

**Composition of Social Insurance and Retirement Receipts: 1940-2016**  
[Millions of dollars]

| Item  | 1940  | 1941  | 1942  | 1943  | 1944  | 1945  | 1946  | 1947  | 1948   | 1949   |
|---|-------|-------|-------|-------|-------|-------|-------|-------|--------|--------|
| Employment and general retirement:                      |       |       |       |       |       |       |       |       |        |        |
| Old-age and survivors insurance:                        |       |       |       |       |       |       |       |       |        |        |
| Federal funds.....                                      | 54    | 2     | -1    | -1    | -2    | -3    | -3    | -5    | -5     | -8     |
| Trust funds (Off-Budget).....                           | 550   | 688   | 896   | 1,130 | 1,292 | 1,310 | 1,238 | 1,459 | 1,616  | 1,690  |
| Disability insurance (Off-Budget).....                  | --    | --    | --    | --    | --    | --    | --    | --    | --     | --     |
| Hospital insurance.....                                 | --    | --    | --    | --    | --    | --    | --    | --    | --     | --     |
| Railroad retirement/pension fund:                       |       |       |       |       |       |       |       |       |        |        |
| Federal funds.....                                      | 1     | 23    | 29    | -6    | 4     | -24   | -10   | 82    | -201   | -11    |
| Trust funds.....  | 120   | 114   | 141   | 215   | 263   | 309   | 292   | 298   | 758    | 574    |
| Railroad social security equivalent account.....        | --    | --    | --    | --    | --    | --    | --    | --    | --     | --     |
| Total [1].....  | 725   | 827   | 1,064 | 1,338 | 1,557 | 1,592 | 1,517 | 1,835 | 2,168  | 2,246  |
| Unemployment insurance:                                 |       |       |       |       |       |       |       |       |        |        |
| Federal funds.....                                      | 111   | 103   | 126   | 167   | 190   | 194   | 190   | 196   | 206    | 220    |
| Trust funds.....  | 904   | 953   | 1,172 | 1,310 | 1,454 | 1,375 | 1,126 | 1,133 | 1,138  | 985    |
| Total.....  | 1,015 | 1,056 | 1,299 | 1,477 | 1,644 | 1,568 | 1,316 | 1,329 | 1,343  | 1,205  |
| Other retirement:                                       |       |       |       |       |       |       |       |       |        |        |
| Federal employees retirement—employee share.....        | 44    | 56    | 88    | 227   | 270   | 289   | 280   | 256   | 236    | 326    |
| Non-Federal employees retirement.....                   | 1     | 1     | 1     | 2     | 2     | 2     | 2     | 3     | 3      | 4      |
| Total.....  | 45    | 57    | 89    | 229   | 272   | 291   | 282   | 259   | 239    | 330    |
| Total social insurance and retirement receipts [1]..... | 1,785 | 1,940 | 2,452 | 3,044 | 3,473 | 3,451 | 3,115 | 3,422 | 3,751  | 3,781  |
| Item  | 1950  | 1951  | 1952  | 1953  | 1954  | 1955  | 1956  | 1957  | 1958   | 1959   |
| Employment and general retirement:                      |       |       |       |       |       |       |       |       |        |        |
| Old-age and survivors insurance:                        |       |       |       |       |       |       |       |       |        |        |
| Federal funds.....                                      | -8    | -10   | -14   | --    | --    | 300   | --    | --    | --     | --     |
| Trust funds (Off-Budget).....                           | 2,106 | 3,120 | 3,594 | 4,097 | 4,589 | 5,081 | 6,425 | 6,457 | 7,138  | 7,418  |
| Disability insurance (Off-Budget).....                  | --    | --    | --    | --    | --    | --    | --    | 332   | 911    | 878    |
| Hospital insurance.....                                 | --    | --    | --    | --    | --    | --    | --    | --    | --     | --     |
| Railroad retirement/pension fund:                       |       |       |       |       |       |       |       |       |        |        |
| Federal funds.....                                      | -*    | 3     | *     | *     | -*    | *     | *     | --    | --     | --     |
| Trust funds.....  | 550   | 575   | 735   | 625   | 603   | 600   | 634   | 616   | 575    | 525    |
| Railroad social security equivalent account.....        | --    | --    | --    | --    | --    | --    | --    | --    | --     | --     |
| Total [1].....  | 2,648 | 3,688 | 4,315 | 4,722 | 5,192 | 5,981 | 7,059 | 7,405 | 8,624  | 8,821  |
| Unemployment insurance:                                 |       |       |       |       |       |       |       |       |        |        |
| Federal funds.....                                      | 224   | 231   | 257   | 274   | 283   | 278   | 322   | 328   | 333    | 321    |
| Trust funds.....  | 1,108 | 1,378 | 1,455 | 1,401 | 1,278 | 1,172 | 1,368 | 1,623 | 1,601  | 1,810  |
| Total.....  | 1,332 | 1,609 | 1,712 | 1,675 | 1,561 | 1,449 | 1,690 | 1,950 | 1,933  | 2,131  |
| Other retirement:                                       |       |       |       |       |       |       |       |       |        |        |
| Federal employees retirement—employee share.....        | 354   | 373   | 413   | 418   | 450   | 426   | 566   | 636   | 673    | 760    |
| Non-Federal employees retirement.....                   | 4     | 4     | 5     | 5     | 5     | 6     | 5     | 5     | 9      | 10     |
| Total.....  | 358   | 377   | 418   | 423   | 455   | 431   | 571   | 642   | 682    | 770    |
| Total social insurance and retirement receipts [1]..... | 4,338 | 5,674 | 6,445 | 6,820 | 7,208 | 7,862 | 9,320 | 9,997 | 11,239 | 11,722 |

**Composition of Social Insurance and Retirement Receipts: 1940-2016**

[Millions of dollars]

| Item  | 1960   | 1961   | 1962   | 1963   | 1964   | 1965   | 1966   | 1967   | 1968    | 1969    |
|---|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|
| <b>Employment and general retirement:</b>               |        |        |        |        |        |        |        |        |         |         |
| <b>Old-age and survivors insurance:</b>                 |        |        |        |        |        |        |        |        |         |         |
| Federal funds.....                                      | --     | --     | --     | --     | --     | --     | --     | --     | --      | --      |
| Trust funds (Off-Budget).....                           | 9,671  | 11,104 | 11,267 | 13,117 | 15,242 | 15,567 | 17,556 | 22,197 | 22,265  | 25,484  |
| Disability insurance (Off-Budget).....                  | 970    | 1,005  | 1,004  | 1,058  | 1,124  | 1,156  | 1,530  | 2,204  | 2,651   | 3,469   |
| Hospital insurance.....                                 | --     | --     | --     | --     | --     | --     | 893    | 2,645  | 3,493   | 4,398   |
| <b>Railroad retirement/pension fund:</b>                |        |        |        |        |        |        |        |        |         |         |
| Federal funds.....                                      | --     | --     | --     | --     | --     | --     | --     | --     | --      | --      |
| Trust funds.....  | 607    | 571    | 564    | 572    | 593    | 636    | 683    | 776    | 814     | 885     |
| Railroad social security equivalent account.....        | --     | --     | --     | --     | --     | --     | --     | --     | --      | --      |
| Total [1].....  | 11,248 | 12,679 | 12,835 | 14,746 | 16,959 | 17,358 | 20,662 | 27,823 | 29,224  | 34,236  |
| <b>Unemployment insurance:</b>                          |        |        |        |        |        |        |        |        |         |         |
| Federal funds.....                                      | 339    | --     | --     | --     | --     | --     | --     | --     | --      | --      |
| Trust funds.....  | 2,329  | 2,903  | 3,337  | 4,112  | 3,997  | 3,803  | 3,755  | 3,575  | 3,346   | 3,328   |
| Total.....  | 2,667  | 2,903  | 3,337  | 4,112  | 3,997  | 3,803  | 3,755  | 3,575  | 3,346   | 3,328   |
| <b>Other retirement:</b>                                |        |        |        |        |        |        |        |        |         |         |
| Federal employees retirement—employee share.....        | 758    | 845    | 863    | 933    | 992    | 1,064  | 1,111  | 1,202  | 1,334   | 1,426   |
| Non-Federal employees retirement.....                   | 10     | 12     | 12     | 13     | 15     | 16     | 18     | 19     | 20      | 24      |
| Total.....  | 768    | 857    | 875    | 946    | 1,007  | 1,081  | 1,129  | 1,221  | 1,354   | 1,451   |
| Total social insurance and retirement receipts [1]..... | 14,683 | 16,439 | 17,046 | 19,804 | 21,963 | 22,242 | 25,546 | 32,619 | 33,923  | 39,015  |
| Item  | 1970   | 1971   | 1972   | 1973   | 1974   | 1975   | 1976   | TQ     | 1977    | 1978    |
| <b>Employment and general retirement:</b>               |        |        |        |        |        |        |        |        |         |         |
| <b>Old-age and survivors insurance:</b>                 |        |        |        |        |        |        |        |        |         |         |
| Federal funds.....                                      | --     | --     | --     | --     | --     | --     | --     | --     | --      | --      |
| Trust funds (Off-Budget).....                           | 29,396 | 31,354 | 35,132 | 40,703 | 47,778 | 55,207 | 58,703 | 15,886 | 68,032  | 73,141  |
| Disability insurance (Off-Budget).....                  | 4,063  | 4,490  | 4,775  | 5,381  | 6,147  | 7,250  | 7,686  | 2,130  | 8,786   | 12,250  |
| Hospital insurance.....                                 | 4,755  | 4,874  | 5,205  | 7,603  | 10,551 | 11,252 | 11,987 | 3,457  | 13,474  | 16,668  |
| <b>Railroad retirement/pension fund:</b>                |        |        |        |        |        |        |        |        |         |         |
| Federal funds.....                                      | --     | --     | --     | --     | --     | --     | --     | --     | --      | --      |
| Trust funds.....  | 919    | 980    | 1,008  | 1,189  | 1,411  | 1,489  | 1,525  | 328    | 1,908   | 1,822   |
| Railroad social security equivalent account.....        | --     | --     | --     | --     | --     | --     | --     | --     | --      | --      |
| Total [1].....  | 39,133 | 41,699 | 46,120 | 54,876 | 65,888 | 75,199 | 79,901 | 21,801 | 92,199  | 103,881 |
| <b>Unemployment insurance:</b>                          |        |        |        |        |        |        |        |        |         |         |
| Federal funds.....                                      | --     | --     | --     | --     | --     | --     | --     | --     | --      | --      |
| Trust funds.....  | 3,464  | 3,674  | 4,357  | 6,051  | 6,837  | 6,771  | 8,054  | 2,698  | 11,312  | 13,850  |
| Total.....  | 3,464  | 3,674  | 4,357  | 6,051  | 6,837  | 6,771  | 8,054  | 2,698  | 11,312  | 13,850  |
| <b>Other retirement:</b>                                |        |        |        |        |        |        |        |        |         |         |
| Federal employees retirement—employee share.....        | 1,735  | 1,916  | 2,058  | 2,146  | 2,302  | 2,513  | 2,760  | 707    | 2,915   | 3,174   |
| Non-Federal employees retirement.....                   | 29     | 37     | 39     | 41     | 45     | 52     | 54     | 13     | 59      | 62      |
| Total.....  | 1,765  | 1,952  | 2,097  | 2,187  | 2,347  | 2,565  | 2,814  | 720    | 2,974   | 3,237   |
| Total social insurance and retirement receipts [1]..... | 44,362 | 47,325 | 52,574 | 63,115 | 75,071 | 84,534 | 90,769 | 25,219 | 106,485 | 120,967 |

**Composition of Social Insurance and Retirement Receipts: 1940-2016**

[Millions of dollars]

| Item  | 1979    | 1980    | 1981    | 1982    | 1983    | 1984    | 1985    | 1986    | 1987    | 1988    |
|---|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| <b>Employment and general retirement:</b>               |         |         |         |         |         |         |         |         |         |         |
| <b>Old-age and survivors insurance:</b>                 |         |         |         |         |         |         |         |         |         |         |
| Federal funds.....                                      | --      | --      | --      | --      | --      | --      | --      | --      | --      | --      |
| Trust funds (Off-Budget).....                           | 83,410  | 96,581  | 117,757 | 122,840 | 128,972 | 150,312 | 169,822 | 182,518 | 194,541 | 220,337 |
| Disability insurance (Off-Budget).....                  | 14,584  | 16,628  | 12,418  | 20,626  | 18,348  | 15,763  | 16,348  | 17,711  | 18,860  | 21,154  |
| Hospital insurance.....                                 | 19,874  | 23,217  | 30,340  | 34,301  | 35,641  | 40,262  | 44,871  | 51,335  | 55,992  | 59,859  |
| <b>Railroad retirement/pension fund:</b>                |         |         |         |         |         |         |         |         |         |         |
| Federal funds.....                                      | --      | --      | --      | --      | --      | --      | --      | --      | --      | --      |
| Trust funds.....  | 2,190   | 2,323   | 2,457   | 2,917   | 2,805   | 3,321   | 2,213   | 2,103   | 2,220   | 2,326   |
| Railroad social security equivalent account.....        | --      | --      | --      | --      | --      | --      | 1,391   | 1,395   | 1,414   | 1,417   |
| Total [1].....  | 120,058 | 138,748 | 162,973 | 180,686 | 185,766 | 209,658 | 234,646 | 255,062 | 273,028 | 305,093 |
| <b>Unemployment insurance:</b>                          |         |         |         |         |         |         |         |         |         |         |
| Federal funds.....                                      | --      | --      | --      | --      | --      | --      | --      | --      | --      | --      |
| Trust funds.....  | 15,387  | 15,336  | 15,763  | 16,600  | 18,799  | 25,138  | 25,758  | 24,098  | 25,575  | 24,584  |
| Total.....  | 15,387  | 15,336  | 15,763  | 16,600  | 18,799  | 25,138  | 25,758  | 24,098  | 25,575  | 24,584  |
| <b>Other retirement:</b>                                |         |         |         |         |         |         |         |         |         |         |
| Federal employees retirement—employee share.....        | 3,428   | 3,660   | 3,908   | 4,140   | 4,351   | 4,494   | 4,672   | 4,645   | 4,613   | 4,537   |
| Non-Federal employees retirement.....                   | 66      | 59      | 76      | 72      | 78      | 86      | 87      | 96      | 102     | 122     |
| Total.....  | 3,494   | 3,719   | 3,984   | 4,212   | 4,429   | 4,580   | 4,759   | 4,742   | 4,715   | 4,658   |
| Total social insurance and retirement receipts [1]..... | 138,939 | 157,803 | 182,720 | 201,498 | 208,994 | 239,376 | 265,163 | 283,901 | 303,318 | 334,335 |
| Item  | 1989    | 1990    | 1991    | 1992    | 1993    | 1994    | 1995    | 1996    | 1997    | 1998    |
| <b>Employment and general retirement:</b>               |         |         |         |         |         |         |         |         |         |         |
| <b>Old-age and survivors insurance:</b>                 |         |         |         |         |         |         |         |         |         |         |
| Federal funds.....                                      | --      | --      | --      | --      | --      | --      | --      | --      | --      | --      |
| Trust funds (Off-Budget).....                           | 240,595 | 255,031 | 265,503 | 273,137 | 281,735 | 302,607 | 284,091 | 311,869 | 336,729 | 358,784 |
| Disability insurance (Off-Budget).....                  | 23,071  | 26,625  | 28,382  | 29,289  | 30,199  | 32,419  | 66,988  | 55,623  | 55,261  | 57,015  |
| Hospital insurance.....                                 | 65,396  | 68,556  | 72,842  | 79,108  | 81,224  | 90,062  | 96,024  | 104,997 | 110,710 | 119,863 |
| <b>Railroad retirement/pension fund:</b>                |         |         |         |         |         |         |         |         |         |         |
| Federal funds.....                                      | --      | --      | --      | --      | --      | --      | --      | --      | --      | --      |
| Trust funds.....  | 2,391   | 2,292   | 2,371   | 2,449   | 2,367   | 2,323   | 2,424   | 2,362   | 2,440   | 2,583   |
| Railroad social security equivalent account.....        | 1,407   | 1,387   | 1,428   | 1,508   | 1,414   | 1,399   | 1,518   | 1,510   | 1,611   | 1,769   |
| Total [1].....  | 332,859 | 353,891 | 370,526 | 385,491 | 396,939 | 428,810 | 451,045 | 476,361 | 506,751 | 540,014 |
| <b>Unemployment insurance:</b>                          |         |         |         |         |         |         |         |         |         |         |
| Federal funds.....                                      | --      | --      | --      | --      | --      | --      | --      | --      | --      | --      |
| Trust funds.....  | 22,011  | 21,635  | 20,922  | 23,410  | 26,556  | 28,004  | 28,878  | 28,584  | 28,202  | 27,484  |
| Total.....  | 22,011  | 21,635  | 20,922  | 23,410  | 26,556  | 28,004  | 28,878  | 28,584  | 28,202  | 27,484  |
| <b>Other retirement:</b>                                |         |         |         |         |         |         |         |         |         |         |
| Federal employees retirement—employee share.....        | 4,428   | 4,405   | 4,459   | 4,683   | 4,709   | 4,563   | 4,461   | 4,389   | 4,344   | 4,259   |
| Non-Federal employees retirement.....                   | 119     | 117     | 108     | 105     | 96      | 98      | 89      | 80      | 74      | 74      |
| Total.....  | 4,546   | 4,522   | 4,568   | 4,788   | 4,805   | 4,661   | 4,550   | 4,469   | 4,418   | 4,333   |
| Total social insurance and retirement receipts [1]..... | 359,416 | 380,047 | 396,016 | 413,689 | 428,300 | 461,475 | 484,473 | 509,414 | 539,371 | 571,831 |

**Composition of Social Insurance and Retirement Receipts: 1940-2016**

[Millions of dollars]

| Item   | 1999           | 2000           | 2001           | 2002           | 2003           | 2004           | 2005           | 2006           | 2007           | 2008           |
|--|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| <b>Employment and general retirement:</b>                      |                |                |                |                |                |                |                |                |                |                |
| <b>Old-age and survivors insurance:</b>                        |                |                |                |                |                |                |                |                |                |                |
| Federal funds.....   | --             | --             | --             | --             | --             | --             | --             | --             | --             | --             |
| Trust funds (Off-Budget).....                                  | 383,559        | 411,677        | 434,057        | 440,541        | 447,806        | 457,120        | 493,646        | 520,069        | 542,901        | 562,519        |
| Disability insurance (Off-Budget).....                         | 60,909         | 68,907         | 73,462         | 74,780         | 76,036         | 77,625         | 83,830         | 88,313         | 92,188         | 95,527         |
| Hospital insurance.....  | 132,268        | 135,529        | 149,651        | 149,049        | 147,186        | 150,589        | 166,068        | 177,429        | 184,908        | 193,980        |
| <b>Railroad retirement/pension fund:</b>                       |                |                |                |                |                |                |                |                |                |                |
| Federal funds.....   | --             | --             | --             | --             | --             | --             | --             | --             | --             | --             |
| Trust funds.....   | 2,629          | 2,688          | 2,658          | 2,525          | 2,333          | 2,297          | 2,284          | 2,338          | 2,309          | 2,404          |
| Railroad social security equivalent account.....               | 1,515          | 1,650          | 1,614          | 1,652          | 1,620          | 1,729          | 1,836          | 1,894          | 1,952          | 2,029          |
| Total [1].....   | 580,880        | 620,451        | 661,442        | 668,547        | 674,981        | 689,360        | 747,664        | 790,043        | 824,258        | 856,459        |
| <b>Unemployment insurance:</b>                                 |                |                |                |                |                |                |                |                |                |                |
| Federal funds.....   | --             | --             | --             | --             | --             | --             | --             | --             | --             | --             |
| Trust funds.....   | 26,480         | 27,640         | 27,812         | 27,619         | 33,366         | 39,453         | 42,002         | 43,420         | 41,091         | 39,527         |
| Total.....   | 26,480         | 27,640         | 27,812         | 27,619         | 33,366         | 39,453         | 42,002         | 43,420         | 41,091         | 39,527         |
| <b>Other retirement:</b>                                       |                |                |                |                |                |                |                |                |                |                |
| Federal employees retirement—employee share.....               | 4,400          | 4,691          | 4,647          | 4,533          | 4,578          | 4,543          | 4,409          | 4,308          | 4,207          | 4,125          |
| Non-Federal employees retirement.....                          | 73             | 70             | 66             | 61             | 53             | 51             | 50             | 50             | 51             | 44             |
| Total.....   | 4,473          | 4,761          | 4,713          | 4,594          | 4,631          | 4,594          | 4,459          | 4,358          | 4,258          | 4,169          |
| <b>Total social insurance and retirement receipts [1].....</b> | <b>611,833</b> | <b>652,852</b> | <b>693,967</b> | <b>700,760</b> | <b>712,978</b> | <b>733,407</b> | <b>794,125</b> | <b>837,821</b> | <b>869,607</b> | <b>900,155</b> |

  

| Item   | 2009           | 2010<br>estimate | 2011<br>estimate | 2012<br>estimate | 2013<br>estimate | 2014<br>estimate | 2015<br>estimate | 2016<br>estimate |
|--|----------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|
| <b>Employment and general retirement:</b>                      |                |                  |                  |                  |                  |                  |                  |                  |
| <b>Old-age and survivors insurance:</b>                        |                |                  |                  |                  |                  |                  |                  |                  |
| Federal funds.....   | --             | --               | --               | --               | --               | --               | --               | --               |
| Trust funds (Off-Budget).....                                  | 559,067        | 539,996          | 478,609          | 563,259          | 624,032          | 659,528          | 696,632          | 743,642          |
| Disability insurance (Off-Budget).....                         | 94,942         | 91,691           | 80,813           | 95,471           | 105,969          | 111,996          | 118,297          | 126,279          |
| Hospital insurance.....  | 190,663        | 180,068          | 187,203          | 201,231          | 216,962          | 235,124          | 250,008          | 267,773          |
| <b>Railroad retirement/pension fund:</b>                       |                |                  |                  |                  |                  |                  |                  |                  |
| Federal funds.....   | --             | --               | --               | --               | --               | --               | --               | --               |
| Trust funds.....   | 2,301          | 2,285            | 2,322            | 2,380            | 2,576            | 2,685            | 2,895            | 3,014            |
| Railroad social security equivalent account.....               | 1,912          | 1,854            | 1,725            | 1,925            | 2,068            | 2,118            | 2,183            | 2,250            |
| Total [1].....   | 848,885        | 815,894          | 750,672          | 864,266          | 951,607          | 1,011,451        | 1,070,015        | 1,142,958        |
| <b>Unemployment insurance:</b>                                 |                |                  |                  |                  |                  |                  |                  |                  |
| Federal funds.....   | --             | --               | --               | --               | --               | --               | --               | --               |
| Trust funds.....   | 37,889         | 44,823           | 51,810           | 56,765           | 61,091           | 79,493           | 89,425           | 87,753           |
| Total.....   | 37,889         | 44,823           | 51,810           | 56,765           | 61,091           | 79,493           | 89,425           | 87,753           |
| <b>Other retirement:</b>                                       |                |                  |                  |                  |                  |                  |                  |                  |
| Federal employees retirement—employee share.....               | 4,105          | 4,062            | 4,293            | 4,027            | 3,789            | 3,622            | 3,421            | 3,388            |
| Non-Federal employees retirement.....                          | 38             | 35               | 26               | 23               | 20               | 19               | 19               | 19               |
| Total.....   | 4,143          | 4,097            | 4,319            | 4,050            | 3,809            | 3,641            | 3,440            | 3,407            |
| <b>Total social insurance and retirement receipts [1].....</b> | <b>890,917</b> | <b>864,814</b>   | <b>806,801</b>   | <b>925,081</b>   | <b>1,016,507</b> | <b>1,094,585</b> | <b>1,162,880</b> | <b>1,234,118</b> |

\* \$500 thousand or less.

[1] On-budget and off-budget.

Note: Unless otherwise noted, all receipts shown in this table are trust funds and on-budget.

Source: Office of Management and Budget, Historical Tables, Table 2.4: <http://www.whitehouse.gov/omb/budget/Historicals/> (last accessed March 23, 2011).