18-Jul-19

Distribution of Net Estate Tax by Size of Gross Estate, Filing Years 1995-2017 [Money amounts are in millions of dollars]

		95		1996		1997		1998		1999		2000	
Size of Gross Estate	Net estate	Percentage	Net estate	Percentage	Net estate	Percentage	Net estate	Percentage	Net estate		Net estate	Percenta	
	tax	of total	tax	of total	tax	of total	tax	of total	tax	of total	tax	of tota	
Total .	11,841	100.0	14,456	100.0	16,637	100.0	20,349	100.0	22,915	100.0	24,399	100.	
Jnder \$1.0 million	650	5.5	801	5.5	835	5.0	921	4.5	804	3.5	769	3	
\$1.0 million under \$2.5 million	3,000	25.3	3,706	25.6	4,294	25.8	4,846	23.8	5,330	23.3	5,486	22	
\$2.5 million under \$2.5 million													
• • • • • • • • • • • • • • • • • • • •	2,748	23.2	2,937	20.3	3,409	20.5	4,188	20.6	4,568	19.9	5,081	20	
\$5.0 million under \$10.0 million	2,054	17.3	2,155	14.9	2,669	16.0	3,464	17.0	3,891	17.0	4,405	18	
\$10.0 million under \$20.0 million	1,385	11.7	1,663	11.5	1,966	11.8	2,515	12.4	2,854	12.5	2,937	12	
\$20.0 million or more	2,004	16.9	3,195	22.1	3,465	20.8	4,414	21.7	5,467	23.9	5,720	23	
Size of Gross Estate	2001 Net estate Percentage		2002		2003 Net estate Percentage		2004 Net estate Percentage		2005				
	tax	of total	Net estate tax	Percentage of total	net estate tax	Percentage of total	tax	Percentage of total	Net estate tax	Percentage of total			
	u.x	Or total	tux	Or total	tux	Oi total	tux	Oi totai	tux	Or total			
Total	23,531	100.0	21,394	100.0	20,794	100.0	21,612	100.0	21,672	100.0			
Under \$2.0 million	4.516	19.2	4.001	18.7	2.562	12.3	2.284	10.6	768	3.5			
\$2.0 million under \$3.5 million	4,028	17.1	3,335	15.6	3,516	16.9	3,741	17.3	3,043	14.0			
\$3.5 million under \$5.0 million	2.676	11.4	2.387	11.2	2.372	11.4	2,400	11.1	2,283	10.5			
\$5.0 million under \$10.0 million	4,313	18.3	3,926	18.4	4,222	20.3	4,350	20.1	4,477	20.7			
• • • •													
\$10.0 million under \$20.0 million \$20.0 million or more	3,133	13.3	2,802	13.1	2,944	14.2	3,224	14.9	3,276	15.1			
520.0 Illillion of filore	4,865	20.7	4,943	23.1	5,179	24.9	5,612	26.0 009	7,825	36.1			
Size of Gross Estate	Net estate	Percentage	Net estate	Percentage	Net estate	Percentage	Net estate	Percentage					
	tax	of total	tax	of total	tax	of total	tax	of total					
Total Under \$2.0 million	24,653	100.0	22,508	100.0	24,870	100.0	20,644	100.0					
	636	2.6	136	0.6	72	0.3	69	0.3					
\$2.0 million under \$3.5 million	3,427	13.9	2,353	10.5	2,035	8.2	1,616	7.8					
\$3.5 million under \$5.0 million	2,867	11.6	2,371	10.5	2,440	9.8	2,052	9.9					
\$5.0 million under \$10.0 million	5,202	21.1	5,174	23.0	5,178	20.8	4,321	20.9					
\$10.0 million under \$20.0 million	4,046	16.4	4,446	19.8	4,646	18.7	3,832	18.6					
\$20.0 million or more	8,475	34.4	8,028	35.7	10,499	42.2	8,754	42.4					
Size of Gross Estate		10)11									
	Net estate	Percentage	Net estate	Percentage									
	tax	of total	tax	of total									
Total	13,217	100.0	3,077	100.0									
Under \$3.5 million	267	2.0	34	1.1									
	719	5.4	90	2.9									
\$3.5 million under \$5.0 million													
\$5.0 million under \$10.0 million	2,682	20.3	568	18.5									
\$10.0 million under \$20.0 million	2,871	21.7	619	20.1									
\$20.0 million or more	6,677	50.5	1,766	57.4									
Size of Gross Estate		112											
	Net estate	Percentage											
	tax	of total											
Total	0.407	100.0											
	8,497	100.0											
Under \$5.0 million	89	1.0											
Total Under \$5.0 million \$5.0 million under \$10.0 million													
Under \$5.0 million \$5.0 million under \$10.0 million	89	1.0											
Under \$5.0 million \$5.0 million under \$10.0 million \$10.0 million under \$20.0 million	89 1,225	1.0 14.4											
Under \$5.0 million \$5.0 million under \$10.0 million \$10.0 million under \$20.0 million \$20.0 million or more	89 1,225 1,906 5,277	1.0 14.4 22.4 62.1		14		115		016		2017	:		
Under \$5.0 million	89 1,225 1,906 5,277 Net estate	1.0 14.4 22.4 62.1 Percentage	Net estate	Percentage	:								
Under \$5.0 million \$5.0 million under \$10.0 million \$10.0 million under \$20.0 million \$20.0 million or more	89 1,225 1,906 5,277	1.0 14.4 22.4 62.1											
Under \$5.0 million \$5.0 million under \$10.0 million \$10.0 million under \$20.0 million \$20.0 million or more Size of Gross Estate	89 1,225 1,906 5,277 20 Net estate tax	1.0 14.4 22.4 62.1 113 Percentage of total	Net estate tax	Percentage of total	Net estate tax	Percentage of total	Net estate tax	Percentage of total	Net estate tax	Percentage of total	:		
Under \$5.0 million \$5.0 million under \$10.0 million \$10.0 million under \$20.0 million \$20.0 million or more Size of Gross Estate	89 1,225 1,906 5,277 20 Net estate tax	1.0 14.4 22.4 62.1 013 Percentage of total	Net estate tax 16,390	Percentage of total 100.0	Net estate tax 17,073	Percentage of total	Net estate tax 18,296	Percentage of total	Net estate tax 19,940	Percentage of total 100.0			
Under \$5.0 million \$5.0 million under \$10.0 million \$5.0 million under \$20.0 million \$20.0 million or more Size of Gross Estate Total Under \$5.0 million	89 1,225 1,906 5,277 20 Net estate tax 12,667 170	1.0 14.4 22.4 62.1 013 Percentage of total 100.0 1.3	Net estate tax 16,390 409	Percentage of total 100.0 2.5	Net estate tax 17,073 353	Percentage of total 100.0 2.1	Net estate tax 18,296 347	Percentage of total 100.0 1.9	Net estate tax 19,940 272	Percentage of total 100.0 1.5			
Under \$5.0 million \$5.0 million under \$10.0 million \$5.0 million under \$20.0 million \$20.0 million or more Size of Gross Estate Total Under \$5.0 million \$5.0 million under \$10.0 million	89 1,225 1,906 5,277 Net estate tax 12,667 170 1,597	1.0 14.4 22.4 62.1 113 Percentage of total 100.0 1.3 12.6	Net estate tax 16,390 409 2,022	Percentage of total 100.0 2.5 12.3	Net estate tax 17,073 353 1,929	Percentage of total 100.0 2.1 11.3	Net estate tax 18,296 347 1,975	Percentage of total 100.0 1.9 10.8	Net estate tax 19,940 272 1,939	Percentage of total 100.0 1.5 10.6			
Under \$5.0 million \$5.0 million under \$10.0 million \$10.0 million under \$20.0 million \$20.0 million or more Size of Gross Estate	89 1,225 1,906 5,277 20 Net estate tax 12,667 170 1,597 2,939	1.0 14.4 22.4 62.1 113 Percentage of total 100.0 1.3 12.6 23.2	Net estate tax 16,390 409 2,022 3,262	Percentage of total 100.0 2.5 12.3 19.9	Net estate tax 17,073 353 1,929 3,337	Percentage of total 100.0 2.1 11.3 19.5	Net estate tax 18,296 347 1,975 3,838	Percentage of total 100.0 1.9 10.8 21.0	Net estate tax 19,940 272 1,939 3,884	Percentage of total 100.0 1.5 10.6 21.2	:		
Under \$5.0 million \$5.0 million under \$10.0 million \$5.0 million under \$20.0 million \$20.0 million or more Size of Gross Estate Total Under \$5.0 million \$5.0 million under \$10.0 million	89 1,225 1,906 5,277 Net estate tax 12,667 170 1,597	1.0 14.4 22.4 62.1 113 Percentage of total 100.0 1.3 12.6	Net estate tax 16,390 409 2,022	Percentage of total 100.0 2.5 12.3	Net estate tax 17,073 353 1,929	Percentage of total 100.0 2.1 11.3	Net estate tax 18,296 347 1,975	Percentage of total 100.0 1.9 10.8	Net estate tax 19,940 272 1,939	Percentage of total 100.0 1.5 10.6			

Source: IRS, Statistics of Income Division, various years.