

CY 2001-2009 1040-Series Returns Prepared With Assistance in Percentages

Calendar Year	Third Party Prep Paid Preparer	Self Prepared with Software Assistance	Taxpayers Using Assisted Methods: Paid Preparer or Software Assistance or VITA/TCE
2001	55%	17%	72%
2002	57%	19%	76%
2003	57%	20%	79%
2004	61%	22%	84%
2005	59%	25%	85%
2006	59%	25%	86%
2007	60%	26%	87%
2008	56%	26%	85%
2009	60%	29%	92%

Source: IRS Office of Research, 4/2010

Notes:

CY 2001-2005 software filings include telefiled returns.

CY 2007 Data includes Forms 1040/A/EZ returns filed only to claim the Telephone Excise Tax Refund.

CY 2008 Data includes marginal effects of the Economic Stimulus Payment returns.