4-Oct-18

2016 Individual Income Tax: IRA Distributions, Pensions, and Social Security, by Size of Adjusted Gross Income

[All figures are estimates based on samples--money amounts are in thousands of dollars]

Size of adjusted gross income	Taxable IRA distributions		Pensions and annuities				Social security benefits			
			Total		Taxable		Total		Taxable	
	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount
All returns, total	**14,386,567**	**257,507,903**	**30,335,768**	**1,108,027,133**	**27,860,995**	**693,626,543**	**28,329,015**	**619,856,114**	**19,966,525**	**285,939,053**
No adjusted gross income	155,170	2,447,163	301,179	8,169,783	235,559	3,634,211	929,631	19,160,383	2,506	18,987
$1 under $5,000	362,955	1,067,836	795,881	5,606,959	740,573	2,115,408	1,953,063	33,821,952	19,485	75,752
$5,000 under $10,000	595,718	2,708,544	1,216,930	10,997,257	1,165,409	6,659,264	2,000,630	36,492,052	38,475	214,667
$10,000 under $15,000	721,423	4,319,639	1,705,814	20,921,348	1,641,337	14,360,112	2,311,760	43,376,341	158,637	250,298
$15,000 under $20,000	664,195	4,603,020	1,614,037	21,729,592	1,569,440	17,096,360	1,865,965	35,868,602	842,583	1,071,190
$20,000 under $25,000	655,494	5,718,899	1,518,774	24,134,738	1,450,687	18,743,313	1,601,528	32,664,782	1,303,682	2,934,693
$25,000 under $30,000	565,316	5,257,997	1,365,640	24,160,496	1,302,994	18,188,812	1,318,921	28,026,500	1,261,250	4,546,939
$30,000 under $40,000	1,081,640	10,371,288	2,499,843	51,103,552	2,367,033	39,732,043	2,253,076	46,558,082	2,250,894	13,603,233
$40,000 under $50,000	989,358	10,976,722	2,307,455	55,270,949	2,142,969	42,351,345	1,856,619	38,924,051	1,856,415	18,373,831
$50,000 under $75,000	2,381,051	33,387,745	5,189,984	157,544,170	4,838,404	118,662,618	4,207,281	89,686,369	4,203,761	63,341,789
$75,000 under $100,000	1,944,513	34,411,155	3,943,367	154,337,006	3,626,680	111,267,073	2,969,188	71,483,048	2,969,150	59,379,596
$100,000 under $200,000	3,098,117	84,575,460	5,954,863	352,564,484	5,254,672	214,224,688	3,849,418	105,103,443	3,848,239	89,253,790
$200,000 under $500,000	969,681	45,361,782	1,608,154	166,689,229	1,305,235	72,966,230	992,093	31,218,693	991,649	26,524,039
$500,000 under $1,000,000	138,340	7,955,616	213,212	34,141,607	150,026	8,822,243	142,847	4,791,484	142,837	4,072,539
$1,000,000 under $1,500,000	29,400	1,659,476	45,680	7,559,892	31,618	1,928,117	34,030	1,157,742	34,024	984,033
$1,500,000 under $2,000,000	11,931	752,898	18,020	3,977,556	12,445	774,503	14,054	484,253	14,045	411,335
$2,000,000 under $5,000,000	16,332	1,170,042	26,509	5,843,495	18,533	1,258,174	20,655	732,014	20,641	622,024
$5,000,000 under $10,000,000	3,835	419,868	6,476	1,762,370	4,604	426,899	5,151	186,671	5,150	158,659
$10,000,000 or more	2,100	342,754	3,950	1,512,651	2,776	415,130	3,104	119,653	3,102	101,658
Taxable returns, total	**11,604,358**	**236,814,548**	**24,319,678**	**1,023,833,284**	**22,253,828**	**644,164,784**	**19,161,161**	**438,937,553**	**17,944,897**	**275,974,915**
Nontaxable returns, total	**2,782,210**	**20,693,355**	**6,016,090**	**84,193,849**	**5,607,166**	**49,461,759**	**9,167,854**	**180,918,561**	**2,021,628**	**9,964,138**

* Estimate should be used with caution because of the small number of sample returns on which it is based.

Note: Detail may not add to totals because of rounding.

Source: IRS, Statistics of Income Division, Publication 1304, Table 1.4, August 2018.

https://www.irs.gov/statistics/soi-tax-stats-individual-income-tax-returns-publication-1304-complete-report

12-Oct-17

2015 Individual Income Tax: IRA Distributions, Pensions, and Social Security, by Size of Adjusted Gross Income

[All figures are estimates based on samples--money amounts are in thousands of dollars]

Size of adjusted gross income	Taxable IRA distributions		Pensions and annuities				Social security benefits			
			Total		Taxable		Total		Taxable	
	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount
All returns, total	**14,159,018**	**253,213,041**	**30,754,854**	**1,169,067,148**	**28,199,160**	**689,991,999**	**28,087,514**	**605,152,093**	**19,661,104**	**277,411,075**
No adjusted gross income	137,120	2,064,540	295,876	7,687,787	231,166	2,945,570	892,768	17,452,268	1,092	11,443
$1 under $5,000	341,198	1,141,198	780,085	5,148,239	729,226	2,178,118	1,927,027	32,721,934	15,592	51,974
$5,000 under $10,000	590,259	2,781,145	1,184,278	10,187,637	1,139,203	6,291,022	2,002,601	36,055,882	39,948	191,427
$10,000 under $15,000	724,858	4,470,039	1,774,742	20,894,458	1,727,011	15,061,276	2,349,570	43,794,038	153,032	306,013
$15,000 under $20,000	666,843	4,835,309	1,678,316	25,706,689	1,604,960	18,313,815	1,959,197	37,323,814	862,286	976,124
$20,000 under $25,000	636,239	5,104,234	1,502,390	24,128,687	1,438,998	18,470,507	1,581,873	32,034,479	1,293,573	2,722,534
$25,000 under $30,000	552,767	4,905,412	1,392,254	24,639,911	1,323,185	18,858,034	1,319,452	27,085,903	1,245,729	4,409,525
$30,000 under $40,000	1,078,333	10,670,749	2,593,950	56,413,216	2,453,670	40,025,378	2,190,498	45,862,459	2,188,504	13,187,212
$40,000 under $50,000	991,898	10,855,178	2,352,393	57,820,520	2,197,229	42,423,815	1,848,962	37,692,182	1,846,896	18,003,861
$50,000 under $75,000	2,370,301	32,261,073	5,145,456	160,899,524	4,794,838	114,723,085	4,139,897	86,766,286	4,138,890	61,729,360
$75,000 under $100,000	1,933,400	36,089,085	3,958,703	163,857,153	3,613,164	109,640,293	2,935,395	69,506,791	2,935,392	57,871,398
$100,000 under $200,000	2,997,506	79,751,792	6,106,990	378,312,328	5,391,242	216,352,535	3,751,605	101,513,861	3,751,578	86,214,692
$200,000 under $500,000	938,904	44,053,588	1,658,908	176,275,803	1,320,681	71,287,369	961,029	29,790,900	961,000	25,321,729
$500,000 under $1,000,000	135,662	9,379,854	221,493	33,682,369	158,716	8,552,399	148,836	4,837,200	148,824	4,111,568
$1,000,000 under $1,500,000	29,577	1,851,835	49,598	9,298,366	34,329	1,899,631	35,055	1,169,114	35,055	991,360
$1,500,000 under $2,000,000	11,523	763,721	19,809	4,182,940	13,703	845,671	14,165	494,040	14,133	417,740
$2,000,000 under $5,000,000	16,389	1,295,739	28,130	6,469,958	19,744	1,261,502	20,924	729,459	20,918	619,869
$5,000,000 under $10,000,000	3,940	465,381	6,893	1,930,420	4,815	463,280	5,307	194,448	5,307	165,281
$10,000,000 or more	2,303	473,170	4,588	1,531,145	3,279	398,698	3,356	127,035	3,355	107,963
Taxable returns, total	**11,426,111**	**233,248,698**	**24,607,585**	**1,081,183,983**	**22,447,911**	**640,260,696**	**18,883,551**	**426,341,344**	**17,658,528**	**267,948,122**
Nontaxable returns, total	**2,732,907**	**19,964,343**	**6,147,269**	**87,883,165**	**5,751,249**	**49,731,302**	**9,203,964**	**178,810,748**	**2,002,576**	**9,462,953**

* Estimate should be used with caution because of the small number of sample returns on which it is based.

Note: Detail may not add to totals because of rounding.

Source: IRS, Statistics of Income Division, September 2017.

http://www.irs.gov/uac/SOI-Tax-Stats-Individual-Income-Tax-Returns-Publication-1304-(Complete-Report)

Table 1.4

3-May-17

2014 Individual Income Tax: IRA Distributions, Pensions, and Social Security, by Size of Adjusted Gross Income

[All figures are estimates based on samples--money amounts are in thousands of dollars]

Size of adjusted gross income	Taxable IRA distributions		Pensions and annuities				Social security benefits			
			Total		Taxable		Total		Taxable	
	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount
All returns, total	**13,653,703**	**235,005,032**	**30,663,195**	**1,110,596,904**	**28,143,561**	**663,223,262**	**27,401,498**	**575,126,918**	**19,018,684**	**261,155,939**
No adjusted gross income	151,185	2,209,594	282,012	7,406,001	220,094	2,944,415	847,885	16,387,413	1,537	12,020
$1 under $5,000	348,277	904,127	804,713	6,320,233	738,609	2,056,388	1,845,120	30,462,629	17,324	46,517
$5,000 under $10,000	546,793	2,479,224	1,285,137	11,216,318	1,244,390	6,884,365	2,022,142	35,764,379	32,437	193,941
$10,000 under $15,000	727,217	4,105,242	1,810,423	20,952,576	1,756,855	15,060,231	2,309,367	41,628,764	119,556	186,302
$15,000 under $20,000	666,493	4,660,816	1,777,837	23,954,110	1,703,264	18,597,991	1,931,007	36,611,936	801,872	976,107
$20,000 under $25,000	655,208	5,080,634	1,524,193	24,873,232	1,456,039	18,504,366	1,582,143	31,287,885	1,249,160	2,593,605
$25,000 under $30,000	581,842	5,159,962	1,410,000	25,167,970	1,340,749	18,922,008	1,330,177	26,673,890	1,268,554	4,272,370
$30,000 under $40,000	982,746	9,489,815	2,561,893	52,930,272	2,420,895	39,279,325	2,143,351	43,890,297	2,142,354	12,569,854
$40,000 under $50,000	924,908	10,455,866	2,342,352	55,715,476	2,201,472	41,937,727	1,800,355	35,702,308	1,798,372	17,387,692
$50,000 under $75,000	2,374,859	30,917,569	5,211,694	160,918,834	4,871,721	114,489,831	4,068,738	83,556,997	4,066,766	59,829,496
$75,000 under $100,000	1,888,100	33,841,657	4,056,086	159,983,975	3,692,364	106,719,192	2,875,405	67,427,955	2,875,401	56,234,201
$100,000 under $200,000	2,776,967	73,545,091	5,744,735	346,514,890	5,058,780	200,352,837	3,538,251	92,077,062	3,537,916	78,249,989
$200,000 under $500,000	843,820	40,248,982	1,546,753	160,399,459	1,223,271	64,882,344	894,496	26,754,538	894,432	22,739,635
$500,000 under $1,000,000	127,237	7,280,181	205,032	33,187,673	145,075	8,228,164	138,160	4,376,576	138,118	3,718,946
$1,000,000 under $1,500,000	26,271	1,748,021	44,655	8,268,205	30,839	1,710,775	32,010	1,057,199	32,001	898,380
$1,500,000 under $2,000,000	11,043	790,694	18,310	3,639,024	12,688	689,012	14,107	473,501	14,106	402,456
$2,000,000 under $5,000,000	15,119	1,284,060	26,569	5,804,446	18,783	1,123,233	20,652	699,604	20,652	594,655
$5,000,000 under $10,00,000	3,479	339,904	6,666	1,847,143	4,665	391,481	4,903	175,151	4,900	148,766
$10,000,000 or more	2,140	463,594	4,136	1,497,066	3,008	449,578	3,227	118,834	3,225	101,006
Taxable returns, total	**10,980,248**	**216,673,086**	**24,385,719**	**1,025,163,083**	**22,266,317**	**613,795,183**	**18,416,160**	**404,420,618**	**17,118,836**	**251,907,134**
No adjusted gross income	444	86,046	1,109	223,887	837	85,866	2,415	61,323	35	942
$1 under $5,000	* 9,066	* 15,644	17,112	59,545	17,112	47,190	20,214	218,085	* 1,010	* 1,214
$5,000 under $10,000	* 6,048	* 15,519	20,784	51,544	17,220	39,066	32,188	306,034	* 4,031	* 29,799
$10,000 under $15,000	239,015	1,467,613	624,094	7,502,836	609,712	5,808,745	710,947	10,901,365	49,249	80,868
$15,000 under $20,000	280,481	1,920,005	850,589	11,344,202	819,198	9,690,702	843,110	12,904,556	429,906	506,397
$20,000 under $25,000	384,661	3,026,744	946,098	15,744,813	907,365	12,493,364	926,604	16,613,981	802,539	1,760,466
$25,000 under $30,000	437,865	3,954,187	1,086,902	20,313,763	1,043,203	15,984,754	1,044,931	20,648,909	1,000,656	3,447,762
$30,000 under $40,000	865,317	8,419,115	2,163,734	46,507,714	2,058,587	35,842,662	1,829,769	38,182,759	1,829,769	11,072,832
$40,000 under $50,000	852,776	9,768,158	2,128,532	51,923,491	2,014,356	39,954,865	1,667,451	33,215,233	1,665,467	16,208,867
$50,000 under $75,000	2,270,167	29,620,208	4,999,687	155,742,126	4,682,102	111,711,168	3,918,266	80,421,704	3,916,295	57,579,485
$75,000 under $100,000	1,853,212	33,430,314	3,986,897	157,019,547	3,631,409	105,301,703	2,814,629	66,136,138	2,814,629	55,145,370
$100,000 under $200,000	2,753,294	72,868,178	5,709,939	344,254,876	5,028,523	199,441,442	3,500,054	91,213,898	3,499,744	77,518,594
$200,000 under $500,000	842,663	40,185,382	1,545,023	160,257,177	1,221,758	64,813,445	892,628	26,698,987	892,603	22,692,979
$500,000 under $1,000,000	127,207	7,274,693	204,929	33,176,189	144,986	8,220,519	138,094	4,374,760	138,057	3,717,489
$1,000,000 or more	58,034	4,621,280	100,288	21,041,373	69,952	4,359,691	74,859	2,522,884	74,845	2,144,069
Nontaxable returns, total	**2,673,455**	**18,331,946**	**6,277,476**	**85,433,821**	**5,877,244**	**49,428,079**	**8,985,338**	**170,706,300**	**1,899,848**	**9,248,805**

* Estimate should be used with caution because of the small number of sample returns on which it is based.

Note: Detail may not add to totals because of rounding.

Source: IRS, Statistics of Income Division, July 2016.

http://www.irs.gov/uac/SOI-Tax-Stats-Individual-Income-Tax-Returns-Publication-1304-(Complete-Report)

Table 1.4

29-Jan-16

2013 Individual Income Tax: IRA Distributions, Pensions, and Social Security, by Size of Adjusted Gross Income

[All figures are estimates based on samples--money amounts are in thousands of dollars]

Size of adjusted gross income	Taxable IRA distributions		Pensions and annuities				Social security benefits			
			Total		Taxable		Total		Taxable	
	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount
All returns, total	**13,331,179**	**213,602,353**	**30,013,724**	**1,048,215,251**	**27,755,892**	**638,659,076**	**27,070,833**	**553,542,772**	**18,507,324**	**243,327,448**
No adjusted gross income	160,809	2,403,400	291,855	7,230,983	245,426	3,278,360	855,457	16,271,367	3,498	19,535
$1 under $5,000	337,259	809,873	792,400	5,710,144	725,829	1,989,983	1,846,534	30,514,438	19,552	55,660
$5,000 under $10,000	569,805	2,399,176	1,251,099	10,938,081	1,211,216	6,665,867	2,008,567	34,410,293	33,187	186,683
$10,000 under $15,000	746,948	4,405,147	1,828,793	20,696,342	1,778,712	15,210,308	2,356,310	42,336,688	113,621	225,290
$15,000 under $20,000	661,452	4,294,983	1,782,590	25,995,736	1,734,677	19,530,220	1,992,350	36,489,107	747,076	872,551
$20,000 under $25,000	626,646	4,885,733	1,594,883	25,180,304	1,532,628	19,337,804	1,632,139	31,436,484	1,269,020	2,634,574
$25,000 under $30,000	595,706	5,133,287	1,426,634	25,337,837	1,360,314	18,885,918	1,332,027	26,534,103	1,277,560	4,342,749
$30,000 under $40,000	1,143,844	11,051,849	2,710,105	54,265,992	2,579,280	41,976,069	2,342,509	47,679,698	2,341,497	13,537,992
$40,000 under $50,000	990,989	9,849,484	2,380,039	56,604,681	2,240,469	42,768,429	1,769,566	35,121,228	1,769,566	17,168,740
$50,000 under $75,000	2,234,450	29,349,696	5,142,859	159,966,467	4,816,229	114,617,816	3,925,642	77,686,709	3,924,627	56,471,580
$75,000 under $100,000	1,848,720	32,735,187	3,920,147	156,166,325	3,610,140	105,661,105	2,809,282	64,106,865	2,807,862	53,547,968
$100,000 under $200,000	2,547,354	65,139,671	5,297,364	316,292,357	4,680,453	184,646,200	3,262,263	83,153,248	3,262,189	70,653,870
$200,000 under $500,000	718,731	31,694,350	1,338,551	140,053,412	1,057,532	53,533,831	762,615	22,188,196	762,559	18,839,092
$500,000 under $1,000,000	101,661	5,963,838	174,636	26,530,272	124,744	6,690,135	114,758	3,620,587	114,749	3,077,414
$1,000,000 under $1,500,000	22,077	1,318,665	37,575	6,799,171	26,747	1,558,645	27,157	868,857	27,110	737,671
$1,500,000 under $2,000,000	8,452	505,706	15,016	3,178,300	10,367	644,718	10,814	353,810	10,811	300,663
$2,000,000 under $5,000,000	12,003	1,010,704	21,047	4,769,446	15,072	1,077,736	16,387	544,712	16,387	463,006
$5,000,000 under $10,00,000	2,723	321,241	5,068	1,450,268	3,744	319,436	3,986	136,996	3,985	116,435
$10,000,000 or more	1,550	330,364	3,062	1,049,133	2,313	266,495	2,469	89,389	2,467	75,975
Taxable returns, total	**10,608,933**	**194,193,465**	**23,728,343**	**964,527,378**	**21,816,024**	**588,192,256**	**17,997,704**	**383,743,395**	**16,612,477**	**234,220,577**
No adjusted gross income	745	99,890	1,048	246,114	978	67,625	1,366	35,261	* 14	* 337
$1 under $5,000	11,972	22,857	20,860	44,772	19,927	42,318	23,810	260,266	* 1,002	* 2,932
$5,000 under $10,000	* 3,974	* 11,608	21,952	91,664	20,947	75,934	38,066	403,723	* 3,117	* 24,338
$10,000 under $15,000	223,593	1,459,950	623,876	7,582,067	607,421	6,067,977	699,904	10,720,761	40,864	72,067
$15,000 under $20,000	287,769	1,935,628	879,382	12,642,714	856,166	9,990,735	871,181	12,847,462	394,036	469,196
$20,000 under $25,000	379,503	2,723,536	1,009,346	16,678,389	976,952	13,280,911	977,640	17,313,744	824,083	1,800,865
$25,000 under $30,000	463,722	3,812,594	1,111,098	20,985,418	1,066,171	16,331,801	1,048,091	20,721,103	1,014,984	3,512,314
$30,000 under $40,000	973,790	9,271,866	2,251,100	47,174,798	2,152,709	37,551,543	1,991,987	40,578,962	1,990,975	11,735,942
$40,000 under $50,000	920,970	9,322,075	2,148,968	52,277,934	2,026,790	40,329,843	1,640,056	32,690,069	1,640,056	15,906,560
$50,000 under $75,000	2,140,801	28,225,105	4,934,247	154,221,707	4,631,863	111,773,028	3,785,462	75,032,703	3,784,454	54,510,137
$75,000 under $100,000	1,812,956	31,852,391	3,865,477	154,087,975	3,563,828	104,818,794	2,757,787	63,122,267	2,756,675	52,718,381
$100,000 under $200,000	2,523,352	64,400,675	5,268,061	314,844,626	4,653,514	183,855,378	3,226,357	82,277,827	3,226,309	69,910,554
$200,000 under $500,000	717,415	31,617,754	1,336,725	139,902,728	1,055,928	53,464,451	760,593	22,129,075	760,564	18,789,316
$500,000 under $1,000,000	101,601	5,955,642	174,499	26,515,576	124,637	6,682,533	114,645	3,617,895	114,639	3,075,154
$1,000,000 or more	46,770	3,481,893	81,704	17,230,897	58,193	3,859,384	60,759	1,992,277	60,705	1,692,485
Nontaxable returns, total	**2,722,246**	**19,408,888**	**6,285,380**	**83,687,873**	**5,939,868**	**50,466,821**	**9,073,130**	**169,799,377**	**1,894,847**	**9,106,871**

* Estimate should be used with caution because of the small number of sample returns on which it is based.

Note: Detail may not add to totals because of rounding.

Source: IRS, Statistics of Income Division, July 2015.

http://www.irs.gov/uac/SOI-Tax-Stats-Individual-Income-Tax-Returns-Publication-1304-(Complete-Report)

Table 1.4

29-Jan-15

2012 Individual Income Tax: IRA Distributions, Pensions, and Social Security, by Size of Adjusted Gross Income

[All figures are estimates based on samples--money amounts are in thousands of dollars]

Size of adjusted gross income	Taxable IRA distributions		Pensions and annuities				Social security benefits			
			Total		Taxable		Total		Taxable	
	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount
All returns, total	**13,195,644**	**230,783,461**	**29,516,878**	**975,274,407**	**27,289,708**	**612,544,219**	**26,480,552**	**526,514,454**	**17,772,267**	**223,597,024**
No adjusted gross income	160,995	2,984,215	293,860	7,451,454	246,733	3,198,148	844,253	15,471,664	5,711	42,218
$1 under $5,000	305,816	918,961	773,190	5,401,262	715,976	1,967,274	1,856,001	29,135,172	11,983	42,077
$5,000 under $10,000	591,905	2,361,561	1,275,163	11,370,258	1,224,434	6,869,349	1,982,909	34,077,825	29,455	180,190
$10,000 under $15,000	760,782	3,942,851	1,948,947	23,217,249	1,889,889	15,973,449	2,435,798	42,970,196	111,450	258,244
$15,000 under $20,000	698,483	4,717,279	1,744,754	25,506,240	1,673,351	18,869,043	1,947,312	35,344,968	695,140	830,403
$20,000 under $25,000	682,536	5,181,276	1,651,247	25,916,361	1,576,221	19,963,166	1,751,359	33,270,816	1,336,296	2,579,746
$25,000 under $30,000	637,078	5,306,002	1,467,494	24,573,517	1,408,902	19,677,284	1,382,128	27,120,843	1,309,969	4,284,095
$30,000 under $40,000	1,083,366	9,967,719	2,674,564	54,466,941	2,539,412	41,762,823	2,217,595	43,378,647	2,213,594	12,330,056
$40,000 under $50,000	948,609	9,652,219	2,367,680	57,471,243	2,228,255	42,779,490	1,778,376	34,592,703	1,778,376	16,798,387
$50,000 under $75,000	2,270,287	29,798,461	5,026,193	150,995,280	4,731,238	110,364,786	3,880,356	75,987,725	3,878,343	55,081,709
$75,000 under $100,000	1,724,839	29,482,039	3,744,768	144,668,415	3,436,726	99,246,109	2,592,455	57,779,426	2,591,451	48,410,119
$100,000 under $200,000	2,421,719	64,481,259	5,037,991	277,909,306	4,432,900	168,075,509	2,935,564	72,380,405	2,934,477	61,513,816
$200,000 under $250,000	303,403	11,925,053	560,371	47,887,023	461,021	22,567,817	302,413	8,222,838	302,384	6,989,013
$250,000 under $500,000	404,396	20,240,114	679,673	71,334,997	528,966	27,842,084	381,060	10,853,936	380,740	9,219,963
$500,000 under $1,000,000	125,520	10,610,112	172,102	25,450,508	123,952	7,005,128	118,294	3,597,681	118,234	3,057,164
$1,000,000 under $1,500,000	31,594	4,130,344	41,863	7,389,458	30,375	2,023,158	30,469	925,966	30,460	786,816
$1,500,000 under $2,000,000	14,011	2,932,699	18,159	3,685,738	13,010	997,078	13,820	425,684	13,817	361,767
$2,000,000 under $5,000,000	21,170	6,778,287	27,286	6,480,748	19,856	1,912,086	21,317	674,483	21,317	573,287
$5,000,000 under $10,00,000	5,582	2,509,355	7,010	2,187,684	5,129	765,969	5,568	183,322	5,567	155,821
$10,000,000 or more	3,555	2,863,653	4,562	1,910,726	3,362	684,467	3,504	120,155	3,503	102,131
Taxable returns, total	**10,518,095**	**211,881,254**	**23,371,749**	**893,961,121**	**21,512,855**	**563,895,574**	**17,573,585**	**362,637,516**	**16,044,180**	**215,653,804**
No adjusted gross income	765	142,938	871	199,746	801	88,186	2,353	54,993	**	**
$1 under $5,000	* 4,999	* 8,824	17,963	94,647	16,957	48,937	17,689	180,331	0	0
$5,000 under $10,000	* 5,986	* 15,854	32,924	243,663	29,930	126,292	32,891	363,900	** 2,046	** 14,284
$10,000 under $15,000	236,260	1,225,812	724,442	8,941,777	707,659	6,645,260	789,087	11,777,230	56,240	137,559
$15,000 under $20,000	341,744	2,168,038	883,056	12,597,835	851,263	9,988,264	880,474	13,017,779	385,776	477,664
$20,000 under $25,000	417,685	2,921,126	1,067,702	17,453,128	1,024,770	13,896,884	1,067,195	18,417,980	872,436	1,738,612
$25,000 under $30,000	498,407	4,198,985	1,147,518	20,392,829	1,111,598	16,896,112	1,097,481	21,369,016	1,047,674	3,487,943
$30,000 under $40,000	953,480	8,955,051	2,264,363	48,420,770	2,161,507	38,083,298	1,934,313	37,998,229	1,932,326	10,961,866
$40,000 under $50,000	869,510	8,813,879	2,159,325	53,354,091	2,043,988	40,629,830	1,660,227	32,361,059	1,660,227	15,693,903
$50,000 under $75,000	2,173,788	28,516,240	4,840,675	146,358,436	4,564,024	107,910,036	3,744,717	73,375,993	3,742,706	53,187,473
$75,000 under $100,000	1,701,448	29,107,699	3,713,297	143,402,513	3,408,875	98,638,416	2,563,692	57,088,043	2,562,692	47,831,989
$100,000 under $200,000	2,407,175	63,980,492	5,012,308	276,518,092	4,409,029	167,301,831	2,911,037	71,736,811	2,909,978	60,967,275
$200,000 under $500,000	705,694	32,040,738	1,236,893	118,945,435	987,238	50,285,930	679,992	18,983,034	679,709	16,130,205
$500,000 under $1,000,000	125,355	10,592,890	171,735	25,413,145	123,661	6,989,410	117,970	3,588,994	117,916	3,049,851
$1,000,000 or more	75,799	19,192,687	98,677	21,625,014	71,554	6,366,888	74,466	2,324,123	74,454	1,975,179
Nontaxable returns, total	**2,677,550**	**18,902,207**	**6,145,129**	**81,313,286**	**5,776,853**	**48,648,645**	**8,906,968**	**163,876,937**	**1,728,087**	**7,943,220**

* Estimate should be used with caution because of the small number of sample returns on which it is based.

Note: Detail may not add to totals because of rounding.

Source: IRS, Statistics of Income Division, July 2014.

http://www.irs.gov/uac/SOI-Tax-Stats-Individual-Income-Tax-Returns-Publication-1304-(Complete-Report)

Table 1.4

2-May-14

2011 Individual Income Tax: IRA Distributions, Pensions, and Social Security, by Size of Adjusted Gross Income

[All figures are estimates based on samples--money amounts are in thousands of dollars]

Size of adjusted gross income	Taxable IRA distributions		Pensions and annuities				Social security benefits			
			Total		Taxable		Total		Taxable	
	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount
All returns, total	**13,008,887**	**217,319,190**	**28,981,205**	**910,731,872**	**26,757,165**	**581,180,358**	**25,837,226**	**490,699,539**	**16,785,141**	**201,612,206**
No adjusted gross income	152,748	2,797,981	315,639	8,272,102	259,136	3,311,680	897,511	15,922,294	3,543	39,811
$1 under $5,000	316,047	885,646	830,566	5,426,966	761,252	2,106,543	1,849,289	28,557,638	17,389	65,938
$5,000 under $10,000	596,095	2,637,865	1,301,162	11,857,886	1,259,014	6,959,955	2,104,080	34,167,492	30,216	149,126
$10,000 under $15,000	803,219	4,333,112	1,903,095	22,300,442	1,837,088	15,826,173	2,468,910	41,804,129	92,215	244,971
$15,000 under $20,000	776,208	5,168,758	1,823,482	23,970,599	1,757,717	18,411,929	2,053,908	36,222,929	678,309	747,954
$20,000 under $25,000	646,983	4,562,824	1,625,762	25,704,006	1,563,876	19,582,570	1,633,526	29,205,113	1,232,794	2,314,029
$25,000 under $30,000	626,535	5,058,251	1,510,991	26,064,787	1,434,896	20,050,880	1,387,654	25,930,944	1,297,300	4,113,314
$30,000 under $40,000	1,098,067	9,984,370	2,634,058	53,207,441	2,492,302	40,474,163	2,172,934	40,712,621	2,166,781	11,753,979
$40,000 under $50,000	986,471	10,291,697	2,403,626	56,635,599	2,272,577	42,732,295	1,759,509	32,109,099	1,759,399	16,004,338
$50,000 under $75,000	2,342,413	30,954,378	5,028,985	150,030,903	4,675,959	109,308,787	3,781,578	71,576,258	3,779,599	52,421,223
$75,000 under $100,000	1,708,736	30,939,784	3,618,098	137,478,947	3,317,272	95,264,258	2,450,315	53,712,481	2,450,299	45,157,626
$100,000 under $200,000	2,178,419	59,334,296	4,684,009	253,762,180	4,096,228	154,868,942	2,539,104	60,482,286	2,538,946	51,356,400
$200,000 under $250,000	280,071	11,592,031	515,910	40,774,681	425,280	20,258,711	270,714	7,159,122	270,678	6,084,711
$250,000 under $500,000	347,004	18,145,939	567,827	58,745,273	447,773	22,362,196	322,380	8,819,261	321,891	7,489,272
$500,000 under $1,000,000	96,989	9,081,591	145,942	20,816,471	105,007	5,471,520	94,845	2,758,433	94,833	2,344,402
$1,000,000 under $1,500,000	23,706	3,117,438	31,742	5,916,160	22,429	1,411,105	21,465	645,657	21,460	548,704
$1,500,000 under $2,000,000	10,091	2,052,340	13,382	2,419,009	9,701	633,565	9,933	301,467	9,930	256,141
$2,000,000 under $5,000,000	13,665	3,862,097	19,392	4,327,331	14,102	1,274,813	14,039	431,982	14,028	366,983
$5,000,000 under $10,00,000	3,440	1,371,751	4,627	1,840,869	3,385	406,146	3,429	110,444	3,429	93,877
$10,000,000 or more	1,980	1,147,040	2,908	1,180,220	2,172	464,128	2,103	69,889	2,103	59,406
Taxable returns, total	**10,320,568**	**197,629,588**	**22,772,579**	**830,028,681**	**20,914,198**	**532,299,993**	**16,871,534**	**331,771,953**	**15,129,554**	**193,642,292**
No adjusted gross income	720	128,857	1,568	163,050	1,530	129,947	2,191	61,298	62	1,144
$1 under $5,000	* 5,109	* 12,472	22,253	76,923	21,248	45,246	29,412	326,920	* 2,142	* 5,817
$5,000 under $10,000	14,608	73,956	32,370	264,097	29,255	118,173	38,520	398,838	* 3,018	* 21,341
$10,000 under $15,000	284,916	1,509,454	788,286	9,205,128	763,950	7,158,742	894,911	12,646,320	35,937	110,174
$15,000 under $20,000	368,411	2,391,741	895,930	11,913,455	865,090	9,550,920	925,185	13,279,290	400,945	459,354
$20,000 under $25,000	414,422	2,772,600	1,099,017	18,396,639	1,056,274	14,459,135	1,060,185	17,692,241	831,947	1,592,149
$25,000 under $30,000	500,322	3,924,242	1,173,268	21,758,917	1,122,722	17,275,991	1,102,359	20,688,138	1,045,509	3,361,972
$30,000 under $40,000	957,926	8,698,682	2,225,701	47,131,323	2,111,454	36,569,090	1,884,147	35,193,621	1,878,090	10,361,572
$40,000 under $50,000	912,602	9,452,366	2,189,611	52,721,641	2,080,745	40,344,930	1,629,738	29,720,929	1,629,628	14,790,605
$50,000 under $75,000	2,243,601	29,437,013	4,825,451	145,687,069	4,490,897	106,521,855	3,647,926	68,955,675	3,645,947	50,576,346
$75,000 under $100,000	1,680,407	30,240,120	3,569,312	135,543,684	3,278,835	94,497,079	2,411,099	52,822,414	2,411,087	44,433,908
$100,000 under $200,000	2,162,639	58,855,616	4,651,665	251,505,863	4,065,452	153,492,725	2,510,894	59,792,958	2,510,775	50,770,985
$200,000 under $500,000	625,359	29,619,444	1,080,864	99,255,626	870,544	42,518,045	589,784	15,892,840	589,298	13,501,826
$500,000 under $1,000,000	96,765	9,061,842	145,475	20,765,396	104,612	5,449,565	94,460	2,748,047	94,457	2,335,762
$1,000,000 or more	52,761	11,451,184	71,809	15,639,871	51,591	4,168,550	50,723	1,552,424	50,711	1,319,338
Nontaxable returns, total	**2,688,319**	**19,689,602**	**6,208,626**	**80,703,191**	**5,842,967**	**48,880,365**	**8,965,692**	**158,927,586**	**1,655,587**	**7,969,914**

* Estimate should be used with caution because of the small number of sample returns on which it is based.

Note: Detail may not add to totals because of rounding.

Source: IRS, Statistics of Income Division, July 2013.

http://www.irs.gov/uac/SOI-Tax-Stats-Individual-Income-Tax-Returns-Publication-1304-(Complete-Report)

Table 1.4

26-Nov-12

2010 Individual Income Tax: IRA Distributions, Pensions, and Social Security, by Size of Adjusted Gross Income

[All figures are estimates based on samples--money amounts are in thousands of dollars]

Size of adjusted gross income	Taxable IRA distributions		Pensions and annuities				Social security benefits			
			Total		Taxable		Total		Taxable	
	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount
All returns, total	**12,517,280**	**194,332,950**	**28,889,557**	**881,195,991**	**26,596,737**	**558,540,932**	**25,422,847**	**477,855,868**	**16,180,397**	**190,745,678**
No adjusted gross income	158,658	3,025,850	308,017	8,122,986	247,541	3,019,087	1,029,551	16,910,268	6,480	49,107
$1 under $5,000	324,541	864,200	804,209	6,124,684	738,537	2,396,204	1,810,227	28,419,393	18,753	77,994
$5,000 under $10,000	590,706	2,400,971	1,302,697	11,798,748	1,243,658	6,729,016	2,075,716	33,055,183	26,874	148,707
$10,000 under $15,000	793,340	4,113,593	1,935,511	21,180,000	1,869,232	15,598,117	2,465,739	41,694,835	77,765	216,976
$15,000 under $20,000	748,403	4,932,438	1,839,185	24,550,737	1,771,641	18,844,917	2,103,013	36,039,393	642,255	747,213
$20,000 under $25,000	656,224	4,771,287	1,640,450	25,918,011	1,549,691	18,688,102	1,589,542	28,547,882	1,177,771	2,115,002
$25,000 under $30,000	605,369	4,917,287	1,557,149	25,995,433	1,470,731	20,349,829	1,411,922	26,273,156	1,301,418	4,019,543
$30,000 under $40,000	1,125,309	10,342,667	2,733,070	54,616,439	2,603,186	41,269,621	2,195,495	41,617,738	2,191,999	11,961,523
$40,000 under $50,000	994,423	10,562,431	2,430,704	58,582,827	2,267,660	42,725,316	1,746,101	32,276,602	1,745,104	15,989,528
$50,000 under $75,000	2,217,432	27,809,102	5,060,454	146,282,258	4,714,821	106,601,449	3,650,118	68,835,221	3,646,759	50,378,508
$75,000 under $100,000	1,677,993	29,417,289	3,632,049	133,337,254	3,291,259	90,747,858	2,339,325	50,470,521	2,339,322	42,444,241
$100,000 under $200,000	1,986,980	51,764,535	4,428,003	236,526,658	3,883,185	143,251,212	2,333,276	55,294,149	2,333,261	46,962,205
$200,000 under $250,000	242,894	9,940,496	468,253	37,789,027	383,516	18,386,893	246,396	6,574,894	246,383	5,574,431
$250,000 under $500,000	284,288	16,102,841	548,859	54,992,854	420,299	21,047,943	295,195	7,997,846	295,040	6,789,466
$500,000 under $1,000,000	73,274	5,788,407	130,185	18,353,712	92,547	5,085,121	83,500	2,405,077	83,493	2,044,233
$1,000,000 under $1,500,000	17,093	2,151,302	32,227	6,135,688	22,322	1,480,942	21,068	622,775	21,065	529,330
$1,500,000 under $2,000,000	7,113	1,269,891	12,871	2,779,064	9,027	619,822	8,894	271,354	8,893	230,530
$2,000,000 under $5,000,000	9,521	2,405,051	18,300	5,037,053	12,692	1,047,347	12,634	384,512	12,630	326,832
$5,000,000 under $10,00,000	2,282	834,426	4,414	1,517,008	3,131	362,391	3,183	100,342	3,183	85,291
$10,000,000 or more	1,438	918,887	2,949	1,555,550	2,060	289,748	1,951	64,728	1,951	55,019
Taxable returns, total	**9,510,697**	**171,835,305**	**21,919,546**	**789,182,190**	**20,121,343**	**505,770,422**	**15,585,160**	**305,480,564**	**14,131,654**	**181,154,286**
No adjusted gross income	609	111,806	1,167	112,842	1,065	63,890	2,163	43,047	109	1,905
$1 under $5,000	* 5,081	* 8,649	14,112	78,577	14,112	35,689	32,810	352,699	* 1,033	* 1,601
$5,000 under $10,000	9,082	32,613	33,038	211,679	30,023	120,314	37,295	425,007	* 2,993	* 21,810
$10,000 under $15,000	238,977	1,267,580	675,780	8,031,816	663,693	6,518,383	694,717	9,983,142	27,285	128,669
$15,000 under $20,000	325,691	1,977,150	884,096	11,908,971	856,587	9,910,604	874,738	12,112,992	339,973	423,110
$20,000 under $25,000	371,071	2,690,756	954,439	15,935,713	914,297	12,746,519	853,951	13,979,376	711,268	1,333,962
$25,000 under $30,000	417,278	3,531,086	1,074,374	19,449,748	1,025,318	16,182,668	929,418	17,189,466	893,966	2,947,963
$30,000 under $40,000	925,332	8,285,085	2,207,885	46,843,039	2,117,290	36,657,509	1,821,582	33,955,517	1,820,055	10,142,822
$40,000 under $50,000	900,645	9,376,789	2,147,364	53,179,013	2,020,502	39,820,537	1,598,915	29,654,049	1,597,918	14,732,875
$50,000 under $75,000	2,083,285	25,847,651	4,767,383	140,202,693	4,453,914	103,432,379	3,479,907	65,615,460	3,477,531	48,063,033
$75,000 under $100,000	1,637,043	28,307,855	3,552,390	130,916,452	3,229,443	89,873,894	2,288,737	49,372,185	2,288,737	41,534,782
$100,000 under $200,000	1,960,777	51,164,820	4,393,074	234,546,288	3,852,569	142,264,314	2,301,890	54,473,783	2,301,890	46,269,087
$200,000 under $500,000	525,382	25,904,367	1,014,092	92,465,933	801,215	39,289,994	538,357	14,488,772	538,222	12,292,959
$500,000 under $1,000,000	73,093	5,763,786	129,798	18,304,671	92,233	5,061,933	83,144	2,396,407	83,144	2,036,949
$1,000,000 or more	37,351	7,565,312	70,553	16,994,753	49,082	3,791,796	47,535	1,438,661	47,532	1,222,758
Nontaxable returns, total	**3,006,583**	**22,497,644**	**6,970,011**	**92,013,801**	**6,475,394**	**52,770,510**	**9,837,687**	**172,375,304**	**2,048,743**	**9,591,392**

* Estimate should be used with caution because of the small number of sample returns on which it is based.

Note: Detail may not add to totals because of rounding.

Source: IRS, Statistics of Income Division, July 2012.

http://www.irs.gov/uac/SOI-Tax-Stats-Individual-Income-Tax-Returns-Publication-1304-(Complete-Report)

Table 1.4

2-Aug-11

2009 Individual Income Tax: IRA Distributions, Pensions, and Social Security, by Size of Adjusted Gross Income

[All figures are estimates based on samples--money amounts are in thousands of dollars]

Size of adjusted gross income	Taxable IRA distributions		Pensions and annuities				Social security benefits			
			Total		Taxable		Total		Taxable	
	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount
All returns, total	**9,659,133**	**135,202,708**	**28,408,058**	**822,742,643**	**26,020,252**	**523,295,800**	**24,589,713**	**457,087,273**	**15,320,332**	**174,649,879**
No adjusted gross income	128,182	2,524,393	320,878	8,062,475	265,760	3,048,017	904,926	15,357,374	4,272	35,951
$1 under $5,000	279,191	819,581	816,778	6,648,841	717,608	1,907,737	1,902,407	28,790,517	15,760	48,981
$5,000 under $10,000	513,417	1,982,758	1,444,241	14,014,370	1,377,317	7,288,413	2,141,100	34,892,458	33,229	193,804
$10,000 under $15,000	684,202	3,475,493	1,958,670	22,252,828	1,878,964	15,639,985	2,457,309	41,574,929	76,525	247,308
$15,000 under $20,000	635,402	4,064,374	1,888,320	25,840,784	1,808,791	19,116,121	2,073,961	36,103,272	617,637	675,515
$20,000 under $25,000	557,413	4,096,656	1,678,639	24,740,657	1,590,918	18,991,221	1,605,291	28,867,949	1,175,865	2,065,697
$25,000 under $30,000	526,019	4,434,140	1,559,633	26,975,388	1,483,160	19,827,158	1,355,390	24,700,639	1,255,335	3,905,578
$30,000 under $40,000	897,250	8,326,350	2,712,685	53,832,286	2,549,602	40,747,842	2,160,800	40,475,597	2,155,262	11,621,909
$40,000 under $50,000	823,598	8,494,972	2,422,345	53,919,167	2,269,207	41,237,931	1,737,094	32,074,309	1,737,094	15,876,791
$50,000 under $75,000	1,793,584	22,892,576	5,011,112	144,162,674	4,601,428	103,611,407	3,488,595	65,792,151	3,486,573	48,199,575
$75,000 under $100,000	1,190,121	20,722,317	3,451,326	127,873,578	3,115,538	86,463,550	2,134,766	44,763,025	2,134,764	37,715,258
$100,000 under $200,000	1,323,678	35,588,462	4,118,286	211,812,606	3,570,078	126,492,414	2,068,445	48,747,716	2,068,437	41,361,386
$200,000 under $250,000	125,631	5,435,408	402,854	30,239,407	329,892	14,908,517	201,396	5,178,094	201,379	4,401,188
$250,000 under $500,000	137,680	8,038,406	463,306	47,313,646	350,632	17,568,687	249,213	6,589,364	249,194	5,600,665
$500,000 under $1,000,000	31,818	2,735,759	107,845	15,331,529	75,577	4,065,039	70,804	2,037,675	70,795	1,731,779
$1,000,000 under $1,500,000	5,806	510,426	23,574	3,823,084	16,236	965,539	16,667	481,366	16,666	409,158
$1,500,000 under $2,000,000	2,419	305,799	9,300	1,619,812	6,594	382,832	7,305	220,894	7,302	185,417
$2,000,000 under $5,000,000	2,789	404,390	13,346	2,746,607	9,387	646,188	10,338	315,347	10,338	268,045
$5,000,000 under $10,00,000	565	135,577	3,087	750,987	2,202	204,954	2,477	77,299	2,475	65,672
$10,000,000 or more	369	214,870	1,832	781,916	1,360	182,247	1,430	47,298	1,430	40,203
Taxable returns, total	**7,038,463**	**116,051,571**	**21,095,178**	**724,951,182**	**19,297,289**	**468,875,878**	**14,909,734**	**287,532,587**	**13,413,705**	**165,587,365**
No adjusted gross income	237	65,822	699	88,704	647	37,816	544	12,629	* 66	* 1,150
$1 under $5,000	* 3,007	* 10,231	11,038	31,683	11,038	20,901	19,203	209,912	1,148	5,476
$5,000 under $10,000	12,020	61,938	41,112	248,435	37,106	176,683	40,569	436,743	* 2,003	* 15,154
$10,000 under $15,000	191,848	946,639	681,084	7,796,765	669,453	6,571,058	764,075	10,765,251	24,448	110,904
$15,000 under $20,000	263,482	1,568,471	862,485	12,022,338	832,622	9,563,195	850,064	11,720,266	330,318	393,711
$20,000 under $25,000	308,353	2,249,419	965,269	15,396,440	920,870	12,370,327	835,871	13,924,236	714,074	1,319,693
$25,000 under $30,000	380,721	3,063,497	1,116,998	20,875,182	1,079,056	16,138,388	1,001,278	18,173,527	948,101	3,022,947
$30,000 under $40,000	715,118	6,697,903	2,190,873	45,635,816	2,087,105	35,838,563	1,802,380	33,755,342	1,799,828	9,923,975
$40,000 under $50,000	724,496	7,511,556	2,083,162	48,621,637	1,969,906	38,175,799	1,568,759	28,688,652	1,568,759	14,238,557
$50,000 under $75,000	1,672,711	21,223,063	4,680,035	137,354,988	4,319,926	100,170,686	3,342,752	63,135,595	3,340,730	46,241,025
$75,000 under $100,000	1,153,886	20,068,259	3,361,427	124,808,919	3,042,397	85,237,621	2,088,103	43,893,683	2,088,103	36,977,512
$100,000 under $200,000	1,306,959	34,914,750	4,081,036	210,065,532	3,538,967	125,839,183	2,041,224	47,995,129	2,041,224	40,741,351
$200,000 under $500,000	262,046	13,386,686	861,689	77,156,368	677,387	32,337,324	446,589	11,660,786	446,589	9,911,674
$500,000 under $1,000,000	31,701	2,721,050	107,404	15,235,012	75,263	4,044,988	70,398	2,027,175	70,392	1,722,927
$1,000,000 or more	11,879	1,562,290	50,870	9,613,362	35,547	2,353,345	37,923	1,133,663	37,921	961,311
Nontaxable returns, total	**2,620,670**	**19,151,137**	**7,312,880**	**97,791,461**	**6,722,963**	**54,419,922**	**9,679,980**	**169,554,686**	**1,906,627**	**9,062,514**

* Estimate should be used with caution because of the small number of sample returns on which it is based.

Note: Detail may not add to totals because of rounding.

Source: IRS, Statistics of Income Division, July 2011.

22-Jul-10

2008 Individual Income Tax: IRA Distributions, Pensions, and Social Security, by Size of Adjusted Gross Income

[All figures are estimates based on samples--money amounts are in thousands of dollars]

Size of adjusted gross income	Taxable IRA distributions		Pensions and annuities				Social security benefits			
			Total		Taxable		Total		Taxable	
	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount
All returns, total	**11,259,424**	**162,150,226**	**28,011,742**	**844,774,212**	**25,540,246**	**506,269,008**	**24,066,883**	**415,587,419**	**15,015,435**	**168,110,210**
No adjusted gross income	116,943	2,036,905	281,031	8,114,200	211,416	2,634,611	934,798	13,247,436	3,580	36,523
$1 under $5,000	255,055	628,889	782,202	5,225,502	707,019	1,914,307	1,804,182	24,438,449	12,540	34,479
$5,000 under $10,000	509,050	2,088,932	1,313,409	11,446,343	1,260,020	6,597,691	2,015,211	29,475,657	30,320	155,300
$10,000 under $15,000	714,888	3,846,807	1,855,989	19,611,847	1,796,819	14,458,741	2,292,564	35,955,560	41,356	138,473
$15,000 under $20,000	722,479	4,320,977	1,852,630	24,785,197	1,783,785	18,007,237	2,008,607	32,528,201	477,171	510,820
$20,000 under $25,000	621,102	4,085,112	1,604,719	28,018,777	1,523,753	17,925,752	1,544,864	25,842,263	1,082,860	1,791,655
$25,000 under $30,000	550,955	4,053,102	1,467,888	25,666,692	1,382,291	18,570,703	1,268,144	21,333,587	1,180,811	3,347,233
$30,000 under $40,000	1,040,626	8,714,195	2,710,071	52,420,624	2,535,359	38,913,024	2,110,022	36,443,623	2,103,511	10,736,725
$40,000 under $50,000	954,628	9,635,636	2,409,719	53,066,158	2,243,621	39,281,721	1,671,025	28,379,759	1,668,855	14,783,005
$50,000 under $75,000	2,061,064	25,566,131	4,976,445	140,301,687	4,547,486	97,527,478	3,460,135	60,825,644	3,457,504	45,728,037
$75,000 under $100,000	1,466,824	24,177,124	3,487,999	129,057,128	3,130,250	83,565,447	2,137,363	43,217,829	2,137,361	36,551,746
$100,000 under $200,000	1,727,708	44,312,628	4,101,928	220,249,323	3,527,333	123,253,254	2,139,563	47,114,940	2,139,244	40,031,964
$200,000 under $500,000	422,813	21,218,053	954,660	92,529,805	740,370	35,042,567	532,839	12,833,074	532,815	10,907,818
$500,000 under $1,000,000	63,060	4,297,276	135,901	18,829,175	95,714	4,986,282	90,978	2,409,159	90,929	2,045,851
$1,000,000 under $1,500,000	14,891	1,245,570	33,099	5,287,476	23,721	1,270,543	23,829	630,137	23,827	535,605
$1,500,000 under $2,000,000	6,034	501,607	14,511	2,735,207	10,322	563,292	10,960	296,739	10,960	252,123
$2,000,000 under $5,000,000	8,178	898,597	20,803	4,613,806	14,770	1,055,936	15,316	424,289	15,308	360,442
$5,000,000 under $10,00,000	1,965	268,265	5,266	1,446,344	3,739	373,805	3,971	115,345	3,970	98,042
$10,000,000 or more	1,160	254,421	3,471	1,368,921	2,458	326,619	2,511	75,728	2,511	64,369
Taxable returns, total	**8,916,709**	**145,828,111**	**22,030,794**	**765,985,547**	**20,004,943**	**463,596,197**	**15,674,993**	**282,262,846**	**13,727,503**	**161,544,987**
No adjusted gross income	102	18,477	739	52,582	425	19,336	398	9,210	* 46	* 814
$1 under $5,000	* 2,307	* 3,912	17,808	54,046	17,148	34,575	33,432	352,581	0	0
$5,000 under $10,000	11,954	43,620	52,190	467,267	47,862	251,513	73,560	703,170	* 5,214	* 35,913
$10,000 under $15,000	280,794	1,405,967	784,616	8,299,202	765,422	6,642,430	883,232	11,607,644	14,856	61,320
$15,000 under $20,000	337,499	1,936,318	931,256	12,893,066	898,524	9,618,167	933,514	12,203,867	297,143	311,952
$20,000 under $25,000	427,050	2,739,024	1,149,859	18,208,799	1,096,759	13,933,990	1,070,075	17,349,710	800,220	1,336,190
$25,000 under $30,000	445,205	3,251,883	1,160,475	21,215,648	1,113,485	16,066,957	1,033,572	17,331,756	973,042	2,818,352
$30,000 under $40,000	907,308	7,270,251	2,316,144	47,279,012	2,178,907	35,732,509	1,862,841	32,052,972	1,856,771	9,559,588
$40,000 under $50,000	879,171	8,749,473	2,193,540	49,182,802	2,055,175	37,170,044	1,566,668	26,497,952	1,565,504	13,820,014
$50,000 under $75,000	1,967,769	24,385,451	4,754,881	136,518,205	4,358,208	95,247,021	3,344,943	58,811,048	3,342,314	44,249,738
$75,000 under $100,000	1,430,208	23,546,475	3,427,547	126,504,643	3,078,739	82,638,579	2,084,320	42,133,701	2,084,320	35,639,851
$100,000 under $200,000	1,711,594	43,979,028	4,078,928	219,024,068	3,507,498	122,818,123	2,112,975	46,549,896	2,112,667	39,552,997
$200,000 under $500,000	420,966	21,094,719	950,705	92,196,928	736,898	34,913,052	529,084	12,739,451	529,084	10,828,548
$500,000 under $1,000,000	62,777	4,264,767	135,363	18,740,670	95,248	4,955,743	90,340	2,392,873	90,293	2,032,054
$1,000,000 or more	32,004	3,138,746	76,741	15,348,608	54,646	3,554,158	56,040	1,527,016	56,030	1,297,654
Nontaxable returns, total	**2,342,715**	**16,322,115**	**5,980,948**	**78,788,664**	**5,535,302**	**42,672,811**	**8,391,891**	**133,324,573**	**1,287,932**	**6,565,223**

* Estimate should be used with caution because of the small number of sample returns on which it is based.

Note: Detail may not add to totals because of rounding.

Source: IRS, Statistics of Income Division, July 2009.

6-Aug-09

2007 Individual Income Tax: IRA Distributions, Pensions, and Social Security, by Size of Adjusted Gross Income

[All figures are estimates based on samples--money amounts are in thousands of dollars]

Size of adjusted gross income	Taxable IRA distributions		Pensions and annuities				Social security benefits			
			Total		Taxable		Total		Taxable	
	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount
All returns, total	**10,683,225**	**147,959,327**	**27,678,148**	**851,528,103**	**25,180,637**	**490,581,465**	**22,587,781**	**382,324,621**	**15,011,961**	**167,186,633**
No adjusted gross income	87,517	1,445,637	254,705	5,703,260	173,263	1,969,937	519,845	7,371,536	1,354	3,724
$1 under $5,000	167,604	431,337	614,138	4,761,177	545,545	1,562,339	1,259,825	15,953,745	11,936	36,440
$5,000 under $10,000	397,153	1,504,690	1,144,380	9,761,213	1,090,238	5,776,585	1,631,173	22,997,564	17,643	80,853
$10,000 under $15,000	638,207	2,855,287	1,868,518	19,484,513	1,809,371	14,567,923	2,187,526	32,756,039	43,525	135,905
$15,000 under $20,000	623,412	3,637,146	1,811,535	24,304,626	1,750,620	17,743,542	1,899,408	29,623,331	399,421	384,751
$20,000 under $25,000	574,515	3,647,407	1,528,378	25,086,734	1,464,142	17,590,263	1,451,443	23,312,030	996,766	1,514,561
$25,000 under $30,000	556,538	3,796,973	1,508,568	26,514,133	1,421,612	18,629,473	1,266,856	20,588,064	1,173,976	3,194,685
$30,000 under $40,000	996,496	7,268,058	2,682,446	51,299,269	2,502,999	37,597,081	2,067,687	34,724,519	2,066,054	10,382,370
$40,000 under $50,000	865,106	8,187,950	2,308,699	51,732,288	2,157,648	36,929,862	1,660,425	26,775,484	1,660,425	14,140,791
$50,000 under $75,000	2,038,923	23,372,053	5,061,726	144,575,641	4,632,037	96,167,410	3,498,707	59,666,407	3,496,067	45,260,098
$75,000 under $100,000	1,434,542	22,941,364	3,453,854	127,908,865	3,097,654	77,693,393	2,103,953	41,017,644	2,103,952	34,731,901
$100,000 under $200,000	1,743,168	43,196,642	4,172,303	225,011,172	3,557,760	119,243,650	2,225,151	47,759,212	2,225,137	40,509,122
$200,000 under $500,000	444,361	17,937,371	1,008,536	92,930,909	790,483	35,562,867	618,963	14,754,941	618,940	12,541,416
$500,000 under $1,000,000	75,843	4,425,866	163,762	23,103,529	117,022	5,227,180	119,959	3,009,675	119,913	2,557,845
$1,000,000 under $1,500,000	17,517	1,311,501	41,185	6,855,892	29,629	1,487,283	31,772	807,477	31,770	686,336
$1,500,000 under $2,000,000	7,209	549,574	17,078	3,177,874	12,703	690,147	13,906	360,765	13,906	306,650
$2,000,000 under $5,000,000	10,721	840,564	26,584	5,634,254	19,287	1,220,416	21,551	574,238	21,547	488,066
$5,000,000 under $10,00,000	2,743	325,483	7,132	1,912,044	5,151	427,417	5,820	161,287	5,819	137,069
$10,000,000 or more	1,651	284,424	4,621	1,770,710	3,476	494,699	3,809	110,663	3,809	94,052
Taxable returns, total	**9,049,133**	**137,684,669**	**22,812,884**	**790,255,469**	**20,725,413**	**456,107,357**	**16,532,119**	**288,913,122**	**14,223,875**	**163,633,212**
No adjusted gross income	489	47,296	1,564	174,163	1,026	44,586	1,081	21,074	*14	*366
$1 under $5,000	*5,282	*6,709	14,138	80,550	11,497	24,501	49,216	467,998	*999	*4,356
$5,000 under $10,000	*7,295	*33,698	59,722	343,186	57,785	270,050	73,867	738,238	*4,195	*19,108
$10,000 under $15,000	335,482	1,385,385	997,834	9,837,684	977,603	8,079,440	1,109,775	14,121,747	22,277	68,122
$15,000 under $20,000	323,202	1,807,621	1,031,281	13,894,446	1,003,334	10,547,532	1,029,654	13,462,669	293,968	290,635
$20,000 under $25,000	475,853	2,886,526	1,196,245	20,396,665	1,160,398	14,838,814	1,162,495	18,801,890	858,689	1,292,526
$25,000 under $30,000	471,416	3,264,006	1,225,597	22,221,316	1,168,568	16,136,848	1,073,452	17,400,697	1,015,476	2,784,029
$30,000 under $40,000	904,112	6,623,146	2,381,825	47,308,751	2,231,925	34,980,203	1,884,251	31,521,808	1,882,619	9,502,232
$40,000 under $50,000	829,957	7,766,167	2,157,981	49,253,260	2,026,921	35,538,916	1,594,980	25,756,928	1,594,980	13,621,446
$50,000 under $75,000	1,984,715	22,697,802	4,908,789	140,771,527	4,503,207	94,600,853	3,440,622	58,715,224	3,437,982	44,549,087
$75,000 under $100,000	1,420,279	22,729,216	3,414,175	126,710,561	3,061,384	77,026,275	2,085,030	40,645,196	2,085,030	34,417,021
$100,000 under $200,000	1,731,975	42,806,172	4,157,797	224,330,388	3,546,730	118,999,813	2,213,860	47,521,888	2,213,857	40,307,523
$200,000 under $500,000	443,521	17,907,278	1,005,924	92,555,931	788,053	35,494,861	617,366	14,721,389	617,366	12,513,198
$500,000 under $1,000,000	75,765	4,419,251	163,559	23,063,333	116,860	5,218,371	119,746	3,005,058	119,706	2,554,003
$1,000,000 or more	39,790	3,304,396	96,453	19,313,707	70,124	4,306,295	76,722	2,011,318	76,718	1,709,560
Nontaxable returns, total	**1,634,092**	**10,274,658**	**4,865,263**	**61,272,634**	**4,455,225**	**34,474,108**	**6,055,662**	**93,411,499**	**788,085**	**3,553,421**

* Estimate should be used with caution because of the small number of sample returns on which it is based.

Note: Detail may not add to totals because of rounding.

Source: IRS, Statistics of Income Division, July 2009.

30-Jul-08

2006 Individual Income Tax: IRA Distributions, Pensions, and Social Security, by Size of Adjusted Gross Income

[All figures are estimates based on samples--money amounts are in thousands of dollars]

Size of adjusted gross income	Taxable IRA distributions		Pensions and annuities				Social security benefits			
			Total		Taxable		Total		Taxable	
	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount
All returns, total	**9,965,065**	**124,705,552**	**26,511,367**	**780,831,489**	**24,098,220**	**450,454,465**	**20,609,364**	**339,754,476**	**13,749,185**	**144,403,839**
No adjusted gross income	90,723	1,158,023	209,440	4,373,674	166,778	1,855,402	474,661	6,799,770	278	3,978
$1 under $5,000	212,131	473,463	673,447	4,683,077	610,869	1,675,972	1,143,764	14,997,556	16,799	43,894
$5,000 under $10,000	444,417	1,618,447	1,289,939	11,219,149	1,249,644	6,451,151	1,494,227	21,383,845	23,099	96,947
$10,000 under $15,000	678,299	3,190,285	1,857,848	20,595,523	1,794,510	14,353,972	1,881,111	27,839,239	35,244	150,266
$15,000 under $20,000	677,439	3,996,223	1,897,323	25,959,587	1,825,985	18,862,468	1,730,856	26,412,455	332,541	308,683
$20,000 under $25,000	596,004	3,705,488	1,599,002	25,149,825	1,525,046	18,095,986	1,448,359	23,169,036	1,002,101	1,510,726
$25,000 under $30,000	546,177	3,602,087	1,423,193	25,544,357	1,322,823	17,909,569	1,238,501	20,138,240	1,145,526	3,137,903
$30,000 under $40,000	942,459	6,926,479	2,614,607	50,681,403	2,445,322	36,200,311	1,944,582	31,138,749	1,942,152	9,248,264
$40,000 under $50,000	829,642	7,421,193	2,284,881	52,652,390	2,108,902	36,782,882	1,624,679	25,537,091	1,624,323	13,496,335
$50,000 under $75,000	1,816,177	20,621,318	4,769,688	131,136,642	4,354,987	89,292,597	3,195,656	53,022,062	3,194,456	40,602,618
$75,000 under $100,000	1,262,637	18,585,414	3,204,933	114,882,290	2,847,974	72,204,466	1,881,522	35,164,477	1,881,448	29,815,691
$100,000 under $200,000	1,409,061	32,734,810	3,591,859	193,499,931	3,015,567	99,546,475	1,854,245	38,270,289	1,854,214	32,493,456
$200,000 under $500,000	362,965	14,501,694	864,185	84,994,254	661,259	29,220,410	522,568	11,614,388	522,397	9,868,119
$500,000 under $1,000,000	62,187	3,604,237	144,559	18,254,697	105,338	4,307,088	104,049	2,474,120	104,047	2,102,941
$1,000,000 under $1,500,000	15,248	890,201	36,445	5,989,224	26,519	1,256,618	29,311	727,861	29,298	618,624
$1,500,000 under $2,000,000	6,593	421,163	16,066	2,731,506	11,637	616,899	13,384	336,601	13,384	286,109
$2,000,000 under $5,000,000	9,321	797,809	23,725	5,367,045	17,415	1,021,628	19,617	504,477	19,611	428,718
$5,000,000 under $10,00,000	2,199	243,191	6,169	1,589,726	4,589	369,524	4,946	131,813	4,942	112,035
$10,000,000 or more	1,388	214,027	4,058	1,527,187	3,056	431,046	3,324	92,406	3,323	78,531
Taxable returns, total	**8,233,236**	**114,807,436**	**21,610,788**	**720,856,029**	**19,547,813**	**416,651,298**	**15,182,325**	**256,244,699**	**13,032,699**	**141,210,318**
No adjusted gross income	979	56,675	1,999	89,422	1,930	55,911	1,414	27,024	*9	*290
$1 under $5,000	8,643	19,403	20,577	66,184	20,577	36,842	32,067	325,575	*1,645	*7,703
$5,000 under $10,000	35,668	167,765	113,095	687,848	108,478	585,194	95,752	1,164,588	*4,449	*9,062
$10,000 under $15,000	337,263	1,501,725	953,924	10,529,352	928,133	7,737,773	937,141	11,571,901	20,811	91,465
$15,000 under $20,000	359,598	2,116,171	1,100,712	14,599,907	1,071,439	11,422,962	979,336	12,901,620	248,598	213,599
$20,000 under $25,000	476,156	2,948,200	1,246,044	19,653,745	1,197,108	14,908,759	1,159,948	18,392,162	846,501	1,268,406
$25,000 under $30,000	476,272	3,111,953	1,207,620	22,695,658	1,127,572	16,229,195	1,073,035	17,512,272	1,011,264	2,794,434
$30,000 under $40,000	867,134	6,215,658	2,359,573	46,733,176	2,221,417	34,205,838	1,807,414	28,965,366	1,804,984	8,638,060
$40,000 under $50,000	787,378	7,098,336	2,130,009	49,973,141	1,977,382	35,520,882	1,555,475	24,502,124	1,555,179	12,954,000
$50,000 under $75,000	1,770,337	19,942,735	4,630,989	128,610,011	4,237,899	87,754,215	3,132,634	52,045,638	3,131,435	39,836,228
$75,000 under $100,000	1,248,001	18,359,881	3,169,768	113,767,328	2,819,486	71,750,790	1,863,133	34,823,373	1,863,059	29,526,327
$100,000 under $200,000	1,406,485	32,626,320	3,582,637	193,126,830	3,007,740	99,278,324	1,849,207	38,161,025	1,849,182	32,400,692
$200,000 under $500,000	362,509	14,479,224	863,086	84,900,769	660,326	29,181,142	521,450	11,591,409	521,290	9,848,721
$500,000 under $1,000,000	62,111	3,600,039	144,396	18,233,959	105,200	4,296,530	103,871	2,470,467	103,869	2,099,837
$1,000,000 or more	34,704	2,563,351	86,360	17,188,700	63,127	3,686,937	70,447	1,790,156	70,425	1,521,495
Nontaxable returns, total	**1,731,829**	**9,898,116**	**4,900,578**	**59,975,460**	**4,550,407**	**33,803,166**	**5,427,039**	**83,509,778**	**716,486**	**3,193,521**

* Estimate should be used with caution because of the small number of sample returns on which it is based.

NOTE: Detail may not add to totals because of rounding.

Source: IRS, Statistics of Income Division, July 2008

17-Aug-07

2005 Individual Income Tax: IRA Distributions, Pensions, and Social Security, by Size of Adjusted Gross Income

[All figures are estimates based on samples--money amounts are in thousands of dollars]

Size of adjusted gross income	Total taxable IRA distributions		Pensions and annuities				Social security benefits			
			Total		Taxable		Total		Taxable	
	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount
All returns, total	**9,387,189**	**112,277,199**	**25,352,088**	**685,308,391**	**23,247,374**	**420,144,855**	**15,510,458**	**252,239,705**	**12,660,754**	**124,829,069**
No adjusted gross income	80,955	928,684	203,268	4,188,592	162,087	1,559,944	174,526	2,503,628	1,799	18,635
$1 under $5,000	191,017	437,282	607,589	3,531,387	554,225	1,420,898	476,348	5,909,738	9,174	26,546
$5,000 under $10,000	476,454	1,736,117	1,314,330	10,621,219	1,266,758	6,535,480	640,438	8,323,255	21,458	115,964
$10,000 under $15,000	704,233	3,120,076	2,005,071	20,515,465	1,949,751	15,845,085	793,125	11,516,434	37,500	185,278
$15,000 under $20,000	738,285	4,134,604	1,985,924	25,435,327	1,913,250	19,773,989	934,617	14,649,130	327,820	401,990
$20,000 under $25,000	575,745	3,538,079	1,612,754	24,113,898	1,552,315	18,616,462	1,092,678	17,396,065	897,024	1,231,047
$25,000 under $30,000	556,299	3,811,555	1,485,216	24,894,368	1,409,674	18,750,273	1,171,658	18,759,637	1,140,682	2,857,408
$30,000 under $40,000	920,728	6,732,217	2,576,417	50,302,165	2,400,359	36,810,148	1,944,910	29,733,332	1,944,253	9,022,551
$40,000 under $50,000	814,368	7,076,456	2,209,372	57,269,116	2,037,805	36,406,267	1,539,959	22,942,834	1,539,959	12,282,096
$50,000 under $75,000	1,668,593	19,807,402	4,543,119	125,893,942	4,146,078	87,401,674	2,970,552	47,379,789	2,969,555	36,623,337
$75,000 under $100,000	1,093,918	17,157,983	2,835,126	100,674,251	2,561,527	64,597,710	1,623,393	29,445,076	1,623,288	24,936,367
$100,000 under $200,000	1,185,098	27,102,530	3,032,361	156,203,917	2,571,248	83,404,012	1,566,757	30,994,707	1,566,754	26,344,945
$200,000 under $500,000	299,328	11,399,742	741,583	56,794,267	572,314	22,475,689	433,490	9,256,145	433,481	7,867,496
$500,000 under $1,000,000	53,243	2,788,744	126,289	12,973,549	93,486	3,427,294	89,070	2,002,063	89,068	1,701,728
$1,000,000 under $1,500,000	12,268	840,872	30,589	3,969,129	23,635	1,045,239	24,242	565,476	24,242	480,650
$1,500,000 under $2,000,000	5,615	387,143	13,768	2,009,307	10,384	471,001	11,126	273,331	11,126	232,330
$2,000,000 under $5,000,000	7,988	732,700	20,364	3,574,083	15,628	906,284	16,544	406,022	16,544	345,116
$5,000,000 under $10,00,000	1,829	224,113	5,424	1,178,554	4,126	309,665	4,263	109,259	4,263	92,870
$10,000,000 or more	1,225	320,899	3,522	1,165,854	2,723	387,739	2,762	73,785	2,762	62,717
Taxable returns, total	**7,708,455**	**103,060,503**	**20,559,408**	**633,031,047**	**18,760,075**	**387,793,342**	**13,027,952**	**214,615,190**	**12,018,896**	**122,137,655**
No adjusted gross income	246	22,115	837	47,690	802	30,431	486	11,100	*53	*534
$1 under $5,000	*7,274	*9,422	20,319	83,838	18,315	34,193	16,710	126,584	--	--
$5,000 under $10,000	43,555	203,185	156,263	1,370,088	153,303	950,308	78,792	881,867	*6,279	*44,854
$10,000 under $15,000	359,083	1,473,570	1,053,434	10,836,116	1,029,151	8,811,260	414,888	5,102,556	23,555	120,210
$15,000 under $20,000	438,884	2,518,163	1,207,384	16,046,495	1,161,661	12,884,031	608,056	8,561,459	258,534	288,957
$20,000 under $25,000	481,487	2,936,963	1,277,172	20,159,128	1,234,128	16,051,779	920,530	14,405,297	765,923	1,065,905
$25,000 under $30,000	487,435	3,382,663	1,244,056	21,973,321	1,193,066	16,852,683	1,031,637	16,423,381	1,009,465	2,553,775
$30,000 under $40,000	837,346	6,032,536	2,320,981	46,281,918	2,179,250	34,595,641	1,794,277	27,434,095	1,793,620	8,346,418
$40,000 under $50,000	775,984	6,755,703	2,072,334	55,513,192	1,917,888	35,347,654	1,486,009	22,186,470	1,486,009	11,848,704
$50,000 under $75,000	1,633,784	19,390,026	4,433,345	123,534,840	4,049,311	86,027,372	2,926,347	46,718,857	2,925,351	36,111,970
$75,000 under $100,000	1,086,457	17,019,295	2,811,893	100,088,102	2,541,283	64,277,457	1,612,515	29,295,873	1,612,412	24,809,569
$100,000 under $200,000	1,176,201	26,727,540	3,021,447	155,599,610	2,561,013	82,985,402	1,557,935	30,818,096	1,557,935	26,194,846
$200,000 under $500,000	298,744	11,359,207	740,362	56,690,493	571,255	22,426,329	432,175	9,229,544	432,169	7,844,934
$500,000 under $1,000,000	53,128	2,773,108	126,062	12,942,570	93,286	3,413,153	88,836	1,996,769	88,835	1,697,233
$1,000,000 or more	28,848	2,457,007	73,519	11,863,646	56,363	3,105,650	58,757	1,423,242	58,757	1,209,746
Nontaxable returns, total	**1,678,734**	**9,216,696**	**4,792,679**	**52,277,344**	**4,487,298**	**32,351,513**	**2,482,506**	**37,624,515**	**641,858**	**2,691,414**

* Estimate should be used with caution because of the small number of sample returns on which it is based.

NOTE: Detail may not add to totals because of rounding.

Source: IRS, Statistics of Income Division, July 2007

2004 Individual Income Tax: IRA Distributions, Pensions, and Social Security, by Size of Adjusted Gross Income
[thousands of dollars]

Size of adjusted gross income	Total taxable IRA distributions		Pensions and annuities				Social security benefits		
			Total		Taxable		Total		Taxa
	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns
All returns, total	**8,913,846**	**101,672,181**	**25,130,018**	**627,664,241**	**23,123,390**	**394,285,849**	**14,759,589**	**231,873,220**	**11,691,859**
No adjusted gross income	76,273	927,571	200,197	4,753,704	161,559	1,470,868	162,539	2,137,048	230
$1 under $5,000	205,778	458,248	659,639	4,663,960	617,619	1,582,848	502,777	6,315,962	12,888
$5,000 under $10,000	495,980	1,834,902	1,408,056	10,907,039	1,359,227	7,176,833	690,904	8,889,131	12,961
$10,000 under $15,000	750,792	3,521,596	2,078,368	21,871,313	2,015,731	16,563,645	900,961	12,808,725	45,722
$15,000 under $20,000	789,554	4,098,847	2,167,099	28,087,050	2,100,237	21,954,819	903,809	13,515,682	263,612
$20,000 under $25,000	557,535	3,548,389	1,619,745	25,028,810	1,560,629	18,738,307	1,059,012	16,228,719	862,766
$25,000 under $30,000	548,724	3,474,929	1,442,406	24,006,143	1,371,182	19,055,547	1,127,889	17,312,157	1,082,344
$30,000 under $40,000	883,464	6,500,389	2,607,768	46,741,639	2,458,423	36,521,756	1,886,404	28,080,342	1,886,404
$40,000 under $50,000	813,974	7,396,669	2,218,421	49,519,986	2,045,615	35,705,441	1,479,795	21,869,091	1,479,795
$50,000 under $75,000	1,597,750	19,115,159	4,501,562	124,391,933	4,161,236	85,100,572	2,792,896	43,002,845	2,792,896
$75,000 under $100,000	932,878	15,249,532	2,764,633	92,444,004	2,414,052	59,281,955	1,421,880	25,487,669	1,421,880
$100,000 under $200,000	978,836	22,496,039	2,687,416	126,894,310	2,264,799	67,835,343	1,348,268	25,856,885	1,347,913
$200,000 under $500,000	222,720	9,349,344	612,480	47,907,569	472,215	17,742,320	360,323	7,583,544	360,323
$500,000 under $1,000,000	38,651	2,137,026	102,425	10,926,365	75,474	3,102,608	75,757	1,690,082	75,750
$1,000,000 under $1,500,000	9,151	551,889	25,855	3,164,537	19,839	779,179	20,117	456,292	20,117
$1,500,000 under $2,000,000	4,174	314,451	11,022	1,736,493	8,199	437,944	8,685	208,421	8,685
$2,000,000 under $5,000,000	5,555	416,183	16,447	2,678,076	12,394	739,556	12,613	304,518	12,613
$5,000,000 under $10,00,000	1,274	134,122	3,926	986,061	2,986	242,735	3,053	76,894	3,053
$10,000,000 or more	782	146,896	2,553	955,247	1,974	253,573	1,907	49,211	1,907
Taxable returns, total	**7,142,912**	**92,291,485**	**20,160,943**	**572,008,551**	**18,460,015**	**361,181,498**	**12,281,581**	**195,183,007**	**11,181,112**
No adjusted gross income	201	18,443	902	72,973	731	31,726	389	7,242	58
$1 under $5,000	*5,942	*6,090	12,857	23,200	12,857	20,557	18,854	185,253	--
$5,000 under $10,000	53,241	243,587	166,238	1,078,155	166,238	1,041,839	73,973	672,310	*972
$10,000 under $15,000	343,135	1,571,928	1,033,271	10,172,979	1,010,069	8,683,397	457,382	5,187,568	21,461
$15,000 under $20,000	477,318	2,301,429	1,368,775	18,094,439	1,335,575	14,801,079	597,919	8,370,580	213,516
$20,000 under $25,000	452,817	2,968,114	1,298,445	20,518,735	1,256,218	16,080,276	915,700	13,753,716	763,741
$25,000 under $30,000	478,255	3,056,691	1,239,288	21,639,768	1,183,112	17,396,161	1,005,393	15,345,639	969,754
$30,000 under $40,000	805,185	6,021,785	2,348,151	43,361,671	2,229,642	34,413,291	1,785,146	26,652,461	1,785,146
$40,000 under $50,000	781,384	7,100,599	2,082,037	47,523,737	1,936,598	34,607,018	1,432,965	21,122,709	1,432,965
$50,000 under $75,000	1,561,760	18,582,941	4,407,971	122,763,658	4,078,828	84,208,333	2,755,653	42,480,465	2,755,653
$75,000 under $100,000	924,041	14,932,220	2,748,230	91,995,952	2,399,332	59,097,334	1,412,634	25,272,948	1,412,634
$100,000 under $200,000	977,613	22,460,705	2,680,725	126,467,270	2,258,306	67,526,571	1,343,895	25,783,854	1,343,539
$200,000 under $500,000	222,472	9,334,265	611,920	47,859,948	471,731	17,721,945	359,669	7,570,396	359,669
$500,000 under $1,000,000	38,627	2,135,817	102,365	10,919,089	75,421	3,099,969	75,672	1,683,359	75,665
$1,000,000 or more	20,920	1,556,871	59,765	9,516,977	45,358	2,452,001	46,338	1,094,507	46,338
Nontaxable returns, total	**1,770,934**	**9,380,695**	**4,969,075**	**55,655,690**	**4,663,375**	**33,104,351**	**2,478,008**	**36,690,213**	**510,747**

* Estimate should be used with caution because of the small number of sample returns on which it is based.
** Data combined to avoid disclosure of information for specific taxpayers.
[1] Other adjustments does not include the foreign housing adjustment.
[2] No exemption allowed at these income levels.
NOTE: Detail may not add to totals because of rounding.
Source: IRS, Statistics of Income, Individual Complete Report 2004, Publication 1304, September 2006.

able Amount
110,462,387
3,837
35,533
63,072
174,282
292,331
1,291,194
2,595,633
8,479,384
11,633,412
33,547,931
21,568,400
21,966,101
6,445,931
1,434,320
387,845
177,157
258,838
65,359
41,829
108,338,902
891
--
*5,999
96,744
205,113
1,143,245
2,357,671
8,062,266
11,257,928
33,123,319
21,385,889
21,904,026
6,434,756
1,430,733
930,322
2,123,485

2003 Individual Income Tax: IRA Distributions, Pensions, and Social Security, by Size of Adjusted Gross Income
[thousands of dollars]

Size of adjusted gross income	Total taxable IRA distributions		Pensions and annuities				Social security benefits			
			Total		Taxable		Total		Taxable	
	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount
All returns, total	**8,611,702**	**88,335,605**	**24,767,067**	**565,420,626**	**22,822,842**	**372,931,442**	**14,120,202**	**214,011,279**	**10,975,002**	**97,768,201**
No adjusted gross income	77,078	814,762	210,592	4,614,582	170,143	1,549,350	166,776	2,134,199	1,174	6,544
$1 under $5,000	215,753	455,553	601,810	4,435,014	553,450	1,502,880	475,906	5,837,683	9,709	28,050
$5,000 under $10,000	567,245	1,878,501	1,518,330	10,898,436	1,465,203	7,531,721	744,526	9,416,460	31,579	124,854
$10,000 under $15,000	748,596	3,225,666	2,183,143	22,461,325	2,134,240	17,111,046	887,775	11,982,704	49,034	254,770
$15,000 under $20,000	839,444	4,288,191	2,174,462	26,925,404	2,113,869	22,153,194	956,292	14,036,376	263,460	320,913
$20,000 under $25,000	589,884	3,081,068	1,723,843	27,598,370	1,659,058	20,145,542	1,093,950	16,485,372	870,948	1,228,791
$25,000 under $30,000	487,469	3,003,921	1,452,863	22,802,846	1,392,322	18,694,237	1,055,882	15,732,616	1,011,215	2,438,407
$30,000 under $40,000	926,631	7,042,968	2,649,104	49,975,053	2,462,539	37,745,116	1,893,710	27,761,509	1,892,727	8,376,314
$40,000 under $50,000	783,217	6,944,862	2,367,837	47,931,311	2,208,624	37,006,723	1,537,019	21,429,405	1,537,019	11,602,866
$50,000 under $75,000	1,498,441	16,799,010	4,289,544	107,002,326	3,902,798	78,044,661	2,509,820	37,685,141	2,509,820	29,682,510
$75,000 under $100,000	869,891	12,913,159	2,608,207	82,596,429	2,316,707	54,621,033	1,313,467	22,114,485	1,313,243	18,757,677
$100,000 under $200,000	793,542	18,963,590	2,362,152	103,640,803	1,978,434	58,670,702	1,112,925	21,298,977	1,112,925	18,088,791
$200,000 under $500,000	171,960	6,533,140	501,849	40,099,298	373,148	13,931,908	280,899	5,989,413	280,899	5,090,938
$500,000 under $1,000,000	28,926	1,451,915	79,989	7,488,498	59,999	2,441,675	58,767	1,354,380	58,761	1,127,110
$1,000,000 under $1,500,000	6,149	396,854	18,980	2,523,777	14,005	640,360	14,362	321,890	14,362	273,604
$1,500,000 under $2,000,000	2,702	192,858	8,191	1,202,807	6,132	306,910	6,257	146,768	6,257	124,752
$2,000,000 under $5,000,000	3,487	214,371	11,760	2,059,583	8,799	494,282	8,515	200,455	8,515	170,385
$5,000,000 under $10,00,000	829	80,148	2,813	652,272	2,128	169,886	2,130	52,477	2,130	44,605
$10,000,000 or more	458	55,067	1,599	512,493	1,243	170,218	1,226	30,967	1,226	26,321
Taxable returns, total	**6,863,919**	**80,133,468**	**19,948,337**	**510,346,498**	**18,294,123**	**342,184,889**	**11,715,361**	**179,694,324**	**10,465,093**	**95,831,833**
No adjusted gross income	299	22,864	519	83,330	378	34,846	377	9,620	26	521
$1 under $5,000	*5,880	*3,219	20,813	43,438	20,813	31,649	15,908	177,281	*8	*20
$5,000 under $10,000	75,313	263,041	255,454	1,810,829	252,517	1,543,945	95,829	1,045,059	*9,897	*47,060
$10,000 under $15,000	367,697	1,558,040	1,144,209	11,092,499	1,120,209	9,303,872	493,296	5,485,226	25,330	132,812
$15,000 under $20,000	522,450	2,570,258	1,410,406	17,492,899	1,374,166	15,314,778	685,124	9,375,615	211,837	273,147
$20,000 under $25,000	487,985	2,547,585	1,401,530	22,229,871	1,357,339	17,683,100	929,093	13,796,765	754,766	1,023,621
$25,000 under $30,000	423,284	2,593,296	1,237,817	20,607,184	1,200,134	17,295,215	941,574	14,037,655	910,282	2,208,455
$30,000 under $40,000	875,929	6,708,871	2,417,355	46,262,532	2,255,002	36,068,160	1,788,979	26,298,689	1,787,997	7,962,701
$40,000 under $50,000	756,164	6,760,179	2,256,626	46,406,292	2,115,575	36,279,527	1,494,919	20,926,794	1,494,919	11,316,723
$50,000 under $75,000	1,476,543	16,416,089	4,228,631	104,396,191	3,852,616	77,439,797	2,483,383	37,299,241	2,483,383	29,389,356
$75,000 under $100,000	866,937	12,884,971	2,593,233	82,052,222	2,305,737	54,483,260	1,307,778	22,005,363	1,307,554	18,665,475
$100,000 under $200,000	791,196	18,902,009	2,357,261	103,447,194	1,974,738	58,574,261	1,107,686	21,155,510	1,107,686	17,966,845
$200,000 under $500,000	171,734	6,518,539	501,271	40,021,624	372,677	13,913,682	280,288	5,977,100	280,288	5,080,472
$500,000 under $1,000,000	28,894	1,448,568	79,910	7,475,428	59,943	2,438,328	58,686	1,352,772	58,680	1,125,743
$1,000,000 or more	13,614	935,940	43,301	6,924,965	32,277	1,780,470	32,441	751,635	32,441	638,883
Nontaxable returns, total	**1,747,783**	**8,202,137**	**4,818,730**	**55,074,128**	**4,528,719**	**30,746,553**	**2,404,841**	**34,316,955**	**509,910**	**1,936,368**

* Estimate should be used with caution due to the small number of sample returns on which it is based.
** Data combined to avoid disclosure of information for specific taxpayers.
[1] No exemption allowed at these income levels.
[2] Less than $500.
NOTE: Detail may not add to totals because of rounding.
Source: IRS, Statistics of Income, Individual Complete Report 2003, Publication 1304, October 2005.

2002, Individual Income Tax: IRA Distributions, Pensions, and Social Security, by Size of Adjusted Gross Income
[thousands of dollars]

Size of adjusted gross income	Total taxable IRA distributions		Pensions and annuities				Social security benefits			
			Total		Taxable		Total		Taxable	
	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount
All returns, total	**8,291,357**	**88,219,481**	**24,857,470**	**561,031,602**	**22,794,417**	**357,840,960**	**13,869,265**	**205,658,281**	**10,702,502**	**93,459,494**
No adjusted gross income	69,483	749,919	182,388	5,895,062	141,617	1,337,112	163,738	2,042,536	1,036	11,008
$1 under $5,000	184,196	418,488	586,925	5,236,265	546,522	1,305,808	442,802	5,208,527	10,245	37,268
$5,000 under $10,000	461,356	1,547,248	1,576,957	11,115,761	1,531,061	7,596,752	742,246	9,362,726	29,179	134,758
$10,000 under $15,000	720,415	2,925,685	2,202,173	21,210,240	2,145,783	16,930,323	878,896	11,876,124	36,219	136,857
$15,000 under $20,000	786,132	4,329,289	2,233,730	28,030,313	2,153,169	21,563,347	939,359	13,825,245	213,454	262,722
$20,000 under $25,000	565,059	3,307,420	1,764,164	25,276,397	1,706,152	19,605,236	1,089,865	15,795,120	844,679	1,134,197
$25,000 under $30,000	490,210	3,168,587	1,501,385	24,027,808	1,405,914	18,689,513	1,111,063	16,332,029	1,066,605	2,437,124
$30,000 under $40,000	900,666	6,045,249	2,755,231	50,413,369	2,589,321	37,760,121	1,926,335	26,556,058	1,926,305	8,321,329
$40,000 under $50,000	760,780	6,764,217	2,283,545	43,756,119	2,083,540	32,923,812	1,375,749	19,126,977	1,375,749	10,598,275
$50,000 under $75,000	1,508,883	16,760,302	4,360,786	108,239,617	3,956,766	75,731,700	2,553,931	37,458,609	2,553,931	29,534,382
$75,000 under $100,000	858,157	13,682,298	2,510,194	86,269,964	2,176,602	51,725,487	1,243,733	20,876,516	1,243,733	17,734,658
$100,000 under $200,000	784,682	18,420,073	2,317,954	99,645,372	1,915,919	55,260,560	1,046,817	19,743,343	1,046,667	16,780,886
$200,000 under $500,000	165,747	7,978,936	463,719	36,590,411	356,474	13,396,995	273,075	5,658,632	273,045	4,809,584
$500,000 under $1,000,000	23,388	1,333,512	76,864	8,412,421	54,456	2,313,036	51,340	1,101,507	51,340	936,270
$1,000,000 under $1,500,000	6,029	326,428	18,869	2,540,895	14,095	590,235	14,184	314,132	14,184	267,009
$1,500,000 under $2,000,000	2,170	143,515	7,472	1,021,417	5,592	277,666	5,594	130,901	5,594	111,265
$2,000,000 under $5,000,000	3,019	232,111	11,012	2,096,562	8,325	519,944	7,650	178,673	7,650	151,870
$5,000,000 under $10,00,000	650	61,885	2,668	694,917	1,996	180,266	1,877	45,742	1,877	38,881
$10,000,000 or more	335	24,320	1,433	558,693	1,112	133,046	1,011	24,884	1,011	21,151
Taxable returns, total	**6,960,403**	**81,782,586**	**20,506,025**	**514,537,863**	**18,713,890**	**331,763,538**	**11,697,272**	**175,261,021**	**10,265,462**	**91,724,212**
Nontaxable returns, total	**1,330,954**	**6,436,895**	**4,351,445**	**46,493,739**	**4,080,526**	**26,077,422**	**2,171,993**	**30,397,261**	**437,040**	**1,735,282**

* Estimate should be used with caution because of the small number of sample returns on which it is based.
** Data combined to avoid disclosure of information for specific taxpayers.
[1] Not included in adjusted gross income.
[2] Other income includes all items reported on line 21 of Form 1040 such as prizes, awards, recoveries of bad debts, insurance received as reimbursement for medical expenses taken as a deduction in the previous year, and any other income subject to tax for which no specific line was provided on the form. Any foreign-earned income exclusion or net operating loss in an earlier year (that was not carried forward and deducted for 2002) was entered as a negative amount on line 21 by the taxpayer but was edited into separate fields during Statistics of Income (SOI) processing. Gambling earnings entered on line 21 by the taxpayer were also edited into a separate field during SOI processing.
[3] No exemption allowed at these income levels.
[4] Less than $500.
NOTE: Detail may not add to totals because of rounding.
Source: IRS, Statistics of Income, Unpublished Data. October 2004.

2001, Individual Income Tax: IRA Distributions, Pensions, and Social Security, by Size of Adjusted Gross Income
[thousands of dollars]

Size of adjusted gross income	Total taxable IRA distributions		Pensions and annuities				Social security benefits			
			Total		Taxable		Total		Taxable	
	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount
All returns, total	**8,834,138**	**94,327,585**	**24,317,375**	**532,924,324**	**22,262,774**	**338,745,409**	**13,753,079**	**196,524,465**	**10,779,280**	**93,559,363**
No adjusted gross income	52,772	634,958	133,851	2,925,379	101,898	1,024,653	112,187	1,354,358	903	11,257
$1 under $5,000	132,552	389,024	524,668	3,313,557	487,120	1,264,075	409,609	4,408,988	2,060	5,899
$5,000 under $10,000	403,066	1,325,936	1,436,918	10,270,126	1,385,273	7,060,456	647,355	7,784,916	21,139	59,329
$10,000 under $15,000	652,067	2,931,605	2,038,021	19,485,238	1,979,846	14,547,408	824,316	10,449,690	33,824	133,625
$15,000 under $20,000	744,127	3,923,763	2,177,644	25,553,166	2,116,193	20,458,057	887,654	12,196,837	175,539	190,939
$20,000 under $25,000	601,846	3,451,404	1,800,422	24,545,380	1,746,087	18,941,962	1,033,786	14,552,592	767,367	944,076
$25,000 under $30,000	512,113	2,779,437	1,536,231	25,043,507	1,455,490	18,694,527	1,095,189	15,030,323	1,040,039	2,341,247
$30,000 under $40,000	946,081	6,586,800	2,619,376	44,656,270	2,441,819	33,397,929	1,850,101	24,868,792	1,846,466	7,960,835
$40,000 under $50,000	840,442	6,900,705	2,350,697	45,452,885	2,144,311	33,710,252	1,514,836	20,396,037	1,513,896	11,469,587
$50,000 under $75,000	1,724,020	18,417,511	4,443,762	105,320,621	4,023,454	72,824,562	2,680,829	38,185,739	2,680,829	30,265,529
$75,000 under $100,000	1,007,379	13,912,525	2,309,589	73,414,580	2,032,857	45,704,044	1,237,395	19,898,430	1,237,395	16,903,675
$100,000 under $200,000	985,120	21,403,641	2,303,704	97,264,343	1,861,943	52,994,020	1,069,122	19,501,732	1,069,122	16,561,823
$200,000 under $500,000	190,133	8,502,908	512,735	38,277,539	391,226	13,550,306	301,139	5,980,006	301,139	5,082,939
$500,000 under $1,000,000	28,602	1,817,189	82,380	9,467,571	60,276	2,544,373	56,306	1,181,077	56,306	1,003,903
$1,000,000 under $1,500,000	6,482	560,804	20,939	3,092,421	15,394	765,956	14,925	319,320	14,925	271,419
$1,500,000 under $2,000,000	2,727	277,080	8,600	1,187,366	6,366	314,110	6,240	139,982	6,240	118,983
$2,000,000 under $5,000,000	3,474	355,866	12,815	2,261,108	9,455	568,057	8,751	197,424	8,751	167,809
$5,000,000 under $10,00,000	730	85,190	3,225	759,648	2,433	189,229	2,122	48,981	2,122	41,634
$10,000,000 or more	405	71,238	1,797	633,618	1,333	191,434	1,218	29,242	1,218	24,855
Taxable returns, total	**7,790,745**	**89,070,173**	**20,787,199**	**497,078,933**	**18,944,254**	**318,191,308**	**12,001,711**	**173,177,485**	**10,451,602**	**92,051,506**
Nontaxable returns, total	**1,043,393**	**5,257,412**	**3,530,175**	**35,845,391**	**3,318,521**	**20,554,101**	**1,751,368**	**23,346,980**	**327,678**	**1,507,857**

* Estimate should be used with caution because of the small number of sample returns on which it is based.
** Data combined to avoid disclosure of information for specific taxpayers.
[1] Not included in adjusted gross income.
[2] Other income includes all items reported on line 21 of Form 1040 such as prizes, awards, recoveries of bad debts, insurance received as reimbursement for medical expenses taken as as a deduction in the previous year, and any other income subject to tax for which no specific line was provided on the form. Any foreign-earned income exclusion or net operating loss in an earlier year (that was not carried forward and deducted for 2001) was entered as a negative amount on line 21 by the taxpayer but was edited into separate fields during Statistics of Income (SOI) processing. Gambling earnings entered on line 21 by the taxpayer were also edited into a separate field during SOI processing.
[3] No exemption allowed at these income levels.
NOTE: Detail may not add to totals because of rounding.
SOURCE: IRS, Statistics of Income Bulletin, Fall 2003, Publication 1136. (Rev. 12-03.)

2000, Individual Income Tax: IRA Distributions, Pensions, and Social Security, by Size of Adjusted Gross Income
[thousands of dollars]

Size of adjusted gross income	Total taxable IRA distributions		Pensions and annuities				Social security benefits			
			Total		Taxable		Total		Taxable	
	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount
All returns, total	**8,732,290**	**98,966,627**	**23,793,403**	**552,009,667**	**21,765,212**	**325,827,702**	**13,627,723**	**186,586,863**	**10,608,571**	**89,964,021**
No adjusted gross income	46,125	636,400	123,485	2,059,221	107,947	931,874	81,696	1,004,920	673	11,958
$1 under $5,000	118,334	290,091	481,295	3,127,169	427,349	1,032,855	389,945	3,806,652	5,150	16,094
$5,000 under $10,000	371,999	1,266,377	1,310,269	8,451,997	1,275,884	6,370,967	648,290	7,527,708	10,036	53,290
$10,000 under $15,000	571,586	2,622,211	2,012,257	17,975,475	1,982,654	14,971,807	885,473	10,603,113	39,953	139,381
$15,000 under $20,000	736,879	3,767,041	2,148,961	26,028,427	2,078,029	19,993,850	901,546	11,968,619	176,587	198,811
$20,000 under $25,000	594,163	3,429,660	1,732,821	22,849,479	1,660,113	18,573,656	1,010,001	13,707,397	727,236	808,161
$25,000 under $30,000	462,492	2,924,118	1,394,241	22,336,349	1,326,033	16,260,667	1,009,318	13,481,636	948,426	1,966,391
$30,000 under $40,000	954,559	6,354,683	2,678,177	46,375,301	2,508,378	34,377,644	1,855,898	23,543,861	1,854,954	7,621,554
$40,000 under $50,000	781,676	6,324,395	2,257,897	41,887,298	2,083,775	29,805,439	1,440,264	18,028,471	1,440,264	10,549,948
$50,000 under $75,000	1,717,869	17,102,134	4,237,542	103,399,838	3,799,078	65,821,051	2,532,105	35,015,940	2,532,105	27,887,603
$75,000 under $100,000	1,022,744	14,099,431	2,367,667	72,688,035	2,045,614	43,764,366	1,239,103	19,464,937	1,239,103	16,542,579
$100,000 under $200,000	1,064,289	23,972,086	2,303,590	107,525,755	1,910,453	51,914,489	1,176,023	19,721,638	1,176,023	16,763,164
$200,000 under $500,000	235,667	11,186,847	583,472	54,431,680	438,830	16,393,192	345,975	6,464,928	345,975	5,495,124
$500,000 under $1,000,000	35,321	2,954,881	100,491	12,087,950	75,704	2,996,386	70,979	1,386,991	70,979	1,178,927
$1,000,000 under $1,500,000	8,840	825,423	25,488	3,749,048	19,221	925,454	18,099	373,434	18,099	317,415
$1,500,000 under $2,000,000	3,373	309,925	11,410	1,910,871	8,442	443,683	7,825	161,564	7,825	137,328
$2,000,000 under $5,000,000	4,744	617,679	16,973	3,150,727	12,421	764,204	10,911	232,045	10,911	197,236
$5,000,000 under $10,00,000	1,018	153,476	4,502	1,043,245	3,201	270,209	2,680	57,380	2,680	48,773
$10,000,000 or more	610	129,770	2,865	931,803	2,085	215,907	1,592	35,627	1,592	30,283
Taxable returns, total	**7,914,755**	**94,699,935**	**20,737,732**	**524,420,677**	**18,884,566**	**308,693,055**	**12,099,008**	**167,216,517**	**10,374,666**	**88,915,072**
No adjusted gross income	197	22,119	899	46,946	834	22,747	291	5,675	*63	*702
$1 under $5,000	*8,073	*21,433	12,942	66,509	12,942	41,274	29,311	210,472	-	-
$5,000 under $10,000	140,087	460,910	423,405	3,109,849	412,650	2,285,446	193,192	1,884,073	*3,972	*23,674
$10,000 under $15,000	353,623	1,593,570	1,237,362	10,838,605	1,222,553	9,599,423	558,495	5,647,973	25,640	87,874
$15,000 under $20,000	652,475	3,298,786	1,818,491	21,783,635	1,769,187	17,916,239	816,220	10,733,780	163,042	167,945
$20,000 under $25,000	547,187	3,145,857	1,508,726	20,959,350	1,456,325	17,031,836	935,782	12,686,215	675,223	728,200
$25,000 under $30,000	435,529	2,749,266	1,291,562	21,120,479	1,227,497	15,571,687	971,075	12,989,161	913,029	1,894,971
$30,000 under $40,000	927,177	6,095,405	2,595,788	45,096,019	2,435,498	33,627,817	1,799,764	22,802,228	1,798,819	7,398,160
$40,000 under $50,000	772,882	6,219,529	2,239,733	41,540,213	2,068,752	29,642,547	1,425,724	17,848,393	1,425,724	10,431,173
$50,000 under $75,000	1,703,479	16,905,649	4,200,566	102,709,585	3,768,244	65,484,392	2,502,925	34,632,968	2,502,925	27,576,062
$75,000 under $100,000	1,020,504	14,063,603	2,361,462	72,430,593	2,041,623	43,573,822	1,234,315	19,389,984	1,234,315	16,478,871
$100,000 under $200,000	1,064,148	23,961,619	2,302,115	107,467,614	1,908,994	51,903,212	1,174,487	19,684,574	1,174,487	16,731,661
$200,000 under $500,000	235,532	11,176,601	583,068	54,399,223	438,485	16,381,932	345,478	6,456,577	345,478	5,488,026
$500,000 under $1,000,000	35,298	2,952,873	100,422	12,079,469	75,649	2,994,400	70,897	1,385,543	70,897	1,177,696
$1,000,000 or more	18,565	2,032,714	61,189	10,772,588	45,332	2,616,281	41,053	858,900	41,053	730,057
Nontaxable returns, total	**817,535**	**4,266,692**	**3,055,672**	**27,588,990**	**2,880,645**	**17,134,647**	**1,528,714**	**19,370,346**	**233,905**	**1,048,949**

* Estimate should be used with caution due to the small number of sample returns on which it is based.
** Data combined to avoid disclosure of information for specific taxpayers.
[1] Less than $500.
NOTE: Detail may not add to totals because of rounding.
SOURCE: IRS, Statistics of Income, Individual Income Tax Returns 2000, Publication 1304 (Rev. 04-2003).

1999, Individual Income Tax: IRA Distributions, Pensions, and Social Security, by Size of Adjusted Gross Income
[thousands of dollars]

Size of adjusted gross income	Total taxable IRA distributions		Pensions and annuities				Social security benefits			
			Total		Taxable		Total		Taxable	
	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount	Number of returns	Amount
All returns, total	**8,129,376**	**87,140,912**	**23,180,716**	**508,236,875**	**21,343,646**	**304,310,714**	**12,487,903**	**163,232,494**	**9,459,189**	**75,078,976**
No adjusted gross income	32,491	595,015	120,774	1,949,226	96,479	813,904	91,865	1,053,209	1,093	2,209
$1 under $5,000	105,807	202,269	512,561	2,758,620	461,523	1,142,161	397,905	3,992,375	2,109	5,493
$5,000 under $10,000	353,371	1,164,524	1,416,075	9,432,171	1,373,979	6,863,156	638,148	7,081,257	6,861	32,750
$10,000 under $15,000	568,351	2,307,920	2,076,597	19,158,925	2,041,200	15,295,224	814,685	9,790,900	26,416	82,646
$15,000 under $20,000	685,668	3,155,854	2,213,372	24,581,552	2,140,390	20,145,795	882,950	11,261,875	131,741	177,429
$20,000 under $25,000	561,861	3,119,053	1,795,592	25,265,677	1,733,204	19,361,146	991,337	12,820,712	672,301	791,245
$25,000 under $30,000	480,531	3,089,441	1,468,400	21,199,827	1,384,770	16,232,744	968,684	12,433,276	918,260	1,923,857
$30,000 under $40,000	959,551	6,524,109	2,586,631	41,267,529	2,438,983	32,780,905	1,815,652	22,555,407	1,813,733	7,311,862
$40,000 under $50,000	787,340	6,012,274	2,041,851	39,855,438	1,852,452	26,694,951	1,231,654	14,962,279	1,231,654	8,760,116
$50,000 under $75,000	1,560,046	15,024,743	4,149,339	97,970,804	3,805,375	64,861,894	2,299,418	30,035,253	2,299,418	24,332,782
$75,000 under $100,000	972,411	13,288,511	2,145,160	65,445,145	1,854,537	37,737,126	1,063,491	15,802,792	1,063,491	13,432,168
$100,000 under $200,000	821,596	19,214,816	2,004,798	94,671,291	1,658,994	43,560,565	918,857	14,765,944	918,857	12,550,862
$200,000 under $500,000	195,443	9,265,501	515,512	43,012,353	400,098	14,058,195	290,632	5,088,779	290,632	4,325,404
$500,000 under $1,000,000	29,718	2,510,314	83,998	11,251,698	63,705	2,468,628	52,672	986,601	52,672	838,601
$1,000,000 or more	15,190	1,666,571	50,057	10,416,621	37,954	2,294,321	29,952	601,834	29,952	511,552
Taxable returns, total	**7,414,472**	**83,757,457**	**20,103,434**	**482,651,875**	**18,431,618**	**287,103,611**	**10,971,233**	**144,876,964**	**9,276,945**	**74,358,900**
No adjusted gross income	683	44,805	985	55,344	829	22,126	392	8,358	*10	*110
$1 under $5,000	*9,711	*13,199	16,680	98,861	15,724	34,966	24,393	183,155	-	-
$5,000 under $10,000	115,674	326,492	454,394	2,875,843	448,585	2,463,799	164,896	1,629,078	*4,905	*25,425
$10,000 under $15,000	347,402	1,324,617	1,325,508	12,467,531	1,300,848	10,013,446	503,647	5,149,417	23,551	73,261
$15,000 under $20,000	620,083	2,785,035	1,851,633	21,678,392	1,798,577	17,916,207	801,241	10,138,903	118,212	154,101
$20,000 under $25,000	539,706	3,043,194	1,622,768	23,481,751	1,569,659	17,954,775	932,768	12,099,750	636,854	761,122
$25,000 under $30,000	458,041	2,922,410	1,371,149	20,292,446	1,294,103	15,495,432	927,836	11,881,573	879,271	1,845,395
$30,000 under $40,000	951,573	6,413,367	2,517,579	40,072,721	2,372,896	32,074,604	1,769,568	22,000,730	1,767,649	7,110,387
$40,000 under $50,000	780,964	5,972,147	2,019,760	39,464,372	1,833,680	26,448,632	1,214,729	14,810,812	1,214,729	8,655,848
$50,000 under $75,000	1,558,450	15,015,886	4,128,297	97,487,142	3,786,143	64,613,595	2,281,284	29,833,094	2,281,284	24,162,941
$75,000 under $100,000	971,402	13,256,531	2,142,551	65,397,156	1,851,978	37,717,995	1,061,347	15,765,683	1,061,347	13,400,626
$100,000 under $200,000	820,558	19,207,439	2,002,929	94,637,333	1,657,135	43,543,455	916,304	14,706,058	916,304	12,499,959
$200,000 under $500,000	195,349	9,259,505	515,232	42,989,998	399,871	14,050,699	290,293	5,083,439	290,293	4,320,866
$500,000 under $1,000,000	29,699	2,509,509	83,953	11,244,779	63,667	2,467,191	52,626	985,845	52,626	837,958
$1,000,000 or more	15,176	1,663,321	50,016	10,408,205	37,923	2,286,690	29,910	601,067	29,910	510,901
Nontaxable returns, total	**714,903**	**3,383,456**	**3,077,282**	**25,585,000**	**2,912,027**	**17,207,103**	**1,516,669**	**18,355,530**	**182,245**	**720,076**

* Estimate should be used with caution due to the small number of sample returns on which it is based.
** Data combined to avoid disclosure of information for specific taxpayers.
NOTES: All numbers based on samples; detail may not add to totals because of rounding.
SOURCE: IRS, Statistics of Income, Individual Income Tax Returns 1999, Publication 1304 (Rev. 10-2001).