RICHARD W. JOHNSON Senior Fellow Income and Benefits Policy Center The Urban Institute

# **Education**

1993	Ph.D., Economics, University of Pennsylvania
1985	A.B., Economics, Princeton University, with honors

### **Career Brief**

Richard W. Johnson, Ph.D., is an economist and senior fellow at the Urban Institute, where he directs the Program on Retirement Policy. The program consists of about a dozen researchers who analyze how current government policies, private sector practices, and demographic trends influence older Americans' economic security and decisionmaking. Current projects examine the distributional impact of potential changes to Social Security, alternative ways of boosting private retirement savings, employment challenges and opportunities at older ages, and the financial burden of medical and long-term care costs for future generations of older Americans.

Dr. Johnson writes and speaks frequently about income and health security at older ages. His current research focuses on older Americans' employment and retirement decisions, long-term services and supports for older adults with disabilities, and state and local pensions. Recent studies have examined job loss at older ages, occupational change after age 50, employment prospects for 50+ African Americans and Hispanics, and the impact of the 2007-2009 recession and its aftermath on older workers and future retirement incomes. He has also written extensively about retirement preparedness, including the financial and health risks people face as they approach retirement, economic hardship in the years before Social Security's early eligibility age, and the adequacy of the disability safety net. Dr. Johnson's long-term services and supports research focuses on financing options and uses DYNASIM, the Urban Institute's dynamic microsimulation model, to project demand for services under current and alternative policies. His other major research thread involves state and local pension plans. He recently directed a team of researchers evaluating public pension plans in all 50 states and the District of Columbia and is examining how reforms might affect public-sector employees.

Prior to joining the Urban Institute in 1998, Dr. Johnson was an assistant research professor at the Institute for Health, Health Care Policy, and Aging Research at Rutgers University. He received an A.B. from Princeton University and a Ph.D. from the University of Pennsylvania, both in economics.

# **Professional Background**

2010-Present	Director, Program on Retirement Policy, The Urban Institute
2009-Present	Senior Fellow — Income and Benefits Policy Center, The Urban Institute (reclassification)
2005–2008	Principal Research Associate — Income and Benefits Policy Center, The Urban Institute
2000–2004	Senior Research Associate — Income and Benefits Policy Center, The Urban Institute.
1998–1999	Research Associate I — Income and Benefits Policy Center, The Urban Institute.
1995–1998	Assistant Research Professor — Institute for Health, Health Care Policy, and Aging Research, Rutgers University.
1993–1995	National Institute on Aging Post-Doctoral Fellow — Labor and Population Program, RAND, Santa Monica, CA.
1985–1987	Research Analyst — Strategic Planning Associates, Inc., Washington, D.C.

# **Project Reports, Publications, and Working Papers**

#### Peer-Reviewed Journal Articles

Johnson, Richard W. 2011. "Phased Retirement and Workplace Flexibility for Older Adults: Opportunities and Challenges." *The Annals of the American Academy of Political and Social Science* 638(1): 68-85.

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Buchmueller, Thomas C., Richard W. Johnson, and Anthony T. LoSasso. 2006. "Trends in Retiree Health Insurance, 1997 to 2003." *Health Affairs* 25(6): 1507-16.

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Johnson, Richard W., and Eugene Steuerle. 2004. "Promoting Work at Older Ages: The Role of Hybrid Pension Plans in an Aging Population." *Journal of Pension Economics and Finance* 3(3): 315-37.

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Johnson, Richard W. 2004. "Trends in Job Demands Among Older Workers, 1992-2002." *Monthly Labor Review* 127(7): 48-56.

Johnson, Richard W., and Cori E. Uccello. 2004. "Cash Balance Plans: What Do They Mean for Retirement Security?" *National Tax Journal* 57(2, Part 1): 315-328.

Johnson, Richard W., and Cori E. Uccello. 2003. "Cash Balance Plans and the Distribution of Pension Wealth." *Industrial Relations* 42(4): 745-73.

Johnson, Richard W., Amy J. Davidoff, and Kevin Perese. 2003. "Health Insurance Costs and Early Retirement Decisions." *Industrial and Labor Relations Review* 56(4): 716-729.

Davidoff, Amy J., and Richard W. Johnson. 2003. "Raising the Medicare Eligibility Age: Effects on the Young Elderly." *Health Affairs* 22(4): 198-209.

Lo Sasso, Anthony T., and Richard W. Johnson. 2002. "Does Informal Care from Adult Children Reduce Nursing Home Admissions for the Elderly?" *Inquiry* 39(3): 279-297.

Johnson, Richard W., and Anthony T. LoSasso. 2001. "Balancing Retirement Security with the Needs of Frail Parents: Caregiving, Financial Transfers, and Work by Women at Midlife." *North American Actuarial Review* 5(1): 104-108.

Johnson, Richard W., and Stephen Crystal. 2000. "Uninsured Status and Out-of-Pocket Costs at Midlife." *Health Services Research* 35 (5, Part I): 911-932.

Hao, Lingxin, and Richard W. Johnson. 2000. "The Economic, Cultural, and Social Origins of Emotional Well-Being: Comparisons of Immigrants and Natives At Midlife." *Research on Aging* 22(6): 599-629.

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Johnson, Richard W., and David Neumark. 1997. "Age Discrimination, Job Separations, and Employment Status of Older Workers: Evidence from Self-Reports." *Journal of Human Resources* 32(4): 779-811.

Johnson, Richard W., and Stephen Crystal. 1997. "Health Insurance Coverage at Midlife: Characteristics, Costs, and Dynamics." *Health Care Financing Review* 18(3): 123-148.

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Johnson, Richard W., and David Neumark. 1996. "Wage Declines Among Older Men." *Review of Economics and Statistics* 78(4): 740-48.

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Johnson, Richard W. 2009. "Managerial Attitudes Toward Older Workers: A Review of the Evidence." In *Aging and Work: Issues and Implications in a Changing Landscape*, edited by Sara J. Czaja and Joseph Sharit (185–208). Baltimore: Johns Hopkins University Press.

Costrell, Robert M., Richard W. Johnson, and Michael J. Podgursky. 2009. "Modernizing Teacher Retirement Benefit Systems." In *Creating a New Teaching Profession*, edited by Dan Goldhaber and Jane Hannaway (195–226). Washington, DC: Urban Institute Press.

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#### Research Reports

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Johnson, Richard W., Barbara A. Butrica, Owen Haaga, and Benjamin G. Southgate. 2014. "How Will Rhode Island's New Hybrid Pension Plan Affect Teachers?" Washington, DC: The Urban Institute.

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Government Employees Fare under Kentucky's New Cash Balance Pension Plan?" Washington, DC: The Urban Institute.

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Favreault, Melissa M., Richard W. Johnson, and Karen E. Smith. 2013. "How Important Is Social Security Disability Insurance to US Workers?" Washington, DC: The Urban Institute.

Johnson, Richard W., Matthew M. Chingos, and Grover J. Whitehurst, and. 2013. "Are Public Pensions Keeping Up with the Times?" Washington, DC: Brown Center on Education Policy at the Brookings Institution.

Johnson, Richard W., and Alice G. Feng. 2013. "Financial Consequences of Long-Term Unemployment during the Great Recession and Recovery." Unemployment and Recovery Project Brief No. 13. Washington, DC: The Urban Institute.

Johnson, Richard W., and Karen E. Smith. 2012. "The Great Recession, the Social Safety Net, and Economic Security for Older Americans: Evidence from Multiple National Surveys." Washington, DC: The Urban Institute.

Johnson, Richard W., C. Eugene Steuerle, and Caleb Quakenbush. 2012. "Are Pension Reforms Helping States Attract and Retain the Best Workers?" Washington, DC: The Urban Institute.

Johnson, Richard W., and Barbara A. Butrica. 2012. "Age Disparities in Unemployment and Reemployment During the Great Recession and Recovery." Unemployment and Recovery Project Brief No. 3. Washington, DC: The Urban Institute.

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Favreault, Melissa M., Richard W. Johnson, Karen E. Smith, and Sheila R. Zedlewski. 2012. "Boomers' Retirement Income Prospects." Washington, DC: The Urban Institute.

Haaga, Owen, and Richard W. Johnson. 2012. "Social Security Claiming: Trends and Business Cycle Effects." Washington, DC: The Urban Institute.

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Johnson, Richard W., Owen Haaga, and Margaret Simms. 2011. "50+ African American Workers: A Status Report, Implications, and Recommendations." Washington, DC: AARP.

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Johnson, Richard W., and Corina Mommaerts. 2010. "Will Health Care Costs Bankrupt Aging Boomers?" Washington, DC: The Urban Institute. http://www.urban.org/retirement\_policy/url.cfm?ID=412026.

Johnson, Richard W., Melissa M. Favreault, and Corina Mommaerts. 2010. "Work Ability and the Social Insurance Safety Net in the Years Prior to Retirement." Washington, DC: The Urban Institute. http://www.urban.org/retirement\_policy/url.cfm?ID=412008.

Johnson, Richard W. 2009. "Rising Senior Unemployment and the Need to Work at Older Ages." Washington, D.C.: The Urban Institute. http://www.urban.org/url.cfm?ID=411964.

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Johnson, Richard W., and Mauricio Soto. 2009. "50+ Hispanic Workers: A Growing Segment of the U.S. Workforce." AARP: Washington, DC.

http://www.aarp.org/research/work/employment/hispanic workers 09.html.

Johnson, Richard W., and Gordon B. T. Mermin. 2009. "Financial Hardship Before and After Social Security's Early Eligibility Age." Washington, D.C.: The Urban Institute.

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Butrica, Barbara A., Richard W. Johnson, and Gordon B.T. Mermin. 2009. "Do Health Problems Reduce Consumption in Retirement?" Washington, D.C.: The Urban Institute. http://www.urban.org/retirement\_policy/url.cfm?ID=411858.

Johnson, Richard W., Janette Kawachi, and Eric K. Lewis. 2009. "Older Workers on the Move: Recareering in Later Life." AARP Public Policy Report. Washington, DC: AARP. http://www.urban.org/retirement\_policy/url.cfm?ID=1001272.

Johnson, Richard W., and Gordon B. T. Mermin. 2008. "Long-Term Care and Lifetime Earnings: Assessing the Potential to Pay." Final Report to the Assistant Secretary for Planning and Evaluation, Department of Health and Human Services. Washington, D.C.: The Urban Institute.

Mermin, Gordon B.T., Richard W. Johnson, and Eric J. Toder. 2008. "Will Employers Want Aging Boomers?" Retirement Project Discussion Paper 08-04. Washington, D.C.: The Urban Institute. http://www.urban.org/UploadedPDF/411705\_aging\_boomers.pdf.

Toder, Eric J., Richard W. Johnson, Gordon B.T. Mermin, and Serena Lei. 2008. "Capitalizing on the Economic Value of Older Adults' Work; An Urban Institute Roundtable." The Retirement Policy Program Occasional Paper Number 9. Washington, DC: Urban Institute. http://www.urban.org/retirement\_policy/url.cfm?ID=411658.

Eyster, Lauren, Richard W. Johnson, and Eric Toder. 2008. "Current Strategies to Employ and Recruit Older Workers." Final Report to Employment and Training Administration of the U.S. Department of Labor. Washington, D.C.: The Urban Institute.

Johnson, Richard W., Rudolph G. Penner, and Desmond Toohey. 2008. "Do Out-of-Pocket Health Care Costs Delay Retirement?" Washington, DC: The Urban Institute. http://www.urban.org/retirement\_policy/url.cfm?ID=411630.

Mermin, Gordon B.T., Richard W. Johnson, and Eric Lewis. 2008. "Assessing the Potential of Subsidized Retirement and Health Savings Accounts." Final Report to the Assistant Secretary for Planning and Evaluation, Department of Health and Human Services. Washington, D.C.: The Urban Institute.

Butrica, Barbara A., Richard W. Johnson, and Sheila R. Zedlewski. 2007. "Volunteer Transitions Among Older Americans." Retirement Project Discussion Paper 07-06. Washington, D.C.: The Urban Institute.

Johnson, Richard W., Gordon B. T. Mermin, and Dan Murphy. 2007. "The Impact of Late-Career Health and Employment Shocks on Social Security and Pension Wealth." Washington, DC: The Urban Institute. http://www.urban.org/url.cfm?ID=411591.

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# **Opinion Pieces, Videos, and Blog Postings:**

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- "The Consequences of Long-Term Unemployment for 4.6 Million Americans," April 26, 2013
- "Why President Obama's Social Security Fix Is Not Enough: Five Alternatives That Could Do More," April 9, 2013
- "Which Communities Contribute Least to Social Security?" May 18, 2012
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#### Fellowships, Honors, Awards:

National Institute on Aging Post-Doctoral Fellowship, RAND, 1993-1995 National Institute on Aging Pre-Doctoral Trainee, Univ. of Pennsylvania, 1990-1992 Hiram C. Haney Fellowship Award in Economics, Univ. of Pennsylvania, 1991 University Fellow, Univ. of Pennsylvania, 1987-1988

## **Professional Activities and Associations:**

Member, Advisory Committee for the Alfred P. Sloan Foundation's Working Longer Program,

- 2011 to present.
- Member, Editorial Board of the *Journal of Retirement*, 2013 to present
- Guest Editor, "Family, Public Policy, and Retirement Decisions." special issue of *Research on Aging*, March 2009.
- Guest Editor, "Employment Opportunities at Older Ages," special issue of *Research on Aging*, January 2009.
- Member, National Institute on Aging Special Emphasis Panel, ZAG1 ZIJ-1 02, Health and Retirement Study, 2005.
- Member, National Institute on Aging Special Emphasis Panel, ZAG1 ZIJ-1 (J1), Determinants of Retirement Behavior, 2003.
- Faculty, National Governors Association Policy Academy on Civic Engagement of Seniors, 2007
- Chair, Economics of Aging Interest Group of the Gerontological Society of America, 2004-2005.
- Secretary-Treasurer, Economics of Aging Interest Group of the Gerontological Society of America, 1997 2000.
- Reviewer for Journal of Human Resources, Journal of Labor Economics, Health Affairs, Inquiry, Demography, Journal of Population Economics, Social Security Bulletin, Labour Economics, Industrial and Labor Relations Review, Southern Economic Journal, Review of Income and Wealth, Journal of Gerontology: Social Sciences, The Gerontologist, Health Care Financing Review, Research on Aging, Journal of Aging and Social Policy, Journal of Population Research, Social Science Quarterly, Sociological Forum, Human Relations, AcademyHealth, AARP Public Policy Institute, Smith Richardson Foundation, Retirement Research Foundation, California Public Policy Institute
- Member, National Academy of Social Insurance, Gerontological Society of America, Population Association of America, American Statistical Association