100,000	7,376,668	18,128,551	572,604	3,799,065	4,339,704	12,568,533
\$100,000 under \$200,000	7,426,960	29,828,456	1,007,413	8,675,640	5,429,983	26,866,194
\$200,000 under \$500,000	2,055,900	20,619,605	596,692	9,991,757	1,836,354	23,168,417
\$500,000 under \$1,000,000	388,299	10,633,883	171,697	5,357,197	368,035	11,465,353
\$1,000,000 under \$1,500,000	97,876	5,240,478	51,228	2,708,610	94,841	5,162,730
\$1,500,000 under \$2,000,000	44,053	3,386,195	24,692	1,684,348	42,727	3,489,259
\$2,000,000 under \$5,000,000	66,151	8,806,681	41,032	4,081,989	64,803	8,072,349
\$5,000,000 under \$10,000,000	17,517	5,144,122	12,497	2,328,701	17,281	4,694,445
\$10,000,000 or more	11,174	11,874,396	8,721	3,804,670	11,079	9,673,414
Taxable returns, total	59,302,234	186,448,877	4,406,897	51,579,271	30,959,727	140,937,489
No adjusted gross income	3,486	668,076	654	100,122	2,435	173,426
\$1 under \$5,000	1,243,398	670,502	33,396	32,527	1,261,758	640,369
\$5,000 under \$10,000	2,000,922	1,884,486	61,497	105,161	926,477	1,019,355
\$10,000 under \$15,000	2,579,477	4,691,913	118,966	421,151	1,073,709	1,797,973
\$15,000 under \$20,000	3,317,979	7,332,646	124,610	324,261	1,322,503	2,664,278
\$20,000 under \$25,000	3,272,940	6,325,719	95,712	459,291	1,249,838	2,235,857
\$25,000 under \$30,000	3,235,603	5,160,014	128,821	540,016	1,244,027	2,414,220
\$30,000 under \$40,000	6,864,518	11,718,733	289,381	1,168,535	2,785,916	5,031,321
\$40,000 under \$50,000	6,512,645	10,826,691	343,552	2,093,565	2,656,699	6,087,280
\$50,000 under \$75,000	12,805,615	24,426,921	726,408	4,143,375	6,246,313	14,199,124
\$75,000 under \$100,000	7,364,016	17,998,357	571,682	3,743,825	4,329,994	12,524,316
\$100,000 under \$200,000	7,422,760	29,724,831	1,006,484	8,574,321	5,426,866	26,773,840
\$200,000 under \$500,000	2,054,364	20,477,776	596,100	9,939,201	1,834,944	23,070,266
\$500,000 under \$1,000,000	387,965	10,563,832	171,562	5,344,226	367,727	11,410,521
\$1,000,000 or more	236,545	33,978,378	138,071	14,589,696	230,521	30,895,341
Nontaxable returns, total	8,744,224	12,872,792	251,448	2,372,606	3,180,877	6,050,190

NOTE: Detail may not add to totals because of rounding.

SOURCE: IRS, Statistics of Income, Individual Income Tax Returns 2000, Publication 1304 (Rev. 04-2003).

1999, Individual Income Tax: Interest and Dividends, by Size of Adjusted Gross Income
[thousands of dollars]

Size of adjusted gross income	Taxable interest		Tax-exempt interest		Dividends	
	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount
All returns, total	67,218,877	175,675,236	4,801,877	52,513,007	32,226,492	132,465,522
No adjusted gross income	536,946	3,361,122	32,083	497,477	294,263	1,222,741
\$1 under \$5,000	3,975,135	1,945,186	93,805	267,406	2,124,838	1,243,669
\$5,000 under \$10,000	3,857,765	4,036,537	97,292	375,818	1,491,555	1,773,404
\$10,000 under \$15,000	4,120,078	7,232,096	168,483	597,432	1,550,523	2,520,630
\$15,000 under \$20,000	4,417,548	7,982,772	180,517	677,857	1,609,726	3,172,744
\$20,000 under \$25,000	4,066,936	7,289,728	157,743	756,426	1,420,938	2,664,236
\$25,000 under \$30,000	3,879,755	5,792,437	129,022	906,247	1,386,313	2,866,915
\$30,000 under \$40,000	7,288,150	11,643,307	340,929	1,787,145	2,662,332	5,485,668
\$40,000 under \$50,000	6,384,543	10,013,370	339,179	1,954,379	2,648,093	5,992,196
\$50,000 under \$75,000	12,893,009	22,701,961	822,327	4,355,330	6,122,025	15,528,843
\$75,000 under \$100,000	6,880,842	15,551,405	590,714	3,923,968	4,027,688	11,557,814
\$100,000 under \$200,000	6,568,513	24,651,416	1,011,703	9,166,613	4,777,297	23,803,233
\$200,000 under \$500,000	1,805,952	17,253,767	554,248	9,748,132	1,592,451	19,543,603
\$500,000 under \$1,000,000	341,242	8,962,629	162,149	5,111,701	322,453	9,717,349
\$1,000,000 or more	202,461	27,257,505	121,682	12,387,076	195,996	25,372,478
Taxable returns, total	58,410,614	163,725,700	4,552,188	50,639,855	29,311,442	126,882,944
No adjusted gross income	4,256	688,462	822	58,830	3,135	188,709
\$1 under \$5,000	1,373,481	730,170	35,086	28,080	1,367,255	675,370
\$5,000 under \$10,000	1,929,604	1,718,502	44,681	82,561	777,746	827,689
\$10,000 under \$15,000	2,773,966	5,191,917	131,458	423,993	1,089,757	1,707,477
\$15,000 under \$20,000	3,468,834	7,167,078	161,501	587,577	1,377,785	2,638,545
\$20,000 under \$25,000	3,464,337	6,921,310	144,651	714,243	1,274,787	2,452,552
\$25,000 under \$30,000	3,482,724	5,381,077	124,298	878,394	1,267,281	2,605,644
\$30,000 under \$40,000	7,007,681	11,088,138	328,329	1,706,506	2,569,157	5,253,258
\$40,000 under \$50,000	6,295,001	9,736,832	330,919	1,867,558	2,601,513	5,810,972
\$50,000 under \$75,000	12,825,995	22,024,875	814,220	4,164,210	6,079,953	15,119,602
\$75,000 under \$100,000	6,874,614	15,496,437	589,350	3,854,107	4,022,161	11,516,914
\$100,000 under \$200,000	6,561,899	24,485,916	1,009,341	9,077,767	4,771,261	23,652,484
\$200,000 under \$500,000	1,804,912	17,166,390	553,865	9,717,898	1,591,555	19,484,506
\$500,000 under \$1,000,000	341,013	8,892,923	162,061	5,101,931	322,253	9,677,729
\$1,000,000 or more	202,296	27,035,672	121,605	12,376,197	195,844	25,271,495
Nontaxable returns, total	8,808,263	11,949,537	249,689	1,873,152	2,915,049	5,582,578

* Estimate should be used with caution due to the small number of sample returns on which it is based.

** Data combined to avoid disclosure of information for specific taxpayers.

NOTES: All numbers are based on samples; detail may not add to totals because of rounding.

SOURCE: IRS, Statistics of Income, Individual Income Tax Returns 1999, Publication 1304 (Rev. 10-2001).