

15-Jul-19

Family Holdings of Unrealized Capital Gains on Selected Assets as a Share of Total Assets
2016 Survey

[Percent except as noted]

Family characteristic	2013			
	Real estate	Business	Financial	All
All Families	10.7	11.1	2.6	24.3
<i>Percentiles of income</i>				
Less than 20	17.7	9.8	0.3	27.9
20-39.9	20.7	2.2	0.6	23.6
40-59.9	13.7	2.2	0.8	16.7
60-79.9	13.9	4.2	0.8	18.8
80-89.9	11.7	4.6	1.5	17.8
90-100	8.0	16.2	3.8	28.0
<i>Age of head (years)</i>				
Less than 35	4.0	11.0	1.4	16.4
35-44	4.2	14.9	1.6	20.7
45-54	8.2	10.9	2.5	21.7
55-64	10.9	11.4	2.4	24.6
65-74	13.2	8.6	3.4	25.1
75 or more	19.5	11.7	3.0	34.2
MEMO				
Percent of families with any such gains	64.4	9.8	16.9	67.6
Median for those with any such gains	30.0	39.2	5.7	33.1
Mean for those with any such gains	103.7	711.3	95.5	225.3

† Less than 0.05 percent

Note: For questions on income, respondents were asked to base their answers on the calendar year preceding the interview. For questions on saving, respondents were asked to

Source: The Federal Reserve Board, 2016 Survey of Consumer Finance.

5-Feb-14

Family Holdings of Unrealized Capital Gains on Selected Assets as a Share of Total Assets, by Selected Characteristics of Families, 2001-2010 Surveys
[Percent except as noted]

Family characteristic	2001				2004				2007				2010			
	Real estate	Business	Financial	All	Real estate	Business	Financial	All	Real estate	Business	Financial	All	Real estate	Business	Financial	All
All Families	15.4	11.6	2.3	29.3	19.3	10.9	1.1	31.2	19.3	14.2	2.6	36.1	12.8	10.6	1.1	24.5
<i>Percentiles of income</i>																
Less than 20	26.7	2.0	-0.1	28.6	29.4	7.7	-0.6	36.5	30.6	10.6	1.4	42.7	22.8	8.5	0.3	31.6
20-39.9	27.2	3.9	-0.3	30.9	28.8	5.9	0.3	35.0	31.6	3.2	0.3	35.1	23.7	4.3	-0.2	27.8
40-59.9	18.9	3.9	0.2	22.9	25.9	3.0	0.5	29.4	24.7	5.6	0.8	31.1	18.5	3.8	0.2	22.4
60-79.9	17.3	5.2	1.7	24.3	23.4	4.0	0.5	27.9	23.4	3.8	1.6	28.9	14.2	3.8	†	17.9
80-89.9	15.9	7.8	1.8	25.5	19.7	4.4	0.8	24.9	23.9	8.8	0.9	33.6	13.8	4.9	-0.2	18.5
90-100	12.3	16.9	3.3	32.5	15.1	16.6	1.6	33.2	14.5	20.8	3.9	39.1	9.3	15.6	2.1	27.0
<i>Age of head (years)</i>																
Less than 35	8.2	10.7	2.1	20.9	13.4	7.5	-0.4	20.4	12.6	14.6	1.0	28.2	2.6	9.6	-1.3	10.9
35-44	12.7	14.8	0.2	27.7	16.8	11.9	1.4	30.2	16.2	12.3	0.4	29.0	5.9	9.4	0.6	15.8
45-54	13.1	12.6	2.0	27.7	16.6	13.4	1.1	31.1	18.6	15.5	2.1	36.2	9.7	13.7	1.0	24.5
55-64	14.8	12.4	2.0	29.2	19.8	11.8	†	31.5	18.0	15.3	3.2	36.5	13.3	10.8	1.4	25.5
65-74	21.2	10.3	3.5	35.0	22.0	8.8	2.1	32.9	21.1	13.8	4.0	38.8	15.2	10.3	0.8	26.3
75 or more	21.9	5.1	5.2	32.2	27.5	5.5	2.4	35.3	29.6	11.0	4.1	44.7	23.8	6.0	2.6	32.5
MEMO																
Percent of families with any such gains	67.2	11.6	27.6	72.1	68.8	11.1	25.1	73.0	69.0	11.5	21.7	72.4	66.7	11.3	17.3	70.2
Median for those with any such gains	38.6	51.0	0.5	40.0	55.5	45.0	0.7	54.0	71.0	50.0	3.5	75.0	36.8	40.0	0.3	37.2
Mean for those with any such gains	103.6	453.5	37.5	183.5	148.1	516.8	22.1	225.7	183.6	805.1	79.3	327.2	114.3	563.9	39.1	208.7

† Less than 0.05 percent

Note: For questions on income, respondents were asked to base their answers on the calendar year preceding the interview. For questions on saving, respondents were asked to base their answers on the twelve months preceding the interview. See the appendix for details on standard errors and for definitions of family and family head. See text for definition of asset categories.

Source: The Federal Reserve Board, 2010 Survey of Consumer Finance (July 19, 2012).

5-Feb-14

Family Holdings of Unrealized Capital Gains on Selected Assets as a Share of Total Assets, by Selected Characteristics of Families, 1989-1998 Surveys
[Percent except as noted]

Family characteristic	1989				1992				1995				1998			
	Real estate	Business	Financial	All	Real estate	Business	Financial	All	Real estate	Business	Financial	All	Real estate	Business	Financial	All
All Families	22.3	11.2	1.6	35.1	19.0	12.3	1.6	32.9	15.1	10.0	2.4	27.5	14.1	11.6	4.3	30.0
<i>Percentiles of income</i>																
Less than 20	30.6	5.3	0.8	36.7	35.3	6.7	0.2	42.1	25.7	6.5	0.3	32.5	29.2	4.9	0.3	34.5
20-39.9	29.6	6.4	0.6	36.6	29.4	4.6	0.3	34.3	23.0	3.6	0.9	27.5	23.5	2.3	1.3	27.0
40-59.9	27.2	7.9	0.9	36.0	25.6	7.0	0.6	33.3	20.6	4.1	1.1	25.8	20.7	5.6	1.3	27.7
60-79.9	22.8	6.6	0.9	30.3	20.3	6.8	0.5	27.6	16.0	4.3	1.0	21.3	16.3	6.3	2.4	24.9
80-89.9	24.9	6.2	0.6	31.7	20.3	8.6	0.9	29.8	15.2	3.3	2.4	20.8	14.1	6.5	2.8	23.5
90-100	19.0	15.5	2.4	36.9	14.2	17.7	2.7	34.5	11.4	16.4	3.6	31.4	10.0	17.2	6.4	33.6
<i>Age of head (years)</i>																
Less than 35	11.1	11.0	0.3	22.4	7.9	9.7	0.3	17.9	6.5	6.1	0.6	13.2	7.3	7.4	0.9	15.5
35-44	17.6	10.5	0.6	28.7	13.2	16.2	0.9	30.3	11.9	6.3	0.6	18.8	9.5	11.7	3.1	24.4
45-54	23.4	10.8	1.3	35.5	20.2	12.8	1.3	34.3	12.2	13.1	1.9	27.2	11.7	15.6	2.8	30.1
55-64	27.8	10.5	1.5	39.8	20.3	14.0	2.3	36.7	15.7	13.1	2.7	31.6	14.1	12.9	6.1	33.1
65-74	23.6	13.2	2.6	39.4	23.9	10.9	2.4	37.3	20.6	9.9	3.9	34.4	19.1	9.1	6.0	34.2
75 or more	25.3	11.5	3.9	40.8	26.2	3.6	1.8	31.6	22.9	5.7	5.3	33.9	25.7	5.0	5.3	36.0
MEMO																
Percent of families with any such gains	64.9	11.3	18.3	68.8	64.9	11.3	20.2	69.4	65.0	10.7	20.4	69.8	65.5	10.7	26.3	71.0
Median for those with any such gains	29.0	25.0	1.1	30.3	25.0	35.0	0.8	27.0	25.0	19.5	1.3	26.0	29.7	31.0	3.6	31.0
Mean for those with any such gains	72.8	209.7	18.6	108.0	64.0	236.0	17.4	103.4	57.5	233.3	29.8	97.9	71.2	356.3	53.2	139.0

† Less than 0.05 percent

Note: For questions on income, respondents were asked to base their answers on the calendar year preceding the interview. For questions on saving, respondents were asked to base their answers on the twelve months preceding the interview. See the appendix for details on standard errors and for definitions of family and family head. See text for definition of asset categories.

Source: The Federal Reserve Board, 2010 Survey of Consumer Finance (July 19, 2012).