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Direct and Indirect Family Holdings of Stock, by Selected Characteristics of Families, 1989-2013 Surveys

Family characteristic	Families having stock holdings, direct or indirect									Median value among families with holdings (thousands of dollars)									Stock holdings as share of group's financial assets								
	1989	1992	1995	1998	2001	2004	2007	2010	2013	1989	1992	1995	1998	2001	2004	2007	2010	2013	1989	1992	1995	1998	2001	2004	2007	2010	2013
All families	31.8	36.9	40.5	48.9	53.0	50.3	53.2	49.9	48.8	8.5	10.5	14.5	25.0	35.0	32.8	33.9	29.0	36.0	27.9	33.9	40.1	54.0	56.9	51.4	54.0	47.0	51.7
<i>Percentiles of income</i>																											
Less than 20	3.6	7.4	6.5	10.0	13.3	11.7	14.3	12.5	11.4	15.0	8.0	3.8	5.0	7.1	7.5	6.0	5.3	6.0	13.6	14.3	14.2	20.4	37.4	32.0	39.2	40.5	31.7
20-39.9	15.2	20.2	24.7	30.8	34.9	29.8	36.5	30.5	26.4	6.0	4.0	6.3	10.0	8.7	10.0	8.3	7.1	10.4	10.0	16.7	26.7	29.8	37.1	30.9	34.6	31.3	33.2
40-59.9	28.6	34.0	41.7	50.2	53.7	51.9	52.9	51.7	49.7	4.6	5.0	6.2	12.0	15.0	14.7	17.4	12.0	14.0	16.7	20.5	28.5	38.1	47.4	43.4	39.5	37.5	41.7
60-79.9	44.2	51.4	54.5	69.4	76.3	69.9	73.3	68.1	69.5	5.9	8.1	12.5	19.2	31.0	26.6	33.6	22.3	28.0	21.9	28.0	35.6	46.2	53.0	41.9	53.1	41.6	43.9
80-89.9	57.6	66.1	69.7	77.9	82.9	83.9	86.3	82.6	81.6	9.5	14.1	25.0	45.0	65.0	56.5	63.1	57.9	69.0	26.1	32.6	41.4	50.4	58.2	48.9	50.5	44.4	49.7
90-100	76.9	77.3	80.1	90.4	90.2	92.7	91.5	90.6	93.0	39.5	47.0	60.2	136.5	250.0	204.9	224.0	267.5	281.7	34.3	40.7	45.8	62.5	61.3	57.6	58.3	50.9	56.1
<i>Age of head (years)</i>																											
Less than 35	22.6	28.8	36.7	40.8	49.7	40.8	41.6	39.8	38.6	3.0	3.4	5.0	7.0	7.0	8.0	6.5	7.0	7.1	20.2	25.0	27.2	44.9	52.8	40.4	45.6	39.3	46.5
35-44	39.0	42.6	46.6	56.7	60.6	54.5	55.9	50.1	53.9	5.2	7.5	10.0	20.0	28.7	20.0	24.5	19.8	23.5	29.4	31.1	39.6	55.0	58.7	53.7	54.7	50.5	53.7
45-54	42.1	46.9	49.0	58.7	60.2	56.6	63.1	58.0	54.9	13.5	15.0	25.9	38.0	50.0	50.0	45.0	37.8	44.0	33.6	41.3	43.1	55.8	60.1	53.8	54.5	48.6	56.2
55-64	36.2	45.4	40.1	56.0	58.7	63.2	60.8	59.7	57.2	18.4	25.0	31.0	47.0	81.2	70.0	78.0	56.0	59.2	27.7	37.4	44.8	58.3	57.8	55.2	55.6	48.3	51.6
65-74	26.7	30.2	34.4	42.7	40.0	46.9	53.1	45.6	49.2	20.3	16.5	34.0	56.0	150.3	70.0	55.4	76.9	117.4	26.0	31.7	35.8	51.3	55.5	51.5	55.6	44.2	49.2
75 or more	25.9	25.7	27.9	29.4	35.7	34.8	40.2	42.0	34.5	25.0	25.0	20.0	60.0	110.0	85.9	45.0	55.0	80.2	25.0	25.5	39.8	48.7	51.8	39.3	48.2	44.6	50.3
<i>Housing status</i>																											
Owner	42.0	45.9	48.8	59.8	63.2	61.0	64.6	61.3	60.0	10.0	13.0	18.0	34.0	50.0	45.1	40.0	39.9	52.9	28.2	34.7	41.2	55.2	57.7	52.0	54.5	47.5	51.9
Renter or other	13.6	21.2	25.1	27.5	31.5	26.5	28.1	26.3	28.0	3.0	4.8	6.4	7.5	7.0	8.7	7.8	6.0	8.0	24.6	27.3	32.5	40.5	46.4	39.3	46.2	37.3	47.7

Note: Indirect holdings are those in pooled investment trusts, retirement accounts, and other managed assets.

For questions on income, respondents were asked to base their answers on the calendar year preceding the interview. For questions on saving, respondents were asked to base their answers on the twelve months preceding the interview.

Percentage distributions may not sum to 100 because of rounding. See the appendix for details on standard errors and for definitions of family and family head.

Source: The Federal Reserve Board, 2013 Survey of Consumer Finance (February 8, 2017).